

Daily report

Market Summary:

**"VN-Index wiped out Monday's loss"**

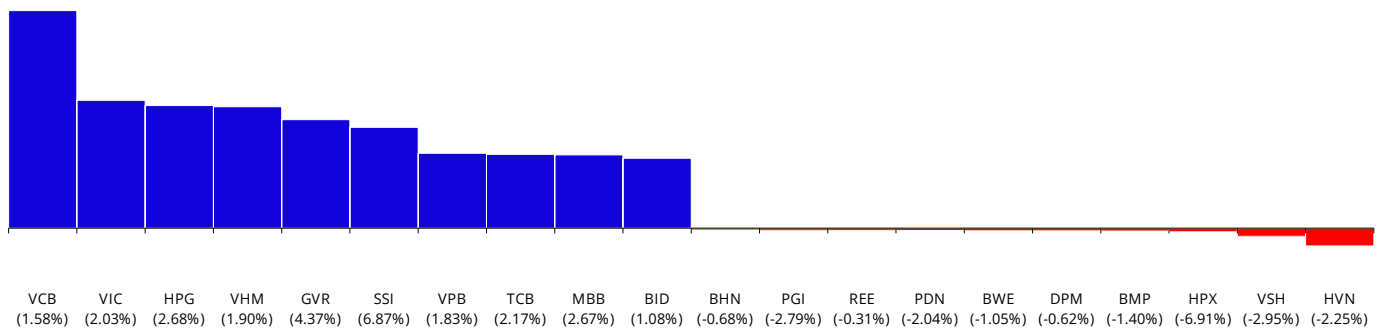
- ▶ In Tuesday's session, liquidity decreased sharply, and two main indexes gained, showing positive investor sentiment.
- ▶ At the end of the session, VN-Index increased 21.81 points, equivalent to 1.78%, reaching 1,245.44 points; HNX-Index increased 4.99 points (1.98%), reaching 256.32 points. Market liquidity reached VND 22.9 trillion, equivalent to about 967 million shares traded. Foreign investors net buy VND 140.5 billion, focusing mainly on SSI and PDR.
- ▶ VCB (+1.58%), VIC (+2.03%) and HPG (+2.68%) were the three tickers that contributed the most to the market's green color. On the contrary, HVN (-2.25%), VSH (-2.95%) and HPX (-6.91%) were the three tickers that lost the most points in the market.
- ▶ Securities and Mining & Oil were two impressive gainers today with typical stocks such as SSI and KSV.
- ▶ Technical perspective: After Monday's loss, the market increased strongly again after reaching the MA10 line, showing that the short-term uptrend continued to be maintained. Technical indicators such as RSI and MACD continue to show positive signals. This shows that market risks have decreased.



| Sector                | %1D  | %1M   | %YTD  | %1Yr. | PER  | PBR | Mkt Cap   |
|-----------------------|------|-------|-------|-------|------|-----|-----------|
| Retail                | 2.3  | 6.6   | 35.3  | 0.8   | 22.0 | 3.3 | 113,503   |
| Insurance             | 0.3  | -1.0  | 2.1   | -16.6 | 18.5 | 1.6 | 46,448    |
| Real Estate           | 2.1  | -8.1  | 17.3  | -21.2 | 16.3 | 1.7 | 877,031   |
| Technology            | 1.5  | 18.2  | 46.4  | 29.9  | 23.7 | 4.5 | 141,065   |
| Oil & Gas             | 0.7  | -0.5  | 42.7  | 4.2   | 45.2 | 2.7 | 65,527    |
| Financial Services    | 6.1  | 22.8  | 106.1 | 40.2  | 32.9 | 2.0 | 193,441   |
| Utilities             | 0.8  | -0.5  | 8.7   | -7.0  | 12.3 | 2.2 | 329,628   |
| Travel & Leisure      | 1.1  | -0.1  | -6.4  | -13.1 | n.a  | 9.2 | 95,293    |
| Indus. Goods&Services | 1.0  | 5.2   | 24.5  | 6.4   | 13.5 | 1.8 | 142,165   |
| Per.& Household Goods | 0.7  | 4.3   | 5.4   | -3.5  | 11.6 | 1.9 | 54,626    |
| Chemicals             | 2.4  | 8.2   | 43.4  | -11.3 | 8.7  | 1.7 | 187,675   |
| Banks                 | 1.6  | 0.9   | 27.5  | 17.9  | 9.4  | 1.8 | 1,859,814 |
| Car & Parts           | 2.5  | 2.2   | 31.7  | 7.0   | 14.3 | 1.2 | 23,599    |
| Basic Resources       | 2.3  | 3.6   | 56.7  | 12.7  | 29.0 | 1.6 | 219,406   |
| Food & Beverage       | 1.1  | 3.2   | 1.7   | -12.6 | 22.5 | 3.3 | 505,764   |
| Media                 | -0.1 | -10.0 | 27.2  | -33.1 | 15.3 | 0.8 | 1,121     |
| Cons. & Materials     | 2.4  | 5.7   | 55.0  | 0.1   | 25.5 | 1.4 | 121,433   |
| Health Care           | 1.5  | 3.1   | 26.4  | 17.2  | 15.7 | 2.3 | 38,511    |

| Term         | Price  | %1D   | %1W  | %1M   | %3M  | %YTD  | %1Yr. |
|--------------|--------|-------|------|-------|------|-------|-------|
| Dollar index | 105    | 0.2   | 0.0  | 1.9   | 1.1  | 1.2   | -3.3  |
| USD/JPY      | 147    | 0.1   | -0.7 | 0.8   | 5.1  | 11.9  | 2.7   |
| USD/CNY      | 7      | 0.0   | -0.2 | 0.5   | 2.0  | 5.7   | 5.3   |
| KRW/USD      | 1,328  | -0.3  | -0.2 | -0.2  | 3.1  | 4.9   | -3.8  |
| EUR/USD      | 1      | 0.3   | 0.1  | 1.8   | 0.4  | -0.1  | -5.5  |
| USD/VND      | 24,103 | 0.1   | 0.1  | 1.2   | 2.6  | 2.0   | 2.5   |
| WTI          | 88     | 0.4   | 1.1  | 5.3   | 30.6 | 9.2   | -0.2  |
| Gasoline     | 237    | -12.8 | -8.1 | -20.0 | -4.5 | -3.6  | -3.0  |
| Natural gas  | 3      | 0.5   | 1.5  | -5.4  | 15.7 | -41.4 | -68.2 |
| Coal         | 158    | 1.1   | 0.9  | 9.7   | 16.4 | -60.9 | -63.7 |
| Gold         | 1,920  | -0.1  | -0.3 | 0.7   | -1.9 | 5.3   | 11.3  |
| China HRC    | 3,938  | 0.4   | -1.1 | -0.5  | 2.6  | -5.0  | -1.6  |

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# Stock Feeds

## Companies News

**1)ITA - Real Estate:** Tan Tao University has just registered to buy 1 million ITA in order to increase the ownership ratio.

**2)BAB - Banks:** Business losses for 6 months, An Phat Holdings raised capital via bonds to repay the debt.

**3) NAB - Banks:** Nam A Bank has completed the credit risk structure by the Basel II F-RB internal credit method under the companion and advice of the leading international consulting firm KPMG.

**4) HTG - Personal & Household Goods:** Report on the business situation at Hoa Tho Textile and Garment Joint Stock Company recorded in the first 8 months of 2023 the consolidated revenue at this enterprise reached 3,231 billion VND 88% over the same period in 2022, reaching 72% of the plan in 2023.

## Stock of the day

### ▶ Viglacera Corporation JSC - VGC

**VGC - Construction & Materials:** Viglacera established the new stone production line, this is a project with an area of 27.8 ha, a total investment of 1,206 billion VND, and the total capacity of the line is over 2 million m2/year. With current production capacity, Viglacera provides the market with sintered stone panels with thicknesses from 6-20mm, meeting all projects.



# Cashflow Trend

| Cash flow between industry groups (VNDbn) |                             |                           |           |           |        |               |  |
|---|-----------------------------|---------------------------|-----------|-----------|--------|---------------|--|
| No  | Sectors                     | % Liquidity Change AVG 1W | 9/11/2023 | 9/12/2023 | 1W AVG | 20 days Trend |  |
| 1   | Financial Services          | 18.7                      | 4,512     | 4,265     | 3,592  |               |  |
| 2   | Travel & Leisure            | -0.3                      | 182       | 147       | 147    |               |  |
| 3   | Technology                  | -10.6                     | 521       | 302       | 338    |               |  |
| 4   | Construction & Materials    | -14.2                     | 2,052     | 1,532     | 1,786  |               |  |
| 5   | Insurance                   | -16.3                     | 59        | 38        | 46     |               |  |
| 6   | Real Estate                 | -16.5                     | 7,688     | 5,513     | 6,602  |               |  |
| 7   | Automobiles & Parts         | -20.1                     | 311       | 200       | 251    |               |  |
| 8   | Media                       | -20.9                     | 2         | 1         | 1      |               |  |
| 9   | Health Care                 | -20.9                     | 22        | 22        | 28     |               |  |
| 10  | Retail                      | -21.6                     | 819       | 501       | 640    |               |  |
| 11  | Banks                       | -22.7                     | 4,950     | 2,821     | 3,652  |               |  |
| 12  | Industrial Goods & Services | -23.9                     | 1,724     | 1,051     | 1,381  |               |  |
| 13  | Chemicals                   | -24.1                     | 1,461     | 840       | 1,108  |               |  |
| 14  | Food & Beverage             | -27.1                     | 1,963     | 1,104     | 1,514  |               |  |
| 15  | Utilities                   | -29.7                     | 269       | 178       | 254    |               |  |
| 16  | Basic Resources             | -29.7                     | 2,535     | 1,498     | 2,129  |               |  |
| 17  | Personal & Household Goods  | -31.8                     | 239       | 144       | 211    |               |  |

| Top 15 tickers in trading value 1 week |  |                             |             |      |      |       |                  |                   |       |
|--|--|-----------------------------|-------------|------|------|-------|------------------|-------------------|-------|
| Ticker                                 | Company name                             | Sectors                     | Performance |      |      |       | Trading Stats    |                   |       |
|  |  |                             | Close price | %1D  | %1W  | %YTD  | %Turnover Change | Turnover (VND bn) | Trend |
| SSI                                    | SSI Securities Corp.                     | Financial Services          | 35,800      | 6.9  | 7.3  | 102.3 | 80.5             | 1295.3            |       |
| VND                                    | VNDIRECT                                 | Financial Services          | 25,000      | 6.8  | 6.4  | 85.2  | 44.3             | 852.5             |       |
| PDR                                    | Phat Dat Real Estate                     | Real Estate                 | 26,300      | 6.5  | 5.6  | 93.4  | 75.6             | 469.9             |       |
| VIX                                    | VIX Securities                           | Financial Services          | 20,600      | 6.7  | 4.8  | 264.5 | 17.1             | 759.3             |       |
| LCG                                    | LiCoGi 16                                | Construction & Materials    | 14,400      | 5.1  | 6.7  | 93.0  | 91.4             | 217.4             |       |
| VCI                                    | Viet Capital Securities                  | Financial Services          | 50,500      | 6.3  | 8.6  | 117.2 | 47.6             | 312.7             |       |
| DIG                                    | DIC Corp                                 | Real Estate                 | 28,950      | 4.1  | 0.0  | 102.4 | 14.4             | 678.0             |       |
| HCM                                    | Ho Chi Minh Securities                   | Financial Services          | 35,850      | 5.6  | 7.0  | 79.3  | 22.4             | 372.3             |       |
| NVL                                    | Novaland                                 | Real Estate                 | 20,950      | 2.2  | -2.1 | 49.6  | 5.2              | 1161.1            |       |
| HHV                                    | Deo Ca Traffic Infrastructure Investment | Industrial Goods & Services | 16,200      | 3.8  | 3.8  | 84.0  | 45.4             | 156.5             |       |
| AGR                                    | AgriBank Securities                      | Financial Services          | 19,150      | 7.0  | 10.4 | 155.3 | 89.5             | 68.6              |       |
| BSI                                    | BIDV Securities                          | Financial Services          | 41,300      | 7.0  | 13.5 | 156.3 | 45.0             | 101.9             |       |
| DPM                                    | Phu My Fertilizer                        | Chemicals                   | 40,200      | -0.6 | 7.6  | -6.4  | 14.7             | 237.5             |       |
| SAB                                    | SABECO                                   | Food & Beverage             | 168,900     | 0.8  | 6.4  | 1.2   | 43.8             | 81.7              |       |
| HDB                                    | HDBank                                   | Banks                       | 17,400      | 1.8  | 1.8  | 25.5  | 27.2             | 115.4             |       |

| Top 10 tickers in Trading volume 1 week |                                |                          |             |      |      |       |                |                |       |
|---|--------------------------------|--------------------------|-------------|------|------|-------|----------------|----------------|-------|
| Ticker                                  | Company name                   | Sectors                  | Performance |      |      |       | Trading Stats  |                |       |
|   |                                |                          | Close price | %1D  | %1W  | %YTD  | %Volume Change | Volume (x1000) | Trend |
| SSI                                     | SSI Securities Corp.           | Financial Services       | 35,800      | 6.9  | 7.3  | 102.3 | 6.4            | 35.80          |       |
| AGR                                     | AgriBank Securities            | Financial Services       | 19,150      | 7.0  | 10.4 | 155.3 | 8.5            | 19.15          |       |
| PDR                                     | Phat Dat Real Estate           | Real Estate              | 26,300      | 6.5  | 5.6  | 93.4  | 4.0            | 26.30          |       |
| LCG                                     | LiCoGi 16                      | Construction & Materials | 14,400      | 5.1  | 6.7  | 93.0  | 5.4            | 14.40          |       |
| FCM                                     | FECON Mining                   | Construction & Materials | 6,300       | 1.8  | 5.0  | 75.5  | 5.2            | 6.30           |       |
| HVN                                     | Vietnam Airlines               | Travel & Leisure         | 13,050      | -2.2 | -3.3 | -6.1  | -1.8           | 13.05          |       |
| PTC                                     | Post and Telecom Construction  | Construction & Materials | 6,700       | 0.0  | -5.4 | 26.9  | -4.0           | 6.70           |       |
| VRC                                     | VRC Real Estate and Investment | Real Estate              | 10,450      | 0.0  | -4.1 | 25.9  | -3.2           | 10.45          |       |
| BIC                                     | BIDV Insurance                 | Insurance                | 28,200      | 0.7  | -0.7 | 5.4   | -1.5           | 28.20          |       |
| KPF                                     | Hoang Minh Finance Investment  | Construction & Materials | 6,650       | -5.0 | -7.8 | -45.0 | -7.3           | 6.65           |       |

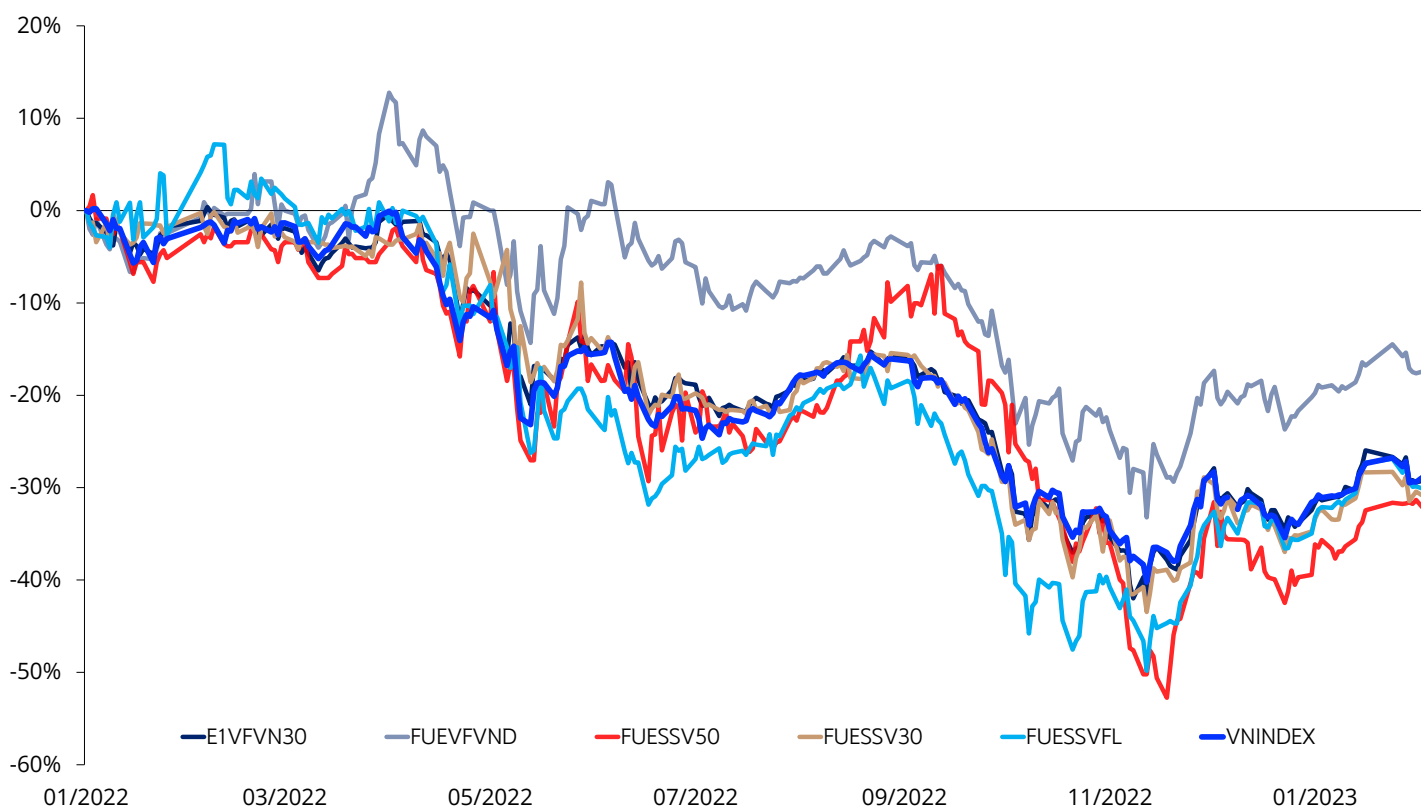
| Top net buy and sell of foreign investors during the day (VNDbn) |     |                 |       | Foreign Investor Trading Activities (VNDbn) |         |         |           |
|--|-----|-----------------|-------|---|---------|---------|-----------|
| Top Sell Tickers   |     | Top Buy Tickers |       | Date  | Buy     | Sell    | Net value |
| (92.48)  | VIC | PDR             | 72.86 | 9/12/2023                                   | 1741.37 | 1600.87 | 140.5     |
| (72.44)  | KBC | SSI             | 70.01 | 9/11/2023                                   | 1344.15 | 2344.05 | -999.9    |
| (52.70)  | STB | VIX             | 61.45 | 9/8/2023                                    | 1770.06 | 1689.95 | 80.1      |
| (28.85)  | VPB | VCB             | 60.00 | 9/7/2023                                    | 1242.51 | 2129.31 | -886.8    |
| (25.09)  | SHB | VHM             | 44.14 | 9/6/2023                                    | 1441.12 | 1552.35 | -111.2    |
| (22.31)  | NLG | VND             | 40.85 | 9/5/2023                                    | 1556.42 | 1943.82 | -387.4    |
| (17.86)  | DGW | HPG             | 17.73 | 8/31/2023                                   | 2276.87 | 1821.67 | 455.2     |
| (16.79)  | GAS | BSI             | 16.98 | 8/30/2023                                   | 1404.71 | 878.81  | 525.9     |
| (15.76)  | NVL | VGC             | 12.83 | 8/29/2023                                   | 1431.99 | 1630.66 | -198.7    |
| (13.57)  | HCM | OCB             | 12.29 | 8/28/2023                                   | 1476.95 | 1344.48 | 132.5     |
|  |     |                 |       | 8/25/2023                                   | 1089.12 | 1933.25 | -844.1    |
|  |     |                 |       | 8/24/2023                                   | 1361.11 | 1126.82 | 234.3     |
|  |     |                 |       | 8/23/2023                                   | 1783.41 | 2338.55 | -555.1    |
|  |     |                 |       | 8/22/2023                                   | 1536.09 | 2261.14 | -725.1    |
|  |     |                 |       | 8/21/2023                                   | 2664.63 | 2570.76 | 93.9      |
|  |     |                 |       | 8/18/2023                                   | 2554.69 | 2125.97 | 428.7     |

# ETF

Trading statistics of domestic ETFs

| No | Name                       | Ticker   | Price (VND) | %1D   | %1M    | YTD   | Trading volume | Trading value (VND bn) | 20-sessions liquidity |
|----|----------------------------|----------|-------------|-------|--------|-------|----------------|------------------------|-----------------------|
| 1  | DCVFMVN30 ETF Fund         | E1VFN30  | 21,790      | 3.3%  | 2.7%   | 25.7% | 647,100        | 13.8                   |                       |
| 2  | SSIAM VNX50 ETF            | FUESSV50 | 18,690      | -1.7% | -1.6%  | 33.0% | 14,200         | 0.3                    |                       |
| 3  | SSIAM VNFIN LEAD ETF       | FUESSVFL | 19,930      | 2.0%  | 5.1%   | 38.9% | 106,900        | 2.1                    |                       |
| 4  | DCVFMVN Diamond ETF        | FUEVFVND | 27,700      | 2.2%  | 6.5%   | 23.7% | 711,900        | 19.5                   |                       |
| 5  | VinaCapital VN100 ETF      | FUEVN100 | 16,610      | 0.0%  | 3.5%   | 28.3% | 111,600        | 1.8                    |                       |
| 6  | SSIAM VN30 ETF             | FUESSV30 | 15,450      | 3.0%  | 1.7%   | 23.8% | 23,000         | 0.4                    |                       |
| 7  | MAFM VN30 ETF              | FUEMAV30 | 14,650      | 0.8%  | -0.1%  | 22.9% | 138,000        | 2.0                    |                       |
| 8  | IPAAM VN100 ETF            | FUEIP100 | 9,030       | 0.0%  | 2.4%   | 25.1% | 500            | 0.0                    |                       |
| 9  | KIM Growth VN30 ETF        | FUEKIV30 | 8,250       | 0.5%  | 2.0%   | 24.1% | 77,900         | 0.6                    |                       |
| 10 | DCVFMVN Mid Cap ETF        | FUEDCMID | 11,180      | 0.8%  | 8.9%   | 38.0% | 4,400          | 0.0                    |                       |
| 11 | KIM Growth VNFINSELECT ETF | FUEKIVFS | 11,290      | 1.1%  | 4.0%   | 34.1% | 100            | 0.0                    |                       |
| 12 | MAFM VNDIAMOND ETF         | FUEMAVND | 11,540      | 1.0%  | 5.6%   | n.a   | 52,300         | 0.6                    |                       |
| 13 | FPT CAPITAL VNX50 ETF      | FUEFCV50 | 12,420      | 3.1%  | -14.3% | n.a   | 5,500          | 0.1                    |                       |

Performance of ETFs vs VNINDEX



Statistics of domestic ETFs

| No | Ticker            | Management company | Inception date | Tracking Index | AUM (USD mn) | Fund flow 1M (USD mn) | Fund flow 3M (USD mn) | Annualized Return (%) | Standard deviation 1Y (%) | Beta | Dividend yield (%) | PB (x) | PE (x) | Weight of top 10 holdings (%) |
|----|-------------------|--------------------|----------------|----------------|--------------|-----------------------|-----------------------|-----------------------|---------------------------|------|--------------------|--------|--------|-------------------------------|
| 1  | DCVFMVN30 ETF     | DCVFM              | 8/14/2014      | VN30           | 339.8        | -34.4                 | -43.5                 | 0.4                   | 26.1                      | 1.0  | 1.83               | 1.8    | 12.1   | 60.9                          |
| 2  | SSIAM VNX50 ETF   | SSIAM              | 12/15/2014     | FUESSV50       | 6.7          | 0.1                   | 0.1                   | -13.8                 | 47.3                      | 1.0  | 1.60               | 1.7    | 12.8   | 47.8                          |
| 3  | SSIAM VNFIN LEAD  | SSIAM              | 2/24/2020      | VNFL           | 183.3        | -6.1                  | -9.5                  | 16.5                  | 36.0                      | 0.8  | 1.29               | 1.4    | 9.3    | 83.7                          |
| 4  | DCVFMVN Diamond   | DCVFM              | 5/12/2020      | VND            | 862.1        | -49.5                 | -35.6                 | 2.7                   | 30.6                      | 0.9  | 1.90               | 1.9    | 10.9   | 86.1                          |
| 5  | VinaCapital VN100 | Vinacapital        | 6/16/2020      | VN100          | n.a          | 0.0                   | 0.0                   | 1.2                   | 27.9                      | 0.9  | 1.70               | 1.7    | 13.0   | 43.4                          |
| 6  | SSIAM VN30 ETF    | SSIAM              | 7/27/2020      | VN30           | 4.4          | 0.1                   | 0.4                   | -2.3                  | 33.7                      | 0.9  | 1.76               | 1.8    | 12.1   | 60.8                          |
| 7  | MAFM VN30 ETF     | MAFM               | 12/8/2020      | VN30           | n.a          | -0.2                  | -0.4                  | -2.7                  | 25.9                      | 1.0  | n.a                | n.a    | n.a    | n.a                           |
| 8  | IPAAM VN100 ETF   | I.P.A              | 7/28/2021      | VN100          | n.a          | 0.0                   | 0.0                   | -1.8                  | 24.2                      | 1.0  | n.a                | n.a    | n.a    | n.a                           |
| 9  | KIM Growth VN30   | KIM                | 1/6/2022       | VN30TR         | 25.2         | 0.0                   | 10.2                  | -1.1                  | 34.2                      | 0.9  | 1.76               | 1.8    | 12.1   | 61.0                          |
| 10 | DCVFMVN Mid Ca    | DCVFM              | 9/29/2022      | VNMidcap       | 4.8          | 0.0                   | 0.4                   | n.a                   | 33.8                      | 1.2  | 1.54               | 1.6    | 15.4   | 43.9                          |
| 11 | KIM Growth VNFIN  | KIM                | 11/3/2022      | VNFS           | 13.1         | 0.5                   | 8.7                   | n.a                   | 22.2                      | 1.0  | 1.48               | 1.4    | 9.1    | 67.4                          |
| 12 | MAFM VNDIAMOND    | MAFM               | 3/2/2023       | VND            | n.a          | 1.3                   | 5.6                   | n.a                   | n.a                       | 1.1  | n.a                | n.a    | n.a    | n.a                           |
| 13 | FPT CAPITAL VNX50 | FPT Fund           | 5/25/2023      | VNX50          | n.a          | 0.0                   | 0.0                   | n.a                   | n.a                       | -0.9 | n.a                | n.a    | n.a    | n.a                           |

Source: Bloomberg

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