



Shinhan
Securities

MORNING CALL

06/24/2026

“Late-session selling pressure”

More oil tankers resume transit through the Strait of Hormuz, pushing crude oil prices below \$73. S&P 500 and Nasdaq 100 futures rose on Wednesday as investors awaited Micron Technology’s earnings report, with the memory chip sector continuing to benefit from the global expansion of AI infrastructure. Micron shares gained more than 1% in after-hours trading, while competitor Sandisk added around 1%, recovering slightly after both stocks plunged over 13% during Tuesday’s regular session. Meanwhile, shares of Google parent Alphabet rose roughly 0.5% after S&P Global announced the company would join the 30-stock Dow before trading begins next Monday. In the previous session, the S&P 500 fell 1.44% and the Nasdaq Composite dropped 2.21%, while the Dow lost 0.09%. The selloff was led by AI infrastructure firms, including semiconductor and memory chip makers, as investors grew increasingly concerned that massive AI investments by hyperscalers may generate weaker-than-expected returns.

Accumulating ahead of a breakout. The VN-Index closed the session at 1,869.04 points, up 11.13 points (+0.6%), with trading volume remaining above the 20-session average. Market breadth was negative, with 99 advancers and 210 decliners. The main positive contributors to the index were VIC, LPB, and TCB, while GAS, GVR, and BSR weighed on overall market performance. Foreign investors recorded a strong net buying value of VND 1.732 trillion, led by VIC with net purchases of VND 2.991 trillion.

Trading Strategy: Investors may focus on stocks with sideways consolidation patterns and strong earnings growth rather than concentrating solely on VN-Index fluctuations for medium-term positioning. In the short term, opportunities may emerge in heavily sold off stocks showing signs of recovery, such as insurance, technology, and real estate sectors. Investors should limit the use of margin when the trend is not clearly defined during this period.

Current portfolio: MBB; CTD

Watchlist: HPG, KDH, SSI, Real estate stocks (PDR, NLG, DXG).

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Following SSV's Zalo,
Catching the latest report



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More oil tankers resume transit through the Strait of Hormuz, pushing crude oil prices below \$73

- S&P 500 and Nasdaq 100 futures rose on Wednesday as investors awaited Micron Technology's earnings report, with the memory chip sector continuing to benefit from the global expansion of AI infrastructure. Micron shares gained more than 1% in after-hours trading, while competitor Sandisk added around 1%, recovering slightly after both stocks plunged over 13% during Tuesday's regular session. Meanwhile, shares of Google parent Alphabet rose roughly 0.5% after S&P Global announced the company would join the 30-stock Dow before trading begins next Monday. In the previous session, the S&P 500 fell 1.44% and the Nasdaq Composite dropped 2.21%, while the Dow lost 0.09%. The selloff was led by AI infrastructure firms, including semiconductor and memory chip makers, as investors grew increasingly concerned that massive AI investments by hyperscalers may generate weaker-than-expected returns.
- European equity indices closed sharply lower from records on Tuesday as a selloff in the tech sector drove markets to trim their position in risk. The Euro STOXX 50 fell 1.2% to 6,235 and the STOXX Europe 600 dropped a softer 0.5% to 636
- The Nikkei 225 Index fell 0.6% to below 69,500 on Wednesday, extending the previous session's losses as a technology-driven selloff on Wall Street weighed on sentiment amid growing concerns over heavy AI spending by hyperscalers.
- Crude oil fell below \$73 per barrel on Wednesday, moving closer to levels seen before the Middle East conflict began as a growing number of tankers resumed transit through the Strait of Hormuz amid advances in US-Iran peace negotiations.

| Market | | | | |
|-----------------|--------|-------|-------|--------|
| | Close | %1D | %1M | %1Y |
| VN-Index | 1,869 | 0.6% | -0.4% | 36.7% |
| S&P 500 Index | 7,365 | -1.4% | -1.4% | 20.9% |
| Dow Jones Index | 51,667 | -0.1% | 2.1% | 21.3% |
| GP 100 | 10,429 | -0.1% | -0.4% | 19.1% |
| Nikkei 225 | 69,494 | -0.4% | 9.7% | 79.2% |
| SHCOMP Index | 4,106 | -1.4% | -0.2% | 21.4% |
| STOXX 600 | 635 | -0.7% | 1.5% | 17.3% |
| KOSPI Index | 8,395 | 2.3% | 7.0% | 170.5% |
| Hang Seng | 23,336 | -1.8% | -8.9% | -1.5% |

| Commodity | | | | |
|-------------|-------|-------|--------|--------|
| | Close | %1D | %1M | %1Y |
| Brent | 76 | -0.8% | -26.2% | 13.9% |
| WTI | 73 | -0.8% | -24.9% | 12.8% |
| Gasoline | 293 | -0.8% | -15.0% | 40.7% |
| Natural gas | 3 | 0.1% | 8.3% | -11.0% |
| Coal | 144 | 0.0% | 9.0% | 34.2% |
| Gold | 4,091 | -0.6% | -10.5% | 23.1% |
| China HRC | 3,342 | -0.3% | -2.1% | 4.4% |
| Steel rebar | 3,162 | 0.2% | 0.5% | 4.9% |
| BDI index | 2,667 | -0.6% | -10.8% | 59.3% |

| Currency | | | | |
|--------------|----------|-------|-------|--------|
| | Close | %1D | %1M | %1Y |
| Dollar Index | 101.4 | 0.0% | 2.2% | 3.7% |
| USD/VND | 26,322.0 | 0.0% | 0.1% | -0.6% |
| EUR/USD | 1.1 | -0.1% | -2.3% | -2.0% |
| USD/JPY | 161.6 | 0.0% | -1.7% | -10.3% |
| USD/CNY | 6.8 | -0.2% | -0.1% | 5.7% |
| USD/GBP | 0.8 | 0.1% | 2.3% | 3.2% |
| USD/KRW | 1,536.1 | -0.2% | -1.2% | -11.5% |
| USD/AUD | 1.4 | 0.0% | 3.7% | -6.2% |
| USD/CAD | 1.4 | 0.0% | -2.9% | -3.4% |

Source Bloomberg. Shinhan Securities Vietnam

Market liquidity improves significantly

Market data

| | Close | PE | Change | %1D | Trading volume (mn stocks) | Trading value (VND bn) |
|------------|---------|------|--------|------|----------------------------|------------------------|
| VNI INDEX | 1,869.0 | 15.2 | 11.13 | 0.60 | 19 | 18,977 |
| HNX INDEX | 326.4 | 21.5 | 5.32 | 1.66 | 1 | 1,119 |
| VN30 INDEX | 1,995.1 | 13.2 | 14.99 | 0.76 | 74 | 12,195 |

Sector Performance

| Sectors | %1D | %1M | %YTD | %1 YR. | PER | PBR | arket Cap (bn VN) |
|-----------------------------|------|------|-------|--------|------|-----|-------------------|
| Retail | -1.8 | -2.0 | -12.1 | 1.1 | 15.2 | 3.1 | 152,966.5 |
| Insurance | -1.5 | -3.1 | 9.8 | 16.8 | 14.0 | 1.7 | 60,794.2 |
| Real Estate | 2.4 | 4.0 | 22.6 | 158.6 | 27.0 | 3.7 | 2,811,492.9 |
| Technology | 0.3 | -0.6 | -25.3 | -29.0 | 12.5 | 2.6 | 134,414.2 |
| Oil & Gas | -4.2 | -8.9 | 35.1 | 67.9 | 12.8 | 2.0 | 190,789.0 |
| Financial Services | -1.5 | -0.4 | 0.2 | 27.1 | 14.1 | 1.5 | 259,612.0 |
| Utilities | -2.2 | -1.6 | 7.1 | 15.6 | 12.5 | 1.9 | 338,309.8 |
| Travel & Leisure | -1.3 | 4.6 | -7.7 | 31.6 | 17.3 | 4.8 | 183,374.4 |
| Industrial Goods & Services | -0.9 | -6.1 | -11.0 | 14.1 | 14.3 | 2.1 | 244,508.7 |
| Personal & Household Goods | -0.8 | -1.6 | -3.4 | 5.7 | 8.9 | 1.5 | 56,745.8 |
| Chemicals | -2.4 | -3.2 | 13.0 | -2.8 | 14.9 | 1.8 | 218,694.2 |
| Banks | 1.2 | -0.3 | 2.8 | 22.3 | 9.4 | 1.5 | 2,663,559.8 |
| Automobiles & Parts | -0.5 | 4.9 | 1.7 | 7.8 | 3.8 | 1.0 | 18,049.6 |
| Basic Resources | -1.2 | -3.0 | -3.3 | 10.5 | 10.1 | 1.3 | 237,048.8 |
| Food & Beverage | -0.5 | -2.1 | -14.0 | 41.9 | 14.7 | 2.9 | 581,071.0 |
| Media | 2.8 | -1.6 | -14.1 | -16.3 | 28.9 | 0.9 | 2,358.0 |
| Construction & Materials | -1.2 | -0.1 | -5.0 | 3.4 | 10.0 | 1.3 | 135,866.9 |
| Health Care | 0.0 | -1.4 | -8.2 | -4.3 | 17.1 | 2.0 | 37,134.9 |

Money flow and sector rotation (VND bn)

| Sector | %1D | 6/23/2026 | 6/22/2026 | 20-session Average | |
|-----------------------------|-------|-----------|-----------|--------------------|-------|
| Media | | 449.74 | 16 | 3 | 5 |
| Basic Resources | | 141.70 | 790 | 327 | 479 |
| Banks | | 130.18 | 6,725 | 2,922 | 4,301 |
| Retail | | 111.96 | 696 | 328 | 438 |
| Insurance | | 57.92 | 32 | 21 | 30 |
| Oil & Gas | | 53.96 | 652 | 424 | 399 |
| Financial Services | | 52.28 | 2,537 | 1,666 | 1,882 |
| Real Estate | | 31.24 | 3,664 | 2,792 | 2,549 |
| Food and Beverage | | 28.72 | 743 | 577 | 658 |
| Chemicals | | 26.87 | 493 | 389 | 329 |
| Construction & Materials | | 16.69 | 684 | 586 | 597 |
| Industrial Goods & Services | | 11.71 | 828 | 741 | 744 |
| Utilities | | 7.60 | 359 | 334 | 268 |
| Automobiles & Parts | | 5.05 | 42 | 40 | 39 |
| Health Care | | 1.67 | 30 | 29 | 24 |
| Travel & Leisure | -19.2 | | 219 | 271 | 258 |
| Personal & Household Goods | -31.3 | | 78 | 114 | 85 |
| Technology | -36.1 | | 423 | 662 | 700 |

Source Bloomberg. Shinhan Securities Vietnam

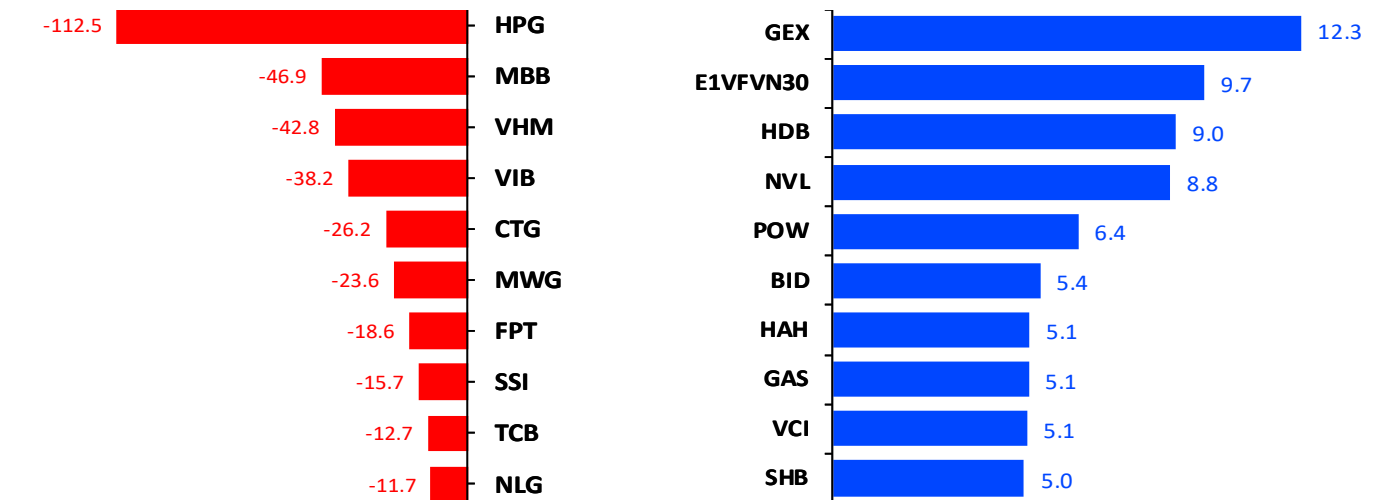
Foreign investors record strong net buying in VIC

The net trading value of proprietary trading and investors by sector (VND billion)

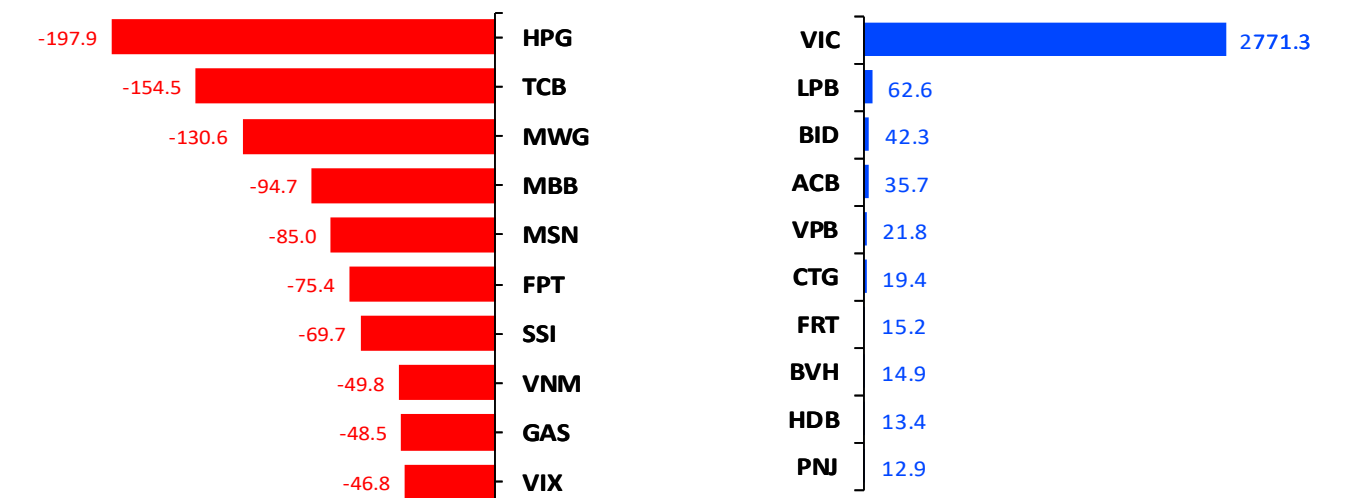
| Sub-sector | Proprietary trading (VND bn) | Foreign (VND bn) | Local Individual (VND bn) | Local Institutions (VND bn) |
|---------------------------|------------------------------|------------------|---------------------------|-----------------------------|
| Real Estate | (63) | 2,617 | (2,467) | (151) |
| Basic Resources | (113) | (217) | 321 | (104) |
| Media | - | (0) | (0) | 0 |
| Industrial Goods & Servic | 16 | (38) | 32 | 6 |
| Health care | 0 | 3 | (15) | 12 |
| Chemicals | (0) | (47) | 44 | 3 |
| Financial Services | 9 | (199) | 156 | 43 |
| Travel & Leisure | (6) | (35) | 110 | (75) |
| Banks | (105) | (82) | 3,242 | (3,160) |
| Construction & Materials | 6 | (37) | 43 | (5) |
| Food and Beverage | (16) | (165) | 161 | 4 |
| Retail | (23) | (137) | 186 | (48) |
| Utilities | 12 | (55) | 1 | 54 |
| Personal & Household Gc | (7) | 13 | (4) | (9) |
| Technology | (19) | (75) | 91 | (16) |
| Automobiles & Parts | (0) | (0) | (5) | 5 |
| Insurance | - | 13 | 7 | (20) |
| Oil & Gas | 5 | (45) | 94 | (49) |
| Total | (303) | 1,512 | 1,997 | (3,510) |

Source Fiinpro, Shinhan Securities Vietnam

Top net buying & selling of proprietary trading (VND billion)



Top net buying & selling foreign investors (VND billion)



[Billionaire Pham Nhat Vuong unexpectedly became LPBank's second-largest shareholder \(LPB\).](#)

LPBank (LPB) has recently disclosed its list of shareholders owning 1% or more of its charter capital, in accordance with the Law on Credit Institutions. According to the disclosure, LPBank currently has only two shareholders holding more than 1% of its charter capital. Vietnam Post Corporation (VNPost) remains the bank's largest shareholder, owning 6.537% of outstanding shares, equivalent to more than 195.2 million shares. Notably, Mr. Pham Nhat Vuong has appeared on the list with a 4.894% stake in LPBank's charter capital. This development is significant as it signals the participation of one of Vietnam's most influential businessmen in the bank's shareholder structure. **Although his ownership has not yet exceeded the threshold required to qualify as a major shareholder under securities regulations, the move could enhance market interest in LPB and raise expectations for potential future collaborations between the Vingroup ecosystem and LPBank.**

[Vietnam not yet added to MSCI's watch list for market upgrade](#)

In its Market Accessibility Review released last week, MSCI acknowledged several reform efforts undertaken by Vietnam, including the implementation of the global broker model, the establishment of a Central Counterparty Clearing House (CCP), and the roadmap for English-language disclosures. However, all 18 of Vietnam's assessment criteria remained unchanged, with eight criteria still rated as "requiring improvement." The issues highlighted by MSCI include foreign ownership limits, foreign room restrictions, access to information in English, account-opening procedures for foreign investors, clearing and settlement mechanisms, and the degree of foreign exchange market liberalization. **The fact that Vietnam has not yet been included on MSCI's watch list for reclassification means the country will need additional time to complete the necessary reforms before it can be considered for an upgrade from Frontier Market to Emerging Market status.**

[SBV has approved the exclusion of outstanding loans related to 18 projects developed by Vingroup, Sun Group, and Masterise from the calculation of banks' credit growth quotas](#)

The State Bank of Vietnam's decision to exclude the outstanding loans of 18 projects developed by Vingroup, Sun Group, and Masterise from the calculation of banks' credit growth quotas is viewed as a significant supportive measure for both the banking system and major property developers. The new regulation effectively frees up a substantial amount of credit capacity, allowing banks to expand lending to priority sectors without being constrained by the large loan balances associated with these strategic projects. This policy carries important implications for banks that are currently financing projects undertaken by the three groups. Among the estimated VND 752 trillion of eligible loans, the key beneficiaries include banks involved in Vingroup's high-speed railway projects, notably Vietcombank (VCB) and VietinBank (CTG); banks financing Sun Group's APEC and public-private partnership (PPP) infrastructure projects, including MB Bank (MBB), BIDV (BID), and VietinBank (CTG); as well as banks exposed to Masterise projects, primarily Techcombank (TCB) and VPBank (VPB). The measure is expected to enhance lending flexibility, support credit growth, and strengthen the investment outlook for both the participating banks and the developers involved.

Trend: Accumulating ahead of a breakout

The VN-Index closed the session at 1,869.04 points, up 11.13 points (+0.6%), with trading volume remaining above the 20-session average. Market breadth was negative, with 99 advancers and 210 decliners. The main positive contributors to the index were VIC, LPB, and TCB, while GAS, GVR, and BSR weighed on overall market performance. Foreign investors recorded a strong net buying value of VND 1.732 trillion, led by VIC with net purchases of VND 2.991 trillion.

Assessment:

The VN-Index experienced significant volatility during the session, at one point gaining nearly 25 points and approaching the key resistance zone of 1,880–1,900 points. However, increased profit-taking pressure at higher price levels caused the index to surrender a substantial portion of its gains, ultimately closing up by only 11 points. Market liquidity improved notably compared to previous sessions, indicating stronger participation from investors, with banking and securities stocks leading the advance.

In the near term, we believe the market may experience bouts of volatility or a shakeout phase to retest the support zone of 1,850–1,870 points. Such a development would be considered necessary to reinforce the current price base and absorb short-term supply before the accumulation process is completed. If capital inflows remain supportive, the VN-Index could enter a stronger upward phase in the next stage of the market cycle.

Base case (medium term): The ceasefire agreement helps improve investor sentiment, although both sides have yet to reach a comprehensive agreement to fully end the war. The lack of a strong catalyst means VN-Index is likely to continue moving sideways around the previous peak range of 1,850–1,950 points. The return of foreign capital, coupled with the stability of the Middle East region, will be a key factor in triggering an upward trend in the market.

Bearish case (medium term): Global oil inventories have declined significantly during the recent conflict period. If no agreement is reached in June–July, oil prices could surge during the peak summer demand season. Under this adverse scenario, risk assets in general—and the VN-Index in particular—could face a deeper correction, potentially retracing toward the 1,580-point support level.

Strategy: Investors may focus on stocks with sideways consolidation patterns and strong earnings growth rather than concentrating solely on VN-Index fluctuations for medium-term positioning. In the short term, opportunities may emerge in heavily sold off stocks showing signs of recovery, such as insurance, technology, and real estate sectors. Investors should limit the use of margin when the trend is not clearly defined during this period.



Short-term scenario for the next two weeks:

- Positive (20%): The market accumulates in 1,900 – 1,920 area
- Base (60%): The market continues to hold above its MA 50, supported by improving price momentum across the Vingroup stocks.
- Negative (20%): The market breaks down to the lower support area of 1,630

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Unit: Thousand VND

Daily recommended stocks

| | Recommendation | Buying/Selling zone | Target | Cut loss | Upside | Downside | Current price | Signals | Note |
|--|----------------|---------------------|--------|----------|--------|----------|---------------|---------|------|
| | | | | | | | | | |

Short-term holding portfolio

| Ticker | Recommendation | Buying price | Target | Cut loss | Upside | Downside | Current price | T+ | Profit/Loss | Date | Note |
|--------|----------------|--------------|--------|----------|--------|----------|---------------|----|-------------|-----------|------|
| MBB | Hold | 25 | 26.3 | 24.5 | 5% | -2% | 24.8 | 12 | -0.80% | 6/5/2026 | |
| CTD | Hold | 71.7 | 77.5 | 69.4 | 8% | -3% | 71.4 | 8 | -0.42% | 6/11/2026 | |

Note: All opinions and estimates regarding the company and its securities are accurate representations of the covering analyst's judgments as of this date and may differ from actual results. This report is intended to provide information to assist investment decisions only and should not be used or considered an offer or the solicitation of an offer to sell or to buy any securities. Stock selection and final investment decisions should be made at the client's own discretion. Please see the "Compliance notice and Disclaimer" section at the end of this report for more details.

Unit: thousand dong

Watchlist

| No | Stock | Current Price | Target Price | Potential buying area | Expected return (from current price) | Note |
|----|---------------|---------------|--------------|-----------------------|--------------------------------------|--|
| 1 | KDH | 22.0 | 34.0 | NA | NA | The real estate sector is being heavily discounted. KDH, with its strong financial health, is expected to be a solid medium- to long-term investment. In the short term, investors may wait for technical signals before initiating new positions. |
| 2 | HPG | 23.3 | 26.0 | 23.5 | 11.6% | Expectation of strong Q1 business results growth; the stock has returned to an uptrend but needs to watch the psychological resistance zone around 28–29. |
| 3 | SSI | 26.9 | NA | NA | NA | Securities stocks are showing signs of recovery amid expectations surrounding the introduction of midday trading. |
| 4 | DXG, NLG, PDR | NA | NA | NA | NA | Prices have been consolidating and building a base following a sharp correction. NLG and DXG exhibit stronger price momentum, as both are currently trading a |

Unit: thousand dong

| History of Recommendations | | | | | | | | | | | | |
|----------------------------|--------------|--------|----------|--------|----------|---------------|----------|----------------------|---------------------|--------------|--------------|--|
| Stock | Buying price | Target | Cut loss | Upside | Downside | Closing Price | T+ | Realized Profit/Loss | Recommendation Date | Closing Date | VNINDEX | |
| MBB | 24.35 | 26.1 | 23.45 | 7% | -4% | 26.85 | 14 | 10.3% | 12/17/2025 | 01/06/2026 | 7.8% | |
| CTG | 34.7 | 38.9 | 34.7 | 12% | 0% | 38.9 | 16 | 12.1% | 12/18/2025 | 01/09/2026 | 10.6% | |
| DBC | 27.5 | 29.69 | 26.4 | 8% | -4% | 27 | 27 | -1.8% | 12/02/2025 | 01/08/2026 | 8.1% | |
| PC1 | 24.6 | 27.9 | 23.1 | 13% | -6% | 24.1 | 3 | -2.0% | 01/19/2026 | 01/22/2026 | -0.7% | |
| HPG | 27.6 | 29.5 | 26.6 | 7% | -4% | 26.6 | 4 | -3.6% | 01/20/2026 | 01/26/2026 | -2.6% | |
| SSI | 30.5 | 36.2 | 30.5 | 19% | 0% | 31.15 | 15 | 2.1% | 01/09/2026 | 01/30/2026 | -2.8% | |
| TV2 | 34.25 | 37.2 | 33 | 9% | -4% | 38.9 | 4 | 13.6% | 01/28/2026 | 02/03/2026 | 0.6% | |
| CTD | 76.9 | 84.4 | 73.9 | 10% | -4% | 86.3 | 6 | 12.2% | 01/27/2026 | 02/04/2026 | -2.1% | |
| MSN | 80.3 | 89 | 80 | 11% | 0% | 80.3 | 5 | 0.0% | 01/29/2026 | 02/05/2026 | -1.8% | |
| POW | 14.3 | 16.3 | 13.6 | 14% | -5% | 13.6 | 3 | -4.9% | 02/03/2026 | 02/06/2026 | -3.2% | |
| HPG | 27.1 | 29.49 | 27.1 | 9% | 0% | 29.5 | 18 | 8.9% | 01/30/2026 | 02/25/2026 | 1.7% | |
| VNM | 70.6 | 80.5 | 67.8 | 14% | -4% | 67.8 | 1 | -4.0% | 02/02/2026 | 02/03/2026 | 0.4% | |
| MBB | 27 | 30.5 | 27 | 13% | 0% | 27 | 17 | 0.0% | 02/06/2026 | 03/03/2026 | 3.3% | |
| HDG | 27.6 | 30.6 | 26.3 | 11% | -5% | 26.3 | 7 | -4.7% | 02/26/2026 | 03/09/2026 | -12.1% | |
| VCI | 36.5 | 41.5 | 36 | 14% | -1% | 35.5 | 5 | -2.7% | 03/12/2026 | 03/19/2026 | -0.6% | |
| HPG | 26.9 | 29.3 | 26 | 9% | -3% | 26 | 2 | -3.3% | 03/18/2026 | 03/20/2026 | -3.9% | |
| HDG | 28.5 | 32 | 28.5 | 12% | 0% | 28.5 | 11 | 0.0% | 03/20/2026 | 04/06/2026 | -0.9% | |
| VCI | 27.6 | 32.7 | 25.99 | 18% | -6% | 25.99 | 11 | -5.8% | 04/17/2026 | 05/04/2026 | 3.2% | |
| MBB | 26.3 | 28.5 | 25.4 | 8% | -3% | 25.9 | 0 | -1.5% | 04/13/2026 | 04/13/2026 | 7.9% | |
| VPB | 27.45 | 32 | 26 | 17% | -5% | 26.9 | 7 | -2.0% | 05/11/2026 | 05/20/2026 | 0.9% | |
| FOX | 84.3 | 96.9 | 84.2 | 15% | 0% | 86.5 | 4 | 2.6% | 05/14/2026 | 05/20/2026 | -0.4% | |
| PDR | 16.2 | 18.5 | 15.2 | 14% | -6% | 15.85 | 27 | -2.2% | 04/16/2026 | 05/25/2026 | 3.1% | |
| BVH | 70.1 | 85.2 | 67.5 | 22% | -4% | 68.1 | 2 | -2.9% | 05/26/2026 | 05/28/2026 | -1.0% | |
| PDR | 16.05 | 19.55 | 15.95 | 22% | -1% | 15.3 | 3 | -4.7% | 06/01/2026 | 06/04/2026 | -2.6% | |
| PC1 | 19 | 22.9 | 18.1 | 21% | -5% | 19 | 10 | 0.0% | 05/21/2026 | 06/03/2026 | -5.3% | |
| VGC | 44.2 | 53.1 | 42 | 20% | -5% | 42.2 | 18 | -4.5% | 05/11/2026 | 06/04/2026 | -5.2% | |
| Average return | | | | | | | 9 | 0.43% | | | 0.09% | |

Economic calendar

June 2026

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | SUNDAY |
|--|--|--|--|---|----------|--------|
| 1 (US): ISM Manufacturing PMI (May) | 2 US: JOLTs Job Openings (Apr) | 3 _ US: ISM Services PMI (May) _ Vietnam macroeconomic data | 4 | 5 _ (US): Unemployment Rate (May) _ US: Unemployment Rate (May) | 6 | 7 |
| 8 | 9 (US): Existing Home Sales (May) | 10 (US): Inflation Rate MoM (CPI, May) | 11 (US): Producer Price Index (PPI) MoM (May) | 12 | 13 | 14 |
| 15 | 16 (US): Building Permits Preliminary (May) | 17 _ US: Retail Sales MoM (May) | 18 _ US: Fed Interest Rate Decision _ VN30F1M Future contract maturity | 19 _ JP: Inflation Rate YoY (May) | 20 | 21 |
| 22 | 23 | 24 | 25 US: GDP Growth Rate QoQ Final (Q1) | 26 | 27 | 28 |
| 29 | 30 | 1 | 2 | 3 | 4 | 5 |

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