

Daily report

Market Summary:

"The market keep recovering"

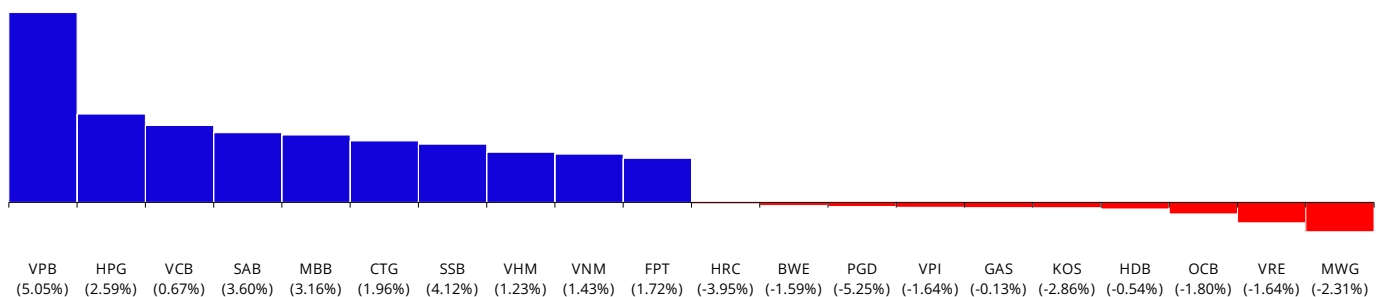
- ▶ In Monday's trading session, liquidity increased, two main indexes increased, showing positive sentiment of investors.
- ▶ At the end of the trading session, VN-Index increased 12.88 points, equivalent to 1.2%, reaching 1,089.66 points; HNX-Index increased 1.85 points (0.85%), reaching 219.59 points. Market liquidity reached VND 14.1 trillion, equivalent to about 693 million shares traded. Foreign investors net buy VND 356.1 billion, focusing mainly on STB and HPG.
- ▶ VPB (+5.05%), HPG (+2.59%) and VCB (+0.67%) were the three tickers that contributed the most to the market's green color. On the contrary, MWG (-2.31%), VRE (-1.64%) and OCB (-1.8%) were the three tickers that lost the most points in the market.
- ▶ Conmaterial and Ancillary Production increased sharply today with typical stocks such as HPG and PNJ.
- ▶ Technical perspective: VNINDEX has a fairly strong growth rate with increased liquidity. Technical indicators have also improved since then. Previously, we also mentioned the hard support zone of the market at 1020-1080 - corresponding to the trading range in early 2023. At the present, VNINDEX will begin rising wave when surpassing completely support area above 1020-1080 and MA 200 area. Especially MA 200, the market will often show the opposite decrease signal when meeting MA 200. Therefore, the formation of a second bottom is still possible and the market needs more accumulation.



Sector	%1D	%1M	%YTD	%1 YR.	PER	PBR	Mkt Cap
Retail	-1.2	-17.1	1.0	0.9	16.4	2.4	84,701
Insurance	1.1	-3.4	-8.9	-13.2	16.5	1.4	41,415
Real Estate	0.6	-8.0	-9.0	-18.5	12.7	1.3	680,725
Technology	1.6	-4.6	30.5	38.0	21.1	4.0	125,736
Oil & Gas	0.4	-3.7	42.7	23.0	39.1	2.3	56,617
Financial Services	1.2	-8.5	64.6	69.6	26.3	1.6	154,507
Utilities	0.2	-5.6	-1.6	-6.1	11.1	2.0	298,310
Travel & Leisure	0.8	2.9	-10.0	2.8	n.a	8.8	91,642
Indus. Goods&Services	2.0	-5.3	13.1	15.0	12.3	1.6	129,137
Per.& Household Goods	1.9	-5.7	-6.2	5.7	10.3	1.7	48,638
Chemicals	0.7	-8.9	23.1	18.9	7.5	1.4	161,160
Banks	1.6	3.0	20.9	30.8	9.0	1.7	1,762,620
Car & Parts	0.8	-3.2	18.7	17.8	12.9	1.0	21,274
Basic Resources	2.2	1.3	39.2	58.6	26.5	1.4	194,868
Food & Beverage	1.3	-6.7	-14.4	-15.5	18.9	2.8	425,809
Media	-1.8	4.2	118.3	73.7	26.3	1.4	1,923
Cons. & Materials	0.5	-7.9	32.3	26.2	21.7	1.2	103,662
Health Care	0.8	-6.9	13.6	17.8	14.0	2.1	34,622

Term	Price	%1D	%1W	%1M	%3M	%YTD	%1Yr.
Dollar index	105	-0.1	-1.1	-1.0	2.9	1.4	-5.4
USD/JPY	149	0.0	0.2	0.1	4.9	14.0	1.9
USD/CNY	7	0.0	-0.4	-0.3	1.2	5.5	0.7
KRW/USD	1,297	-1.9	-4.0	-3.9	-0.7	2.5	-7.4
EUR/USD	1	-0.1	-1.2	-1.5	2.4	-0.4	-6.8
USD/VND	24,345	-0.9	-0.9	-0.2	2.6	3.0	-2.1
WTI	82	1.3	-0.9	-1.5	-1.5	1.6	-11.9
Gasoline	237	7.7	6.8	8.1	-14.8	-3.6	-13.3
Natural gas	3	-3.8	0.9	1.3	31.2	-24.4	-47.2
Coal	123	2.1	-9.4	-18.1	-10.5	-69.7	-65.1
Gold	1,987	-0.3	-0.4	8.4	2.6	9.0	18.6
China HRC	3,910	0.6	1.5	0.6	-3.0	-5.7	4.0

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Stock Feeds

Highlight News

1) TNG - Personal & Household Goods: TNG Investment and Trading Joint Stock Company (Code: TNG) has just announced that October sales revenue reached VND 570 billion, down 5% compared to September, a slight increase (VND 1 billion) over the same period.

2) FPT - Technology: On November 6, FPT Corporation (HOSE: FPT) announced the purchase of Cardinal Peak, a 20-year-old technology service provider in the North American market.

3) PLC - Chemicals: PLC adjusted its profit after tax target for 2023 down 30% compared to the original, to VND 112 billion. Net profit in the fourth quarter must grow at least 37% over the same period last year to complete the plan.

4) GIL - Personal & Household Goods: GIL announced its consolidated financial statements for the third quarter with a loss of VND 19 billion, while the same period last year had a profit of VND 129 billion. This is the consecutive 3rd quarter of Loss profit recorded.

Stock of the day

▶ Hoa Phat Group JSC- HPG

HPG - Basic Resources: In October, Hoa's HRC downstream products such as steel pipes and galvanized steel also increased by 11% MoM and 25% MoM, respectively. Specifically, Hoa Phat steel pipes reached 54,000 tonnes, Hoa Phat corrugated iron recorded 26,000 tonnes. Higher hot rolled steel coil sales mainly thanks to better demand for downstream products in the southern market and exports compared to September 2023.



Cashflow Trend

Cash flow between industry groups (VNDbn)							
No	Sectors	% Liquidity Change AVG 1W	11/5/2023	11/6/2023	1W AVG	20 days Trend	
1	Media	44.9	5	10	7		
2	Travel & Leisure	24.7	119	143	115		
3	Utilities	12.8	106	125	111		
4	Banks	10.9	2,589	2,283	2,057		
5	Basic Resources	0.0	1,112	1,018	1,017		
6	Industrial Goods & Services	-12.9	777	599	688		
7	Construction & Materials	-13.0	1,140	708	813		
8	Real Estate	-15.8	3,258	2,370	2,815		
9	Retail	-20.9	622	590	746		
10	Personal & Household Goods	-21.4	186	87	110		
11	Food & Beverage	-23.1	677	550	715		
12	Chemicals	-24.1	537	432	569		
13	Financial Services	-26.8	2,477	1,779	2,430		
14	Health Care	-27.6	9	9	13		
15	Insurance	-30.2	16	12	17		
16	Automobiles & Parts	-39.0	83	59	97		
17	Oil & Gas	-40.4	127	90	151		

Top 15 tickers in trading value 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Turnover Change	Turnover (VND bn)	
STB	Sacombank	Banks	29,450	3.3	9.1	30.9	50.8	778.2	
NVL	Novaland	Real Estate	14,800	1.7	11.3	5.7	18.7	405.2	
HSG	Hoa Sen Group	Basic Resources	20,000	2.8	16.3	78.4	30.8	268.6	
SHB	Saigon - Hanoi Commercial Joint Stock Bank	Banks	11,000	2.8	8.4	30.5	38.4	188.8	
GEX	Gelex Group JSC	Industrial Goods & Services	19,850	4.5	7.0	60.1	18.2	300.9	
VJC	Vietjet Air	Travel & Leisure	107,300	0.8	9.5	-2.0	42.9	132.8	
HPG	Hoa Phat Group	Basic Resources	25,750	2.6	12.0	43.1	8.2	522.0	
EVF	EVN Finance	Industrial Goods & Services	12,500	4.2	12.1	56.2	77.9	78.3	
GMD	Gemadep	Industrial Goods & Services	66,000	1.5	9.1	45.4	40.4	117.6	
EIB	Eximbank	Banks	18,000	1.1	4.0	-8.8	40.9	104.7	
VPB	VPBank	Banks	20,800	5.1	4.5	16.2	14.5	198.0	
VPI	Van Phu - Invest	Real Estate	54,100	-1.6	2.1	0.6	51.8	62.8	
NHH	HaNoi Plastics	Chemicals	21,050	6.9	15.7	60.7	117.1	37.7	
LPB	LienViet Post Bank	Banks	15,400	1.0	6.6	51.3	40.9	69.7	
SBT	Thanh Thanh Cong - Bien Hoa Sugar	Food & Beverage	14,300	2.5	3.6	8.5	74.3	32.9	

Top 10 tickers in Trading volume 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Volume Change	Volume (x1000)	
NHH	HaNoi Plastics	Chemicals	21,050	6.9	15.7	60.7	11.9	21.05	
EVF	EVN Finance	Industrial Goods & Services	12,500	4.2	12.1	56.2	8.7	12.50	
FIR	First Real	Real Estate	23,400	-0.4	8.3	-28.8	4.3	23.40	
SBT	Thanh Thanh Cong - Bien Hoa Sugar	Food & Beverage	14,300	2.5	3.6	8.5	3.7	14.30	
PPC	Pha Lai Thermal Power	Utilities	12,950	0.8	3.2	2.4	2.2	12.95	
CRE	Century Land	Real Estate	7,400	0.3	4.8	-28.2	2.7	7.40	
CCL	Cuu Long Petro Urban Development	Real Estate	6,330	0.3	2.1	36.3	1.7	6.33	
HAP	Hapaco Group	Basic Resources	4,610	0.2	2.4	8.0	1.2	4.61	
TNI	Thanh Nam Group	Basic Resources	2,610	1.2	1.6	-17.9	1.8	2.61	
TCD	Transport and Industry Development Investr	Construction & Materials	6,630	-1.3	-1.8	33.1	-0.5	6.63	

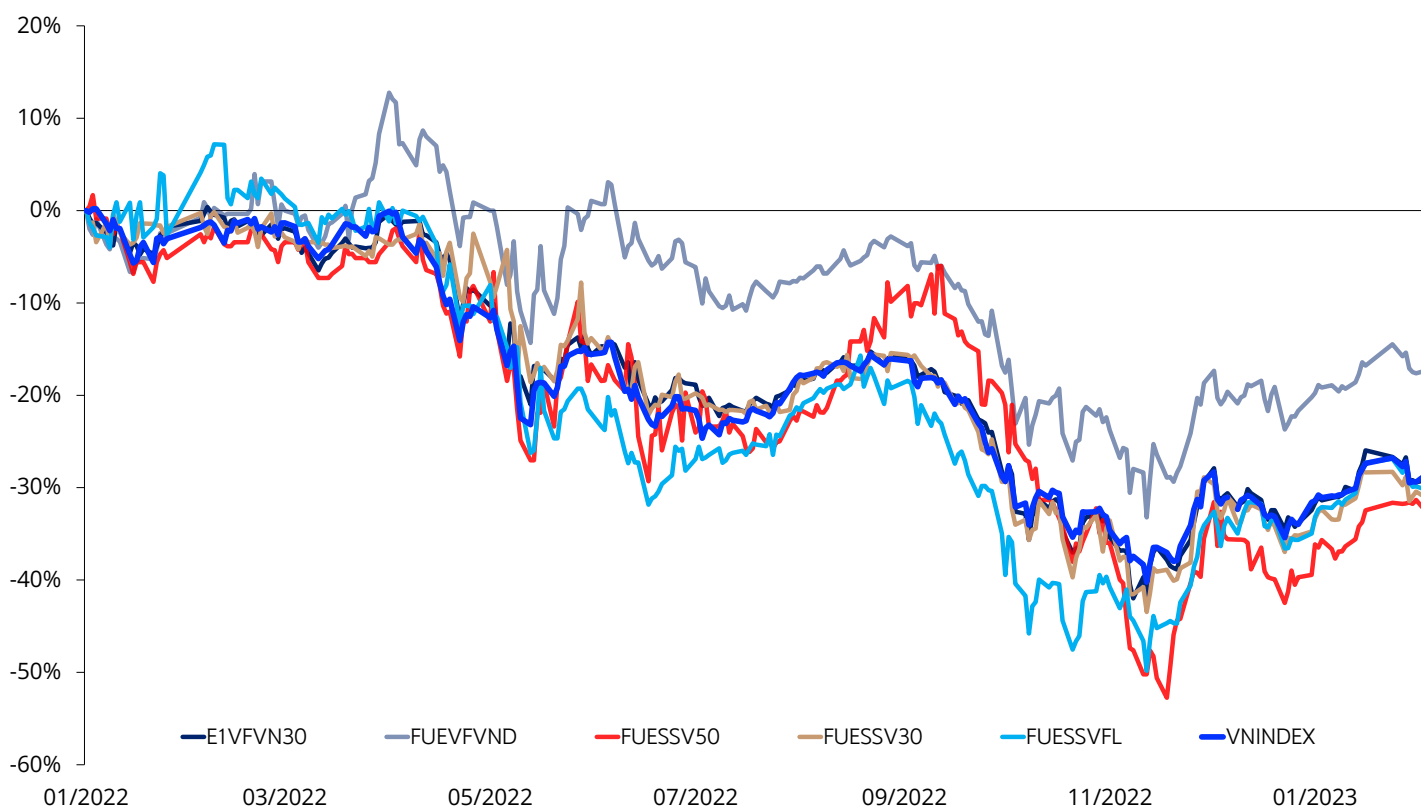
Top net buy and sell of foreign investors during the day (VNDbn)				Foreign Investor Trading Activities (VNDbn)			
Top Sell Tickers		Top Buy Tickers		Date	Buy	Sell	Net value
(45.49)	MWG	STB	159.15	11/6/2023	1462.69	1106.59	356.1
(33.49)	VIX	HPG	119.66	11/3/2023	1776.83	1510.99	265.8
(29.86)	VRE	HSG	39.88	11/2/2023	1331.17	1478.22	-147.1
(21.76)	FRT	GMD	34.57	11/1/2023	1778.17	1885.54	-107.4
(17.69)	SSI	FUESS	28.66	10/31/2023	1918.48	1626.81	291.7
(16.03)	KBC	CTG	28.26	10/30/2023	932.8	1038.86	-106.1
(15.23)	OCB	VHM	27.87	10/27/2023	1137.75	1485.51	-347.8
(11.95)	VNM	PDR	23.75	10/26/2023	1620.21	1715.26	-95.1
(7.90)	MSB	VPB	22.41	10/25/2023	690.58	1246.37	-555.8
(7.07)	SBT	VJC	21.18	10/24/2023	959.75	1417.82	-458.1
				10/23/2023	1821.96	1764.65	57.3
				10/20/2023	2096.62	1332.84	763.8
				10/19/2023	1774.27	1502.05	272.2
				10/18/2023	1635.48	1078.26	557.2
				10/17/2023	1008.18	988.6	19.6
				10/16/2023	607.64	1435.82	-828.2

ETF

Trading statistics of domestic ETFs

No	Name	Ticker	Price (VND)	%1D	%1M	YTD	Trading volume	Trading value (VND bn)	20-sessions liquidity
1	DCVFMVN30 ETF Fund	E1VFN30	19,050	1.2%	-3.1%	9.9%	438,900	8.3	
2	SSIAM VNX50 ETF	FUESSV50	16,600	0.0%	-16.9%	18.1%	11,500	0.2	
3	SSIAM VNFIN LEAD ETF	FUESSVFL	17,840	0.7%	-1.8%	24.3%	38,100	0.7	
4	DCVFMVN Diamond ETF	FUEVFNVD	24,380	0.8%	-5.5%	8.8%	682,900	16.6	
5	VinaCapital VN100 ETF	FUEVN100	14,490	-0.1%	-4.0%	11.9%	79,800	1.2	
6	SSIAM VN30 ETF	FUESSV30	13,790	1.6%	-1.4%	10.5%	91,200	1.2	
7	MAFM VN30 ETF	FUEMAV30	13,050	1.1%	-3.3%	9.5%	13,700	0.2	
8	IPAAM VN100 ETF	FUEIP100	8,050	0.0%	-1.7%	11.5%	300	0.0	
9	KIM Growth VN30 ETF	FUEKIV30	7,200	0.0%	-3.6%	8.3%	1,200	0.0	
10	DCVFMVN Mid Cap ETF	FUEDCMID	9,800	-0.1%	-3.1%	21.0%	16,100	0.2	
11	KIM Growth VNFINSELECT ETF	FUEKIVFS	10,300	0.8%	1.9%	22.3%	200	0.0	
12	MAFM VNDIAMOND ETF	FUEMAVND	10,280	2.8%	-5.0%	n.a	100	0.0	
13	FPT CAPITAL VNX50 ETF	FUEFCV50	13,600	0.0%	-11.7%	n.a	4,900	0.1	

Performance of ETFs vs VNINDEX



Statistics of domestic ETFs

No	Ticker	Management company	Inception date	Tracking Index	AUM (USD mn)	Fund flow 1M (USD mn)	Fund flow 3M (USD mn)	Annualized Return (%)	Standard deviation 1Y (%)	Beta	Dividend yield (%)	PB (x)	PE (x)	Weight of top 10 holdings (%)
1	DCVFMVN30 ETF	DCVFM	8/14/2014	VN30	290.8	-2.3	-45.8	12.5	23.8	1.0	2.08	1.5	10.1	61.1
2	SSIAM VNX50 ETF	SSIAM	12/15/2014	FUESSV50	6.1	0.2	0.3	11.3	45.6	1.0	1.89	1.5	11.1	48.1
3	SSIAM VNFIN LEAD	SSIAM	2/24/2020	VNFL	151.5	-8.2	-26.8	35.0	33.0	0.9	1.45	1.2	8.3	80.4
4	DCVFMVN Diamond	DCVFM	5/12/2020	VND	697.6	-26.1	-100.6	11.8	27.9	0.9	2.41	1.6	9.5	85.1
5	VinaCapital VN100	Vinacapital	6/16/2020	VN100	n.a	0.0	0.0	12.5	26.6	0.9	2.01	1.4	10.9	44.1
6	SSIAM VN30 ETF	SSIAM	7/27/2020	VN30	4.9	0.8	0.9	7.7	30.0	0.9	2.00	1.5	10.6	60.2
7	MAFM VN30 ETF	MAFM	12/8/2020	VN30	n.a	0.0	-0.5	11.1	24.3	1.0	n.a	n.a	n.a	n.a
8	IPAAM VN100 ETF	I.P.A	7/28/2021	VN100	1.8	0.0	0.0	12.4	23.5	1.0	n.a	n.a	n.a	n.a
9	KIM Growth VN30	KIM	1/6/2022	VN30TR	23.6	0.3	1.8	11.6	33.8	0.9	2.00	1.5	10.6	60.6
10	DCVFMVN Mid Ca	DCVFM	9/29/2022	VNMidcap	6.1	2.0	2.4	22.7	35.7	1.2	1.74	1.5	14.8	43.8
11	KIM Growth VNFIN	KIM	11/3/2022	VNFS	11.6	0.0	0.5	n.a	23.7	1.0	1.64	1.2	8.1	68.2
12	MAFM VNDIAMOND	MAFM	3/2/2023	VND	n.a	0.1	1.8	n.a	n.a	1.0	n.a	n.a	n.a	n.a
13	FPT CAPITAL VNX50	FPT Fund	5/25/2023	VNX50	n.a	0.0	0.0	n.a	n.a	-0.3	n.a	n.a	n.a	n.a

Source: Bloomberg

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