

Daily report

Market Summary:

" Surpassed MA200 area "

▶ During Wednesday's trading session, the market had an increasing session with high liquidity showing the excited psychology of investors.

▶ At the end, VN-Index increased 10.46 points, equivalent to 0.94%, reaching 1,126.43 points; HNX-Index increased 2.29 points (+0.99%), reaching 233.63 points. Market liquidity reached 18.03 trillion VND, equivalent to about 854 million shares traded. Foreign investors continued to net sell 549 billion VND, focusing mainly on VHM and VND.

▶ BCM (+4.27%), VCB (+0.59%) and HPG (+1.28%) are the three stocks contributing the most to the market. On the contrary, STG (-5.1%), PDN (-6.57%) and VHM (-0.12%) are the three stocks that contributed the most to the red color of the market.

▶ Seafood processing and Agriculture-forestry-fishery are the two industry groups that gained the most in today's session with the following typical stocks: VHC and HAG.

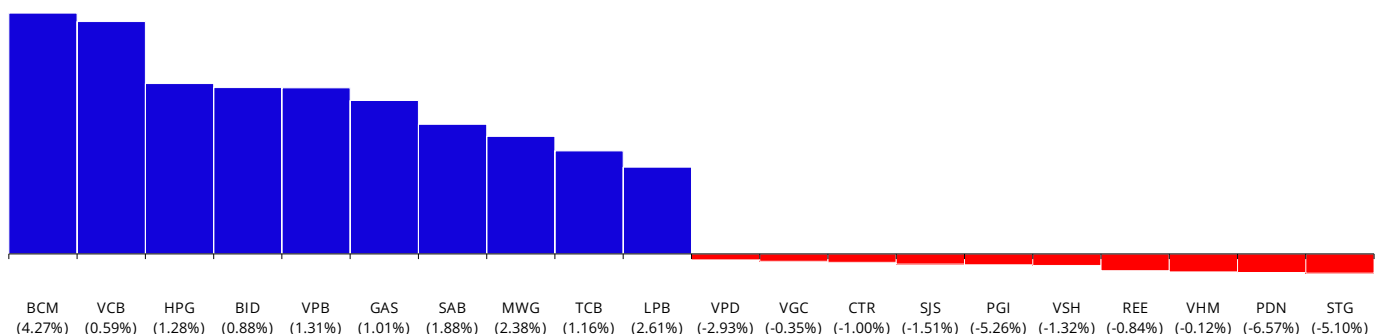
▶ Technical perspective: After yesterday's correction, the market increased throughout today's session and closed at the session's highest, demonstrating the positive sentiment of investors. The expectation that the market will clearly break out of 1,130 will confirm VNINDEX's return to the medium-term rising wave. However, investors should disburse according to the accumulated price method at the base and buy when the price is just starting to increase, rather than buying strongly with FOMO mentality when the price breaks at its peak. Looking through price momentum indicators, the market still has room to increase further. The corresponding support and resistance level is 1080 - 1130.



Sector	%1D	%1M	%YTD	%1 YR.	PER	PBR	Mkt Cap
Retail	0.0	5.6	6.6	1.0	17.4	2.6	89,437
Insurance	0.0	-1.5	-10.3	-12.9	16.2	1.4	40,809
Real Estate	0.0	4.7	-4.5	-16.7	13.3	1.4	714,482
Technology	0.0	7.0	39.6	41.2	22.6	4.3	134,529
Oil & Gas	0.0	8.0	42.7	28.6	42.2	2.5	61,151
Financial Services	0.0	17.8	94.1	79.0	31.0	1.9	182,204
Utilities	0.0	1.8	0.3	-3.9	11.3	2.0	304,057
Travel & Leisure	0.0	0.8	-9.3	0.0	n.a	8.9	92,338
Indus. Goods&Services	0.0	7.2	21.2	17.8	13.2	1.7	138,402
Per.& Household Goods	0.0	3.5	-2.9	0.3	10.7	1.7	50,321
Chemicals	0.0	9.8	35.1	27.5	8.2	1.6	176,880
Banks	0.0	-1.5	19.0	19.7	8.8	1.7	1,735,817
Car & Parts	0.0	4.5	24.0	24.1	13.5	1.1	22,227
Basic Resources	0.0	6.1	47.7	42.7	28.1	1.5	206,779
Food & Beverage	0.0	-1.3	-15.5	-21.4	18.7	2.7	420,328
Media	0.0	0.3	118.9	75.6	26.4	1.4	1,929
Cons. & Materials	0.0	13.4	50.1	42.9	24.7	1.4	117,626
Health Care	0.0	-1.6	11.8	11.6	13.8	2.1	34,061

Term	Price	%1D	%1W	%1M	%3M	%YTD	%1Yr.
Dollar index	104	-0.1	1.1	-1.2	-0.9	0.4	-1.6
USD/JPY	147	-0.1	-0.2	-2.1	-0.5	12.1	7.3
USD/CNY	7	0.0	0.1	-1.7	-2.1	3.6	2.6
KRW/USD	1,311	0.5	1.3	1.1	-1.5	3.6	1.4
EUR/USD	1	0.1	1.7	-0.7	-0.6	-0.8	-3.0
USD/VND	24,283	0.0	0.1	-0.3	0.9	2.8	1.0
WTI	72	0.2	-6.9	-10.4	-17.2	-9.7	-2.4
Gasoline	237	11.1	6.3	7.7	-8.1	-3.6	7.7
Natural gas	3	-0.2	-3.6	-17.2	7.7	-39.6	-50.6
Coal	134	0.7	5.5	9.8	-14.1	-66.7	-65.6
Gold	2,034	0.7	-0.5	2.8	6.1	11.5	14.8
China HRC	4,004	0.0	-0.1	3.0	0.5	-3.4	2.1

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Stock Feeds

Highlight News

- 1) MSN - Consumer Goods:** Masan Group just announced Bain Capital has agreed to increase its investment in Masan Group's equity by an additional USD50 mn, bringing the total investment to USD250 mn, up from the USD200 mn announced in October 2023.
- 2) TLG - Personal & Household Goods :** 10M2023, Thien Long Group recorded net revenue of VND3,036 billion (+1% YoY), of which exports accounted for 24%; NPAT margin improved to 16% (10M2022: 12%). NPAT reached VND 348 billion (-17% YoY).
- 3) FPT - Technology:** On December 6, FPT announced the purchase of 80% shares of AOSIS, a technology consulting company based in France. In less than a year, FPT has conducted 4 M&A deals with foreign technology companies as a way to expand its business.
- 4) VIC - Conglomerate:** VinAI introduces PhoGPT, which has the outstanding ability to understand Vietnamese style. All parties can use PhoGPT to develop their own applications, including for commercial purposes.

Stock of the day

▶ Hoa Phat Group – HPG

HPG - Industrial Metals & Mining: In November 2023, HPG produced 623,000 tons of crude steel, the same amount as the previous month. Meanwhile, steel consumption in November was improved thanks to public investment activities.



Cashflow Trend

Cash flow between industry groups (VNDbn)							
No	Sectors	% Liquidity Change AVG 1W	12/5/2023	12/6/2023	1W AVG	20 days Trend	
1	Automobiles & Parts	30.9	161	216	165		
2	Retail	28.6	432	586	456		
3	Food & Beverage	26.1	1,053	1,607	1,274		
4	Media	20.6	13	17	14		
5	Real Estate	10.9	3,993	4,128	3,723		
6	Banks	9.9	1,731	2,194	1,996		
7	Insurance	6.8	17	21	20		
8	Personal & Household Goods	6.1	141	121	115		
9	Construction & Materials	2.1	1,041	1,028	1,007		
10	Travel & Leisure	-5.9	106	94	100		
11	Industrial Goods & Services	-6.2	1,156	892	951		
12	Oil & Gas	-8.4	262	179	195		
13	Chemicals	-11.2	608	495	558		
14	Basic Resources	-13.6	1,255	1,171	1,355		
15	Health Care	-14.4	13	15	18		
16	Financial Services	-14.7	2,910	2,722	3,191		
17	Utilities	-16.6	158	107	128		

Top 15 tickers in trading value 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Turnover Change	Turnover (VND bn)	
GEX	Gelex Group JSC	Industrial Goods & Services	23,550	1.1	9.5	89.9	94.1	662.2	
DXG	Dat xanh real estate	Real Estate	21,100	2.2	6.8	65.5	64.7	733.9	
FPT	FPT Corp	Technology	94,800	1.3	4.1	41.8	135.5	340.7	
NVL	Novaland	Real Estate	18,200	0.3	4.3	30.0	35.8	611.5	
VCG	Vinaconex Group	Construction & Materials	24,500	1.0	8.2	56.2	98.9	284.7	
LDG	LDG Investment	Real Estate	3,130	-2.5	-17.2	-21.8	2493.3	116.5	
SSI	SSI Securities Corp.	Financial Services	33,300	-0.9	6.1	88.1	14.7	782.8	
VPB	VPBank	Banks	19,150	-1.8	-1.0	7.0	79.3	222.2	
IJC	Becamex IJC	Real Estate	14,850	6.8	11.7	42.4	654.7	96.6	
PVD	PetroVietNam Drilling & Well	Oil & Gas	28,750	-0.2	5.3	61.1	57.2	230.3	
CII	Ho Chi Minh Infrastructure	Construction & Materials	17,650	0.0	4.7	36.8	81.9	180.2	
BCG	Bamboo Capital	Financial Services	9,400	2.4	10.5	49.0	150.1	132.8	
VND	VNDIRECT	Financial Services	22,550	-0.7	8.4	67.0	13.5	619.3	
VHC	Vinh Hoan Corp.	Food & Beverage	71,000	3.2	4.0	1.7	231.7	99.0	
VHM	Vinhomes	Real Estate	40,500	-1.9	-0.6	-15.6	23.3	338.8	

Top 10 tickers in Trading volume 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Volume Change	Volume (x1000)	
BCM	Becamex IDC Corp.	Real Estate	63,300	6.9	8.2	-21.5	8.2	63.30	
CSV	South Basic Chemicals	Chemicals	41,600	4.4	9.5	37.3	7.8	41.60	
IJC	Becamex IJC	Real Estate	14,850	6.8	11.7	42.4	10.1	14.85	
PSH	Nam Song Hau Trading Investing Petroleum	Retail	10,950	6.8	11.2	122.6	9.5	10.95	
NT2	Nhon Trach 2 Power	Utilities	24,900	2.5	2.9	-13.7	3.7	24.90	
PTB	Phu Tai JSC.	Basic Resources	58,600	1.6	0.2	39.9	1.4	58.60	
PHC	Phuc Hung Holdings	Construction & Materials	7,150	3.6	6.1	23.7	5.9	7.15	
HAR	An Duong Thao Dien Real Estate	Real Estate	4,220	4.2	10.8	20.6	10.1	4.22	
DC4	DIC Holdings Construction	Construction & Materials	9,570	-0.8	0.6	42.0	0.4	9.57	
LDG	LDG Investment	Real Estate	3,130	-2.5	-17.2	-21.8	-12.6	3.13	

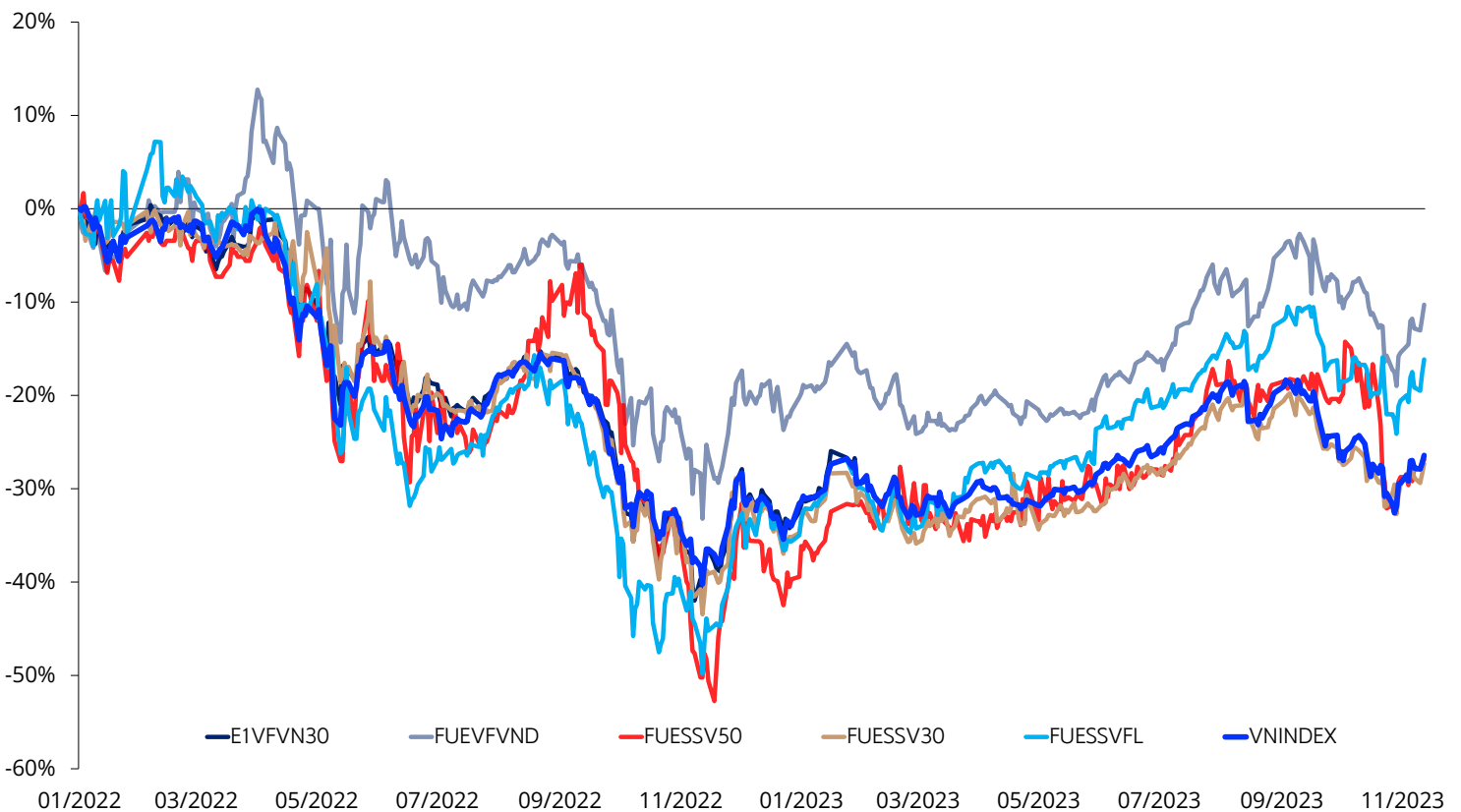
Top net buy and sell of foreign investors during the day (VNDbn)				Foreign Investor Trading Activities (VNDbn)			
Top Sell Tickers		Top Buy Tickers		Date	Buy	Sell	Net value
(244.29)	VHM	VHC	103.32	12/6/2023	1258.66403	1807.80469	-549.1
(85.75)	VND	SSI	27.33	12/5/2023	566.445235	2124.199034	-1,557.8
(76.03)	FUEVFNVD	HPG	25.15	12/4/2023	877.396236	1457.169424	-579.8
(52.07)	VNM	DGC	24.54	12/1/2023	632.10101	940.2387975	-308.1
(45.79)	STB	ASM	16.80	11/30/2023	1179.48451	1565.014665	-385.5
(40.13)	DXG	BID	15.68	11/29/2023	970.273127	1072.023576	-101.8
(3.78)	VIX	OCB	14.65	11/28/2023	891.085772	843.6523992	47.4
(3.35)	BCM	CRE	14.64	11/27/2023	633.157109	592.124086	41.0
(07)	VPB	DXS	13.66	11/24/2023	1281.0863	873.8535562	407.2
(27)	KDH	SAB	13.29	11/23/2023	921.583961	1370.917173	-449.3
				11/22/2023	835.928759	1580.205391	-744.3
				11/21/2023	829.034203	1412.003558	-583.0
				11/20/2023	1344.85781	878.4120407	466.4
				11/17/2023	848.335499	1597.615433	-749.3
				11/16/2023	1026.63549	1152.34236	-125.7
				11/15/2023	1685.4018	1443.694625	241.7

ETF

Trading statistics of domestic ETFs

No	Name	Ticker	Price (VND)	%1D	%1M	YTD	Trading volume	Trading value (VND bn)	20-sessions liquidity
1	DCVFMVN30 ETF Fund	E1VFN30	18,960	-1.3%	0.7%	9.4%	143,400	2.7	
2	SSIAM VNX50 ETF	FUESSV50	16,900	0.2%	1.8%	20.3%	9,400	0.2	
3	SSIAM VNFIN LEAD ETF	FUESSVFL	18,080	-1.3%	2.1%	26.0%	1,012,100	18.4	
4	DCVFMVN Diamond ETF	FUEVFVND	25,200	-0.4%	4.2%	12.5%	971,700	24.6	
5	VinaCapital VN100 ETF	FUEVN100	14,970	-0.4%	3.2%	15.6%	104,300	1.6	
6	SSIAM VN30 ETF	FUESSV30	13,650	0.0%	0.6%	9.4%	10,400	0.1	
7	MAFN VN30 ETF	FUEMAV30	13,050	-0.5%	1.1%	9.5%	9,700	0.1	
8	IPAAM VN100 ETF	FUEIP100	8,400	-0.5%	4.3%	16.3%	200	0.0	
9	KIM Growth VN30 ETF	FUEKIV30	7,250	-1.2%	0.7%	9.0%	2,000	0.0	
10	DCVFMVN Mid Cap ETF	FUEDCMID	10,720	0.0%	9.3%	32.3%	2,600	0.0	
11	KIM Growth VNFINSELECT ETF	FUEKIVFS	10,400	-0.5%	1.8%	23.5%	100	0.0	
12	MAFM VNDIAMOND ETF	FUEMAVND	10,560	-0.4%	5.6%	n.a	21,100	0.2	
13	FPT CAPITAL VNX50 ETF	FUEFCV50	13,300	0.2%	-2.2%	n.a	4,500	0.1	

Performance of ETFs vs VNINDEX



Statistics of domestic ETFs

No	Ticker	Management company	Inception date	Tracking Index	AUM (USD mn)	Fund flow 1M (USD mn)	Fund flow 3M (USD mn)	Annualized Return (%)	Standard deviation 1Y (%)	Beta	Dividend yield (%)	PB (x)	PE (x)	Weight of top 10 holdings (%)
1	DCVFMVN30 ETF	DCVFM	8/14/2014	VN30	297.5	6.6	2.3	0.4	23.2	1.0	2.44	1.5	10.5	61.1
2	SSIAM VNX50 ETF	SSIAM	12/15/2014	FUESSV50	6.4	0.0	0.3	6.0	42.9	1.0	2.26	1.5	11.5	48.3
3	SSIAM VNFIN LEAD	SSIAM	2/24/2020	VNFL	114.9	-36.9	-60.7	20.3	31.8	0.9	2.16	1.3	8.6	83.2
4	DCVFMVN Diamond	DCVFM	5/12/2020	VND	728.9	4.1	-57.0	6.6	27.3	1.0	2.48	1.6	10.0	82.3
5	VinaCapital VN100	Vinacapital	6/16/2020	VN100	n.a	0.0	0.0	9.1	25.4	0.9	2.18	1.5	11.6	42.9
6	SSIAM VN30 ETF	SSIAM	7/27/2020	VN30	4.9	0.1	0.9	0.7	29.1	0.9	2.39	1.5	10.7	61.1
7	MAFN VN30 ETF	MAFM	12/8/2020	VN30	n.a	0.0	-0.3	-0.7	23.9	1.0	n.a	n.a	n.a	n.a
8	IPAAM VN100 ETF	I.P.A	7/28/2021	VN100	1.9	0.0	0.0	8.5	24.7	1.0	n.a	n.a	n.a	n.a
9	KIM Growth VN30	KIM	1/6/2022	VN30TR	21.8	-2.4	-0.6	1.5	33.4	0.9	2.39	1.5	10.7	61.3
10	DCVFMVN Mid Ca	DCVFM	9/29/2022	VNMidcap	7.6	0.4	2.9	24.7	35.2	1.2	2.07	1.3	13.7	45.4
11	KIM Growth VNFIN	KIM	11/3/2022	VNFS	12.0	0.0	0.0	17.9	23.9	1.0	2.19	1.3	8.3	67.0
12	MAFM VNDIAMOND	MAFM	3/2/2023	VND	n.a	1.8	2.8	n.a	n.a	1.0	n.a	n.a	n.a	n.a
13	FPT CAPITAL VNX50	FPT Fund	5/25/2023	VNX50	n.a	0.0	0.0	n.a	n.a	-0.4	n.a	n.a	n.a	n.a

Source: Bloomberg

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