

Daily report

Market Summary:

### The symphony of joy

▶ On Wednesday's trading session, the market maintained a gloomy and sideways state before abruptly experiencing an explosive upward movement in the afternoon session. The green vibe spread across most industry groups, resulting in the market successfully conquering the 1,300 point threshold.

▶ At the end of the trading session, VN-Index increased 15.78 points (+1.23%), reaching 1,300.19 points; HNX-Index increased 1.90 points (+0.77%), reaching 248.31 points. Market volume reached VND 23.3 trillion, equivalent to about 895.3 million shares traded. Foreign investors were net sold of VND 591.5 billion, focusing mainly on FPT, VHM, and VRE.

▶ VPB (+6.01%), VCB (+1.72%), FPT (+4.33%) are the three stocks that contributed the most to the green vibe of the market. On the contrary, SAB (-0.89%), POW (-1.06%), STG (-5.45%) are the three tickers that took away the most points from the market.

▶ Fisheries, Construction Materials, and Retail are the industry groups that contributed the most to the market's increase in today's session. Typical tickers: VHC, HPG, MWG.

▶ Technical perspective: VN-Index increased for most of the trading session and brought through the 1,300 old peak after more than 2 years. The Large-cap stock groups were all pull the market, with the current upward momentum. The RSI indicator improved but has not yet entered the overbought area, showing there is still growing room. With the scenario of conquering 1,300, the market is expected to move towards the 1,340 - 1,400 area in the medium and long term.

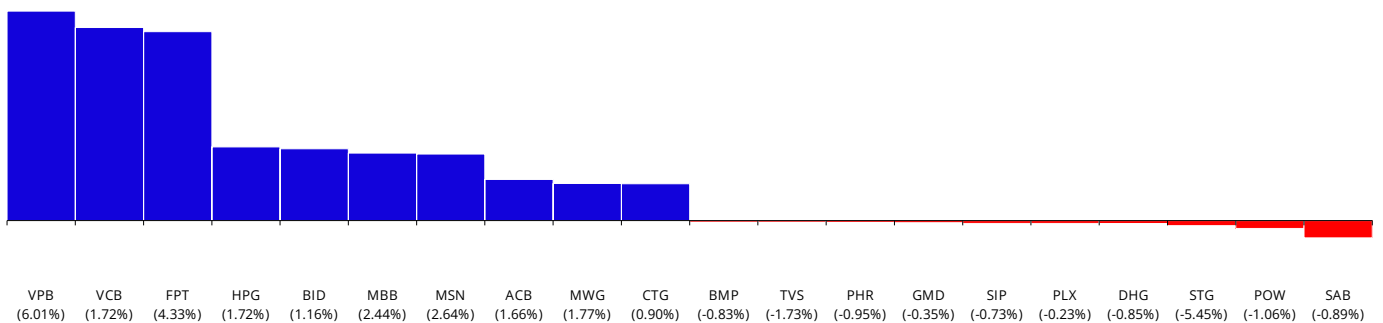
Strategy: Investors can completely buy stocks that are rising from the ground up with high volume. The periods when VNINDEX adjusts to EMA 20 - 1,280 - 1,300 range and bounces up are suitable purchase timing.



Sector	%1D	%1M	%YTD	%1 YR.	PER	PBR	Mkt Cap
Retail	1.8	7.9	46.0	1.6	266.4	4.2	135,882
Insurance	1.2	13.0	17.1	6.5	15.5	1.6	47,721
Real Estate	0.9	0.6	-1.0	-10.7	14.4	1.3	731,138
Technology	3.4	16.0	56.3	100.0	31.2	6.1	214,566
Oil & Gas	0.1	5.8	42.7	18.9	25.7	2.8	72,801
Financial Services	1.4	8.2	20.5	58.3	24.5	2.0	218,355
Utilities	0.2	8.2	8.3	2.5	16.8	2.1	324,561
Travel & Leisure	0.4	10.0	37.4	42.2	n.a	35.4	132,828
Indus. Goods&Services	0.4	7.1	19.8	33.1	16.6	1.9	156,492
Per.& Household Goods	1.9	4.1	20.4	27.2	16.7	2.1	62,844
Chemicals	0.4	9.7	46.3	72.8	29.5	2.3	260,509
Banks	1.6	1.5	15.9	20.2	10.0	1.6	2,038,322
Car & Parts	1.5	6.3	18.3	19.0	20.8	1.4	17,284
Basic Resources	1.8	8.4	15.3	38.4	42.1	1.7	247,586
Food & Beverage	0.9	7.5	8.0	0.9	27.4	2.9	466,696
Media	0.3	1.4	-17.7	30.5	27.6	0.9	1,760
Cons. & Materials	0.4	4.5	7.1	17.0	28.4	1.5	134,542
Health Care	-0.4	2.3	8.9	-1.2	14.8	2.1	37,718

Term	Price	%1D	%1W	%1M	%3M	%YTD	%1Yr.
Dollar index	105	0.0	0.9	-0.1	2.2	3.8	1.5
USD/JPY	157	0.1	0.8	0.7	6.5	11.5	12.7
USD/CNY	7	0.0	0.1	0.3	1.0	2.2	1.5
KRW/USD	1,376	-0.2	0.2	0.6	5.0	6.8	6.8
EUR/USD	1	-0.1	1.1	0.4	1.7	2.7	0.1
USD/VND	25,445	0.0	0.1	0.0	3.3	4.8	8.3
WTI	79	1.3	6.5	0.8	1.7	10.1	17.5
Gasoline	237	-1.6	0.7	-5.2	-8.3	12.8	-4.5
Natural gas	3	-1.3	12.0	37.1	80.2	22.8	36.3
Coal	131	-0.5	-4.9	-9.1	-1.3	-10.3	-3.3
Gold	2,312	-0.2	-1.8	-1.0	7.1	12.1	18.1
China HRC	3,765	-0.2	-0.4	-1.1	-2.7	-7.7	-1.9

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# Stock Feeds

## Highlight News

- 1. PDR – Real Estate:** A joint venture of Phat Dat Real Estate Development JSC has just been approved to research and prepare an investment plan for an industrial park project in Chau Duc district, Ba Ria Vung Tau Province.
- 2. PHR – Raw materials:** Phuoc Hoa Rubber targets revenue of VND1,455 billion and profit after tax of 245 billion VND, down 10% and 47% respectively compared to the performance level of 2023.
- 3. FTS – Securities:** Mr. Nguyen Diep Tung - General Director, Member of the Board of Directors of FPT Securities successfully purchased 160,150 FTS shares as registered. After the transaction, Mr. Diep Tung increased his ownership in FTS to nearly 7.13 million shares, a ratio of 2.373%.
- 4. VEA – Industrial Goods & Services:** Hanoi Police decided to prosecute the defendant and ordered the temporary detention of Mr. Phan Pham Ha, General Director of VEAM for abusing his position and power while performing official duties specified in about 3, Article 356 of the Penal Code.
- 5. KBC – Real estate:** Can Tho City leaders just had a working session with Kinh Bac Urban Development Corporation (stock code KBC) on the proposal to deploy 2 large-scale industrial parks with a total Expected investment of 17,000 billion VND locally.
- 6. FRT – Retail:** FPT Shop's revenue decline continued in the first quarter of 2024, down 21% over the same period. This retail chain had to close 56 stores in just the first 5 months of the year.
- 7. LPB – Banking:** From the beginning of May until now, an amount of shares equivalent to 35% of LPBank's charter capital has been traded by agreement method, much higher than other codes in the same industry.
- 8. TCM – Consumer Goods:** In May 2024, Thanh Cong Textile and Garment Company recorded parent company revenue of more than USD 13 million (equivalent to VND 330.7 billion), an increase of 33% over the same period and profit reaching more than USD 1.1 million (about VND 28 billion), an increase of 116%.
- 9. THD – Real Estate:** Thaingroup has just announced the decision to appoint Ms. Bui Thai Ly to the position of General Director from June 12, 2024. Ms. Bui Thai Ly was born in 1988, is a young leader highly appreciated by the Board of Directors for her expertise and experience.

## Stock of the day

### ▶ Southern Basic Chemicals Joint Stock Company - CSV

**CSV – Chemicals:** Southern Basic Chemicals will close the list of shareholders on July 2 to reward cash dividends of 25% and stock bonuses of 150%.



# Cashflow Trend

Cash flow between industry groups (VNDbn)							
No	Sectors	% Liquidity Change AVG 1W	6/11/2024	6/12/2024	1W AVG	20 days Trend	
1	Technology	57.1	1,180	1,670	1,063		
2	Financial Services	44.9	2,768	3,282	2,266		
3	Banks	16.5	4,237	4,596	3,944		
4	Retail	10.2	733	717	651		
5	Health Care	7.5	32	42	39		
6	Personal & Household Goods	4.4	388	425	407		
7	Oil & Gas	0.4	315	228	227		
8	Real Estate	-2.7	3,586	2,802	2,879		
9	Basic Resources	-6.0	1,666	1,241	1,321		
10	Utilities	-6.3	646	441	471		
11	Automobiles & Parts	-8.6	80	77	84		
12	Insurance	-11.8	79	65	74		
13	Construction & Materials	-20.1	933	660	826		
14	Food & Beverage	-22.7	1,956	1,351	1,747		
15	Travel & Leisure	-23.1	286	205	267		
16	Industrial Goods & Services	-25.5	1,834	1,354	1,818		
17	Chemicals	-27.4	1,352	835	1,151		

Top 15 tickers in trading value 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Turnover Change	Turnover (VND bn)	
VPB	VPBank	Banks	19,400	6.0	7.2	1.0	429.4	1309.0	
FPT	FPT Corp	Technology	132,000	3.6	8.4	58.0	107.3	1464.1	
VIX	VIX Securities	Financial Services	19,050	3.8	5.0	11.4	278.5	956.0	
SSI	SSI Securities	Financial Services	36,600	2.2	3.4	11.6	173.9	993.1	
MBB	MBBank	Banks	23,100	2.4	4.1	23.9	148.8	574.4	
VHM	Vinhomes	Real Estate	38,500	0.9	-2.0	-10.9	79.8	470.0	
DGW	Digiworld Corporation	Retail	66,000	2.6	3.8	26.2	131.8	218.1	
KBC	Kinh Bac Urban Development	Real Estate	31,600	0.6	0.0	-0.5	49.2	215.9	
HCM	HSC Securities	Financial Services	29,900	1.7	2.2	25.9	32.5	251.8	
ACB	Asia Commercial Bank	Banks	24,550	1.7	0.8	18.1	30.3	251.0	
KDH	Khang Dien House	Real Estate	37,950	2.0	2.4	20.9	43.3	174.2	
BID	BIDV	Banks	47,900	1.2	0.5	10.4	66.0	125.3	
REE	Refrigeration Electrical Engineering	Industrial Goods & Services	63,500	2.4	1.4	28.6	145.6	83.1	
VCB	Vietcombank	Banks	88,700	1.7	-0.1	10.5	30.6	197.9	
MSN	Masan Group	Food & Beverage	77,800	2.6	-0.4	16.1	9.4	450.7	

Top 10 tickers in Trading volume 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Volume Change	Volume (x1000)	
REE	Refrigeration Electrical Engineering	Industrial Goods & Services	63,500	2.4	1.4	28.6	2.2	63.50	
VPB	VPBank	Banks	19,400	6.0	7.2	1.0	7.2	19.40	
SSI	SSI Securities	Financial Services	36,600	2.2	3.4	11.6	3.2	36.60	
VIX	VIX Securities	Financial Services	19,050	3.8	5.0	11.4	4.9	19.05	
MBB	MBBank	Banks	23,100	2.4	4.1	23.9	2.9	23.10	
CTF	City Auto	Automobiles & Parts	30,600	1.3	1.7	-4.7	2.0	30.60	
TTA	TRUONG THANH DECONIN	Utilities	8,750	4.2	3.7	9.5	4.7	8.75	
TLD	Thang Long Deco	Real Estate	5,300	5.2	4.7	-6.2	5.0	5.30	
RDP	Rang Dong Plastic	Chemicals	5,690	6.8	1.8	-38.8	3.5	5.69	
PSH	Nam Song Hau Trading Investing Petroleum	Utilities	6,160	-6.7	-9.4	-40.2	-9.3	6.16	

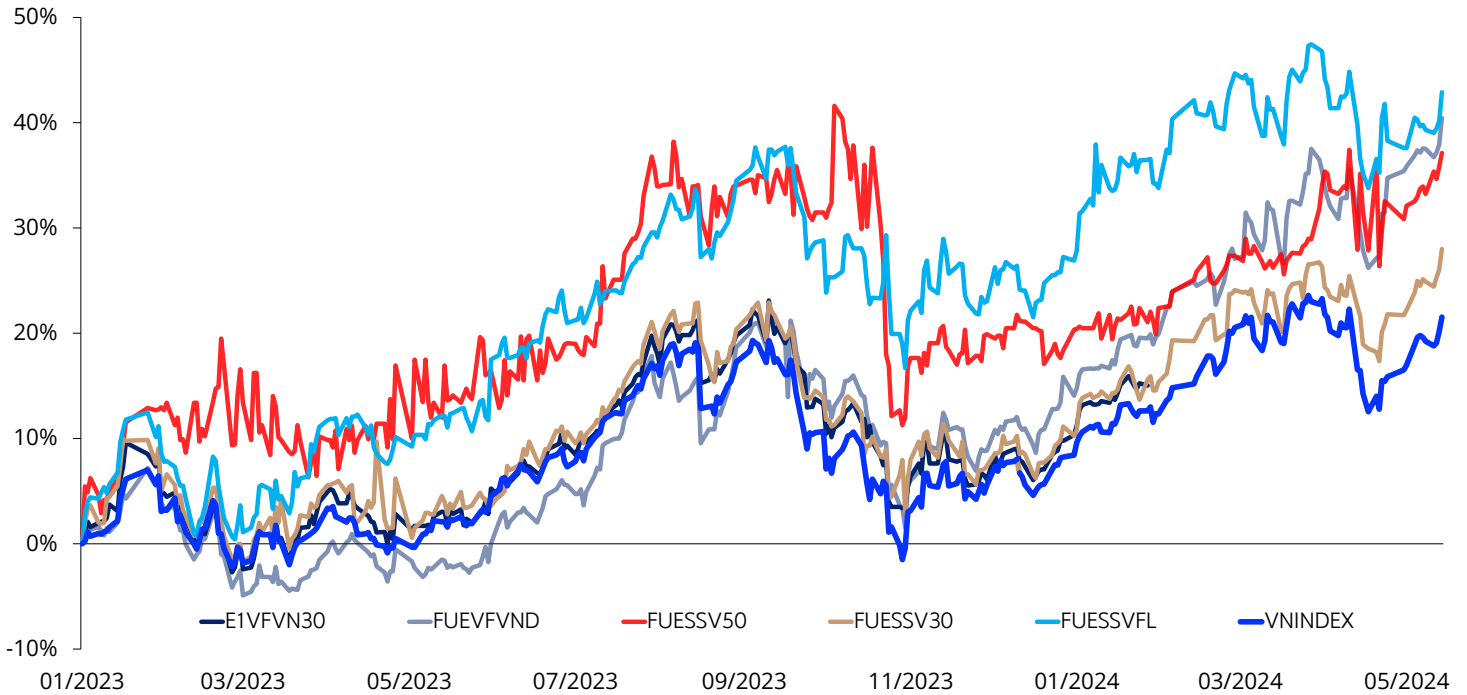
Top net buy and sell of foreign investors during the day (VNDbn)				Foreign Investor Trading Activities (VNDbn)			
Top Sell Tickers		Top Buy Tickers		Date	Buy	Sell	Net value
(495.29)	FPT	MBB	138.60	6/12/2024	1813.5936	2403.535925	-589.9
(184.13)	VHM	MSN	88.79	6/11/2024	1176.6196	3021.61769	-1,845.0
(102.09)	VRE	SGN	79.04	6/10/2024	1273.09947	2377.264169	-1,104.2
(91.28)	VPB	SSI	61.18	6/7/2024	1241.37948	1718.105866	-476.7
(89.53)	VNM	PNJ	39.14	6/6/2024	1737.17898	2478.886384	-741.7
(6)	KBC	HAH	35.23	6/5/2024	1850.73266	1811.584777	39.1
(4)	FUEVFVND	KDH	31.76	6/4/2024	2097.10135	2231.890345	-134.8
(1)	DCM	CMG	28.48	6/3/2024	1751.67387	1998.565884	-246.9
(1)	VCB	FRT	25.05	5/31/2024	1342.90278	2774.525907	-1,431.6
(1)	POW	VCG	23.17	5/30/2024	1514.57272	2865.179592	-1,350.6
				5/29/2024	1853.52263	3509.848542	-1,656.3
				5/28/2024	1190.72058	2339.002245	-1,148.3
				5/27/2024	1216.06423	1747.443285	-531.4
				5/24/2024	1748.06919	3279.701978	-1,531.6
				5/23/2024	2222.97587	2152.500508	70.5
				5/22/2024	1392.09078	2251.465257	-859.4

# ETF

## Trading statistics of domestic ETFs

No	Name	Ticker	Price (VND)	%1D	%1M	YTD	Trading volume	Trading value (VND bn)	20-sessions liquidity
1	DCVFMVN30 ETF Fund	E1VFN30	23,120	1.4%	5.1%	19.0%	610,200	14.0	
2	SSIAM VNX50 ETF	FUESSV50	20,030	1.9%	6.5%	19.9%	32,400	0.6	
3	SSIAM VNFIN LEAD ETF	FUESSVFL	21,440	1.7%	6.1%	16.2%	891,300	19.0	
4	DCVFMVN Diamond ETF	FUEVFNVD	33,230	2.0%	5.9%	25.7%	2,533,300	83.0	
5	VinaCapital VN100 ETF	FUEVN100	18,000	1.5%	5.9%	17.4%	183,400	3.3	
6	SSIAM VN30 ETF	FUESSV30	16,500	1.9%	5.1%	18.1%	27,500	0.4	
7	MAFN VN30 ETF	FUEMAV30	15,900	1.7%	5.3%	17.9%	25,100	0.4	
8	IPAAM VN100 ETF	FUEIP100	9,200	5.7%	21.2%	9.3%	17,200	0.2	
9	KIM Growth VN30 ETF	FUEKIV30	8,800	1.6%	4.0%	17.3%	115,400	1.0	
10	DCVFMVN Mid Cap ETF	FUEDCMID	12,470	1.1%	7.0%	14.4%	74,600	0.9	
11	KIM Growth VNFINSELECT ETF	FUEKIVFS	12,540	1.0%	5.4%	18.3%	300	0.0	
12	MAFM VNDIAMOND ETF	FUEMAVND	14,040	1.9%	5.6%	28.5%	300	0.0	
13	FPT CAPITAL VNX50 ETF	FUEFCV50	12,210	1.5%	0.2%	-4.8%	4,800	0.1	
14	KIM GROWTH VN DIAMOND ETF	FUEKIVND	12,220	-0.5%	n.a	n.a	4,000	0.0	
15	Thien Viet Growth Fund 3	FUCTVGF3	n.a	n.a	n.a	n.a	n.a	n.a	
16	Thien Viet Growth Fund 4	FUCTVGF4	13,100	0.0%	-6.4%	-6.4%	100	0.0	
17	Thien Viet Growth Fund 5	FUCTVGF5	11,200	0.0%	0.9%	1.8%	4,400	0.0	
18	Bao Viet Fund VN Diamond	FUEBFVND	n.a	n.a	n.a	n.a	n.a	n.a	
19	TECHCOM VN RE ETF FUND	FUCVREIT	6,650	0.0%	-4.0%	-8.1%	100	0.0	

## Performance of ETFs vs VNINDEX



## Statistics of domestic ETFs

No	Ticker	Management company	Inception date	Tracking Index	AUM (USD mn)	Fund flow 1M (USD mn)	Fund flow 3M (USD mn)	Annualized Return (%)	Std. 1Y (%)	Beta	Dividend yield (%)	PB (x)	PE (x)	Weight of top 10 holdings (%)
1	DCVFMVN30 ETF Fund	DCVFM	8/14/2014	VN30	280.8	(289,180)	(1,028,079)	22.5	17.0	1.0	2.02	1.7	11.5	57.4
2	SSIAM VNX50 ETF	SSIAM	12/15/2014	VNX50IX	5.0	-	(27,454)	22.8	33.1	0.9	1.82	1.7	12.5	49.5
3	SSIAM VNFIN LEAD ETF	SSIAM	2/24/2020	VNFL	55.3	(104,814)	(1,449,672)	25.4	21.3	1.0	2.27	1.3	8.9	84.3
4	DCVFMVN Diamond ETF	DCVFM	5/12/2020	VND	575.2	47,632	(4,063,094)	41.4	19.4	1.0	2.35	1.9	11.3	80.4
5	VinaCapital VN100 ETF	Vinacapital	6/16/2020	VN100	0.013	(999,998)	(999,998)	27.4	17.2	1.0	1.73	1.7	12.5	44.2
6	SSIAM VN30 ETF	SSIAM	7/27/2020	VN30	5.8	-	(14,318)	22.2	21.4	1.0	1.95	1.7	11.9	63.7
7	MAFN VN30 ETF	MAFM	12/8/2020	VN30	n.a	(6,135)	(10,307)	21.4	17.7	1.0	n.a	n.a	n.a	n.a
8	IPAAM VN100 ETF	I.P.A	7/28/2021	VN100	1.8	(999,998)	(999,998)	18.3	32.3	0.9	1.73	1.7	12.4	46.4
9	KIM Growth VN30 ETF	KIM	1/6/2022	VN30TR	47.2	310,801	479,493	21.7	22.9	0.9	1.97	1.7	11.8	64.0
10	DCVFMVN Mid Cap ETF	DCVFM	9/29/2022	VNMidcap	11.5	-	1,183	37.6	25.3	1.1	1.33	1.6	14.9	45.5
11	KIM Growth VNFINSELECT KIM	KIM	11/3/2022	VNFS	13.8	-	(1,136)	26.9	20.4	1.0	2.15	1.4	8.9	69.9
12	MAFM VNDIAMOND ETF	MAFM	3/2/2023	VND	n.a	7,217	35,522	43.7	19.7	1.0	n.a	n.a	n.a	n.a
13	FPT CAPITAL VNX50 ETF	FPTF	5/25/2023	VNX50	n.a	(999,998)	(999,998)	-12.8	48.2	0.1	n.a	n.a	n.a	n.a
14	KIM GROWTH VN DIAMOND KIMF	KIMF	4/24/2024	VNX50	2.5	n.a	n.a	n.a	n.a	1.5	2.33	1.9	11.3	85.2
15	Thien Viet Growth Fund 3 TVAM	#N/A	#N/A	VN100	n.a	n.a	n.a	n.a	n.a	-0.2	n.a	n.a	n.a	n.a
16	Thien Viet Growth Fund 4 TVAM		9/26/2022	VN100	n.a	n.a	n.a	n.a	n.a	-0.5	n.a	n.a	n.a	n.a
17	Thien Viet Growth Fund 5 TVAM		12/29/2023	VN100	n.a	n.a	n.a	n.a	n.a	0.3	n.a	n.a	n.a	n.a
18	Bao Viet Fund VN Diamond BVF		8/11/2023	VN30	n.a	(999,998)	(999,998)	n.a	n.a	n.a	n.a	n.a	n.a	n.a
19	TECHCOM VN RE ETF FUN TCBS		2/27/2017	VNRE	n.a	n.a	n.a	-5.0	57.3	0.5	n.a	n.a	n.a	n.a

Source: Bloomberg

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