

Daily report

Market Summary:

**"Surge"**

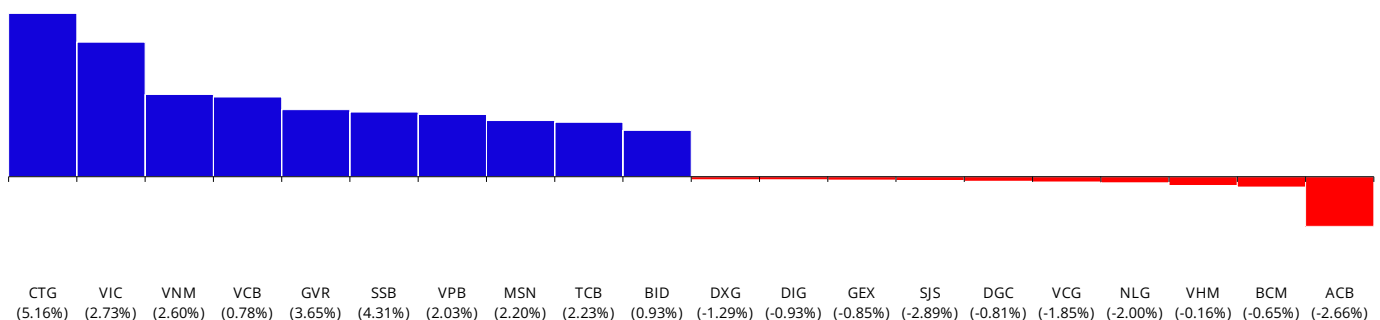
- ▶ In Monday's session, liquidity increased strongly, two main indexes gained, showing positive investor sentiment.
- ▶ At the end of the session, the VN-Index increased by 15.44 points, equivalent to 1.26%, reaching 1,241.42 points; HNX-Index gained 3.27 points (+1.35%), reaching 245.68 points. Market liquidity reached VND 26.5 trillion, equivalent to about 1,296 million shares traded. Foreign investors net sold VND 394 billion, focusing mainly on NLG and DXG.
- ▶ CTG (+5.16%), VIC (+2.73%), VNM (+2.60%) were the three tickers that contributed the most to the market's green color. On the contrary, ACB (-2.66%), BCM (-0.65%), VHM (-0.16%) were the three tickers that lost the most points of the market.
- ▶ Seafood processing and Food - Beverage are two groups with impressive gainers today with typical stocks such as: VHC, VNM and MSN.
- ▶ Technical perspective: VNINDEX opened up to create GAP, with very active buying. Liquidity continued to remain at a high level. The index is relatively far away from MA10 (region 1214), showing the greedy sentiment of investors, the uptrend is still maintained when MA lines are moving up strongly. The STOCH RSI is about to cross the signal line after bullish momentum returns. The RSI remains volatile in the overbought zone. With strong gaining momentum and positive sentiment continuing, the index will be able to conquer the point of 1300 soon. The reference support level is 1200 points.



Sector	%1D	%1M	%YTD	%1Yr.	PER	PBR	Mkt Cap
Retail	1.4	16.0	29.7	0.9	21.1	3.1	108,755
Insurance	1.5	5.4	5.6	-16.0	19.1	1.7	48,023
Real Estate	0.9	17.3	24.1	-17.0	17.2	1.8	927,947
Technology	1.5	12.0	27.2	11.6	20.6	3.9	122,571
Oil & Gas	0.4	1.3	42.7	5.7	45.4	2.7	65,856
Financial Services	1.3	14.1	74.7	12.6	27.9	1.7	164,032
Utilities	0.4	5.2	8.8	-3.6	12.3	2.2	330,072
Travel & Leisure	0.4	3.5	-6.7	-22.0	n.a	9.1	94,962
Indus. Goods&Services	0.6	4.5	21.2	2.7	13.2	1.7	138,321
Per.& Household Goods	0.6	6.4	3.3	-5.8	11.4	1.9	53,567
Chemicals	1.6	8.1	37.8	-11.1	8.4	1.6	180,365
Banks	1.7	7.9	28.6	14.9	9.5	1.8	1,875,097
Car & Parts	2.1	12.0	25.7	-3.0	13.6	1.1	22,533
Basic Resources	0.7	1.5	49.8	9.6	27.7	1.5	209,744
Food & Beverage	1.7	8.5	0.7	-9.1	22.2	3.3	500,754
Media	0.5	-5.6	38.3	-28.3	16.7	0.9	1,218
Cons. & Materials	0.5	5.7	49.0	-3.6	24.7	1.4	116,732
Health Care	-0.1	-4.4	23.8	14.8	15.4	2.3	37,739

Term	Price	%1D	%1W	%1M	%3M	%YTD	%1Yr.
Dollar index	102	0.3	0.4	0.0	1.1	-1.2	-4.1
USD/JPY	142	0.4	0.0	0.1	5.3	8.5	5.5
USD/CNY	7	0.2	0.7	-0.5	4.0	4.2	6.5
KRW/USD	1,306	-0.3	2.5	0.1	-1.1	3.2	0.0
EUR/USD	1	0.3	0.2	-0.1	0.3	-2.5	-7.1
USD/VND	23,724	0.0	0.1	0.3	1.2	0.4	1.4
WTI	82	-0.8	0.4	11.2	15.1	2.3	-7.7
Gasoline	237	-14.8	-19.1	-8.4	-0.3	-3.6	-17.0
Natural gas	3	1.2	-1.0	1.0	22.0	-41.7	-67.7
Coal	137	0.1	1.9	-4.3	-19.7	-66.1	-64.4
Gold	1,936	-0.3	-1.5	0.6	-4.2	6.1	8.2
China HRC	4,000	-0.8	-1.6	3.2	1.7	-3.5	-0.6

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# Stock Feeds

## Companies News

**1) HBC - Construction & Materials:** An extraordinary meeting is about to be submitted to submit a plan to issue 274 million shares, of which 107 million shares are used to swap 1,284 billion of outstanding loans.

**2) TVC - Financial Services:** Tri Viet Asset Management Group Joint Stock Company (Code TVC - HNX) announced its business results for the second quarter of 2023 with revenue down to nearly 12 billion dong; financial revenue decreased from 21.7 billion to 121 million.

**3) SCG - Construction & Materials:** SCG Construction Group Joint Stock Company (HNX: SCG) continued to have a bad business quarter with revenue down 83% over the same period last year and a loss after tax of 995 million dong, the third consecutive quarter of loss.

## Stock of the day

### ▶ Loc Troi Group JSC - LTG

**LTG - Chemicals:** The Board of Directors of LTG approves transaction contracts between LTG and partners related to the purchase, sale and export of rice and rice to Indonesia and/or Malaysia made in 2023, with a maximum value of 127 million dollars each transaction.



# Cashflow Trend

Cash flow between industry groups (VNDbn)							
No	Sectors	% Liquidity Change AVG 1W	8/6/2023	8/7/2023	1W AVG	20 days Trend	
1	Media	40.5	1	3	2		
2	Banks	28.5	4,242	5,536	4,308		
3	Automobiles & Parts	27.7	405	376	294		
4	Insurance	7.9	64	76	70		
5	Food & Beverage	5.6	1,316	1,624	1,538		
6	Retail	1.2	613	700	692		
7	Chemicals	-0.6	749	886	892		
8	Financial Services	-0.9	2,188	2,401	2,423		
9	Construction & Materials	-1.3	1,451	1,791	1,815		
10	Real Estate	-2.5	7,520	5,401	5,539		
11	Travel & Leisure	-6.1	162	139	148		
12	Utilities	-6.2	280	260	277		
13	Personal & Household Goods	-12.2	190	184	209		
14	Basic Resources	-12.5	1,159	1,345	1,536		
15	Technology	-17.1	172	113	136		
16	Industrial Goods & Services	-18.7	1,250	860	1,059		
17	Health Care	-20.6	23	26	32		

Top 15 tickers in trading value 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Turnover Change	Turnover (VND bn)	
STB	Sacombank	Banks	30,050	3.8	3.8	33.6	132.8	1480.3	
ACB	Asia Commercial Bank	Banks	23,750	-2.7	3.5	24.7	80.1	667.4	
LPB	LienViet Post Bank	Banks	18,450	7.0	12.8	40.8	229.0	372.0	
HDC	Ba Ria - Vung Tau House Development	Real Estate	36,800	-2.4	-0.4	59.2	78.5	476.2	
TPB	Tien Phong Bank	Banks	19,300	1.8	2.9	27.6	88.4	342.3	
HQC	Hoang Quan Real Estate	Real Estate	5,100	4.1	9.4	91.7	129.2	280.0	
CTG	VietinBank	Banks	32,600	5.2	8.7	19.6	57.1	416.9	
LCG	LiCoGi 16	Construction & Materials	14,750	2.4	4.2	97.7	79.0	264.5	
TCH	Hoang Huy Investment Financial Services	Automobiles & Parts	12,150	6.6	11.5	78.9	46.2	267.8	
VSC	Vietnam Container Shipping	Industrial Goods & Services	36,500	3.3	5.8	20.3	168.1	121.0	
HCM	Ho Chi Minh Securities	Financial Services	31,300	3.3	1.6	56.5	55.5	211.6	
VIB	VIBBank	Banks	21,400	1.9	2.9	35.2	71.2	176.7	
MBB	MBBank	Banks	19,350	1.8	2.7	30.1	33.0	293.4	
HPX	Hai Phat Investment	Real Estate	5,370	7.0	6.5	16.7	164.3	116.7	
VPB	VPBank	Banks	22,650	2.0	2.3	26.5	16.8	457.7	

Top 10 tickers in Trading volume 1 week									
Ticker	Company name	Sectors	Performance				Trading Stats		Trend
			Close price	%1D	%1W	%YTD	%Volume Change	Volume (x1000)	
VSC	Vietnam Container Shipping	Industrial Goods & Services	36,500	3.3	5.8	20.3	5.1	36.50	
LPB	LienViet Post Bank	Banks	18,450	7.0	12.8	40.8	9.7	18.45	
STB	Sacombank	Banks	30,050	3.8	3.8	33.6	4.0	30.05	
VDS	Viet Dragon Securities	Financial Services	16,250	6.9	5.5	121.7	7.2	16.25	
CMX	CAMIMEX Group	Food & Beverage	11,350	6.6	4.1	49.3	6.1	11.35	
HCD	HCD Investment Producing	Chemicals	9,700	6.9	4.3	83.0	6.2	9.70	
TSC	Can Tho Techno-Agricultural	Chemicals	6,140	6.8	10.6	94.3	9.2	6.14	
HPX	Hai Phat Investment	Real Estate	5,370	7.0	6.5	16.7	10.0	5.37	
HQC	Hoang Quan Real Estate	Real Estate	5,100	4.1	9.4	91.7	8.5	5.10	
ST8	Sieu Thanh Corp.	Technology	23,100	4.5	-3.3	202.0	1.7	23.10	

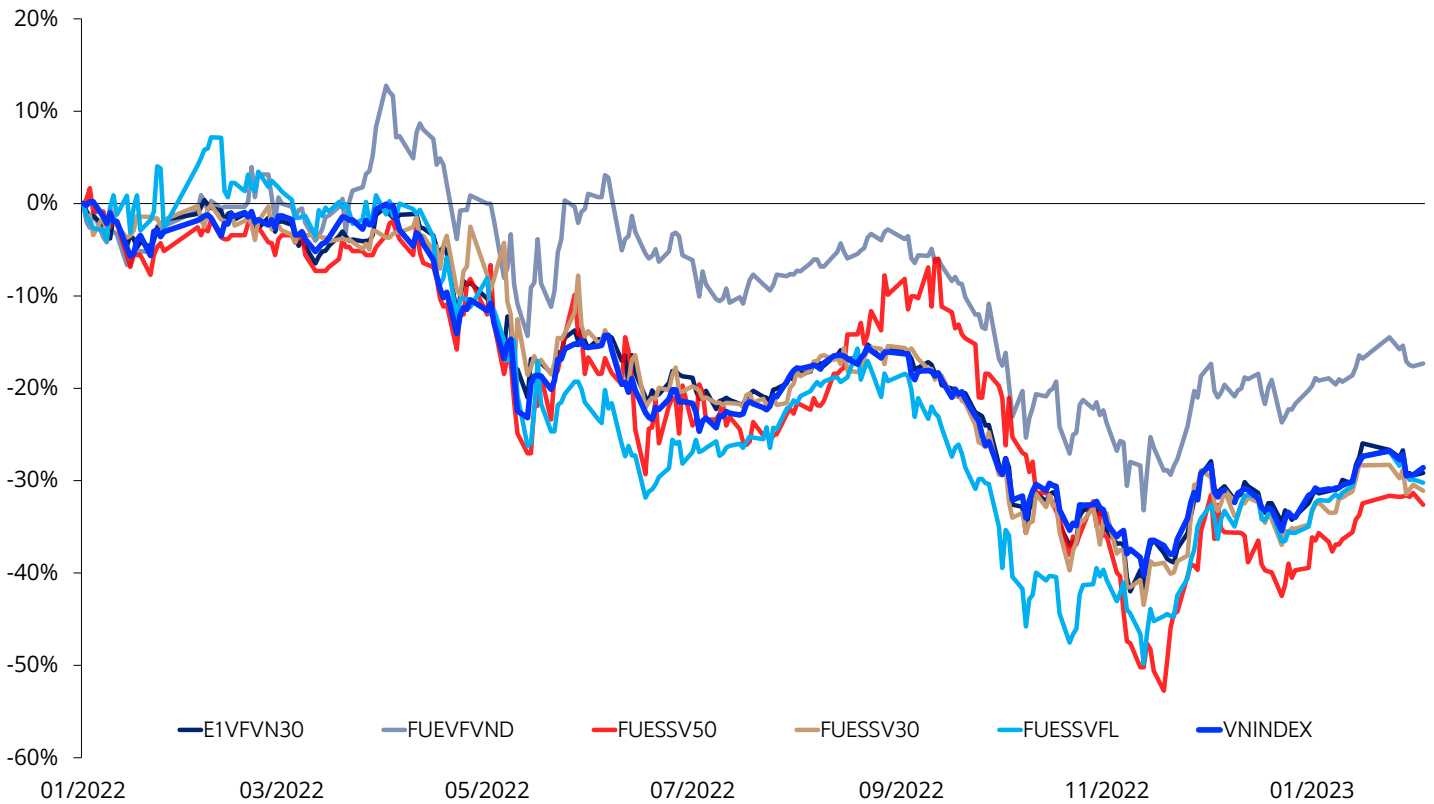
Top net buy and sell of foreign investors during the day (VNDbn)				Foreign Investor Trading Activities (VNDbn)			
Top Sell Tickers		Top Buy Tickers		Date	Buy	Sell	Net value
(89.81)	NLG	VNM	82.39	8/7/2023	4047.97	4439.62	-391.7
(74.55)	DXG	VIC	48.10	8/4/2023	1565.57	1385.24	180.3
(41.94)	NVL	MSN	35.80	8/3/2023	1103.6	1178.09	-74.5
(32.22)	KDH	STB	33.06	8/2/2023	1914.35	1756.84	157.5
(29.30)	VPB	CTG	27.27	8/1/2023	1684.58	1963.79	-279.2
(27.44)	POW	HPG	17.05	7/31/2023	1512.81	1417.78	95.0
(26.53)	DPM	DCM	16.16	7/28/2023	1677.26	1260.95	416.3
(25.27)	TPB	GMD	9.86	7/27/2023	1499.89	1181.56	318.3
(23.54)	VCB	VHM	4.	7/26/2023	1877.72	1466.78	410.9
(21.45)	CTD	SSB	4.	7/25/2023	1604.72	1614.69	-10.0
				7/24/2023	953.67	1282.2	-328.5
				7/21/2023	1372.7	1287.8	84.9
				7/20/2023	1329.79	1376.98	-47.2
				7/19/2023	1230.75	1014.39	216.4
				7/18/2023	1490.12	1093	397.1
				7/17/2023	1577.5	1067.9	509.6

# ETF

## Trading statistics of domestic ETFs

No	Name	Ticker	Price (VND)	%1D	%1M	YTD	Trading volume	Trading value (VND bn)	20-sessions liquidity
1	DCVFMVN30 ETF Fund	E1VFN30	21,390	1.2%	10.2%	23.4%	481,900	10.2	
2	SSIAM VNX50 ETF	FUESSV50	18,930	0.1%	12.1%	34.7%	26,700	0.5	
3	SSIAM VNFIN LEAD ETF	FUESSVFL	19,310	1.9%	9.7%	34.6%	272,400	5.2	
4	DCVFMVN Diamond ETF	FUEVFNVD	26,750	1.3%	11.7%	19.4%	857,800	22.8	
5	VinaCapital VN100 ETF	FUEVN100	16,260	0.8%	11.6%	25.6%	107,600	1.7	
6	SSIAM VN30 ETF	FUESSV30	15,310	1.3%	10.3%	22.7%	8,800	0.1	
7	MAFAM VN30 ETF	FUEMAV30	14,750	1.2%	10.2%	23.7%	25,500	0.4	
8	IPAAM VN100 ETF	FUEIP100	8,930	1.0%	11.3%	23.7%	1,700	0.0	
9	KIM Growth VN30 ETF	FUEKIV30	8,180	1.0%	10.7%	23.0%	51,400	0.4	
10	DCVFMVN Mid Cap ETF	FUEDCMID	10,480	0.7%	12.1%	29.4%	25,800	0.3	
11	KIM Growth VNFINSELECT ETF	FUEKIVFS	11,060	1.3%	9.7%	31.4%	51,200	0.6	
12	MAFAM VNDIAMOND ETF	FUEMAVND	11,120	0.6%	11.2%	n.a	2,400	0.0	
13	FPT CAPITAL VNX50 ETF	FUEFCV50	14,960	6.9%	6.9%	n.a	1,000	0.0	

## Performance of ETFs vs VNINDEX



## Statistics of domestic ETFs

No	Ticker	Management company	Inception date	Tracking Index	AUM (USD mn)	Fund flow 1M (USD mn)	Fund flow 3M (USD mn)	Annualized Return (%)	Standard deviation 1Y (%)	Beta	Dividend yield (%)	PB (x)	PE (x)	Weight of top 10 holdings (%)
1	DCVFMVN30 ETF	DCVFM	8/14/2014	VN30	377.5	8.3	-21.2	0.1	25.7	1.0	1.90	1.8	12.6	58.8
2	SSIAM VNX50 ETF	SSIAM	12/15/2014	FUESSV50	6.6	0.0	0.0	3.8	47.0	1.0	1.73	1.7	12.6	47.8
3	SSIAM VNFIN LEAD	SSIAM	2/24/2020	VNFL	178.7	-2.7	-2.5	9.4	36.0	0.8	1.45	1.4	9.0	79.7
4	DCVFMVN Diamond	DCVFM	5/12/2020	VND	882.8	0.5	-7.6	0.9	30.8	0.9	1.89	1.9	10.9	86.5
5	VinaCapital VN100	Vinacapital	6/16/2020	VN100	n.a	0.0	0.0	-0.8	28.8	0.9	1.71	1.7	13.0	42.2
6	SSIAM VN30 ETF	SSIAM	7/27/2020	VN30	4.1	0.2	0.4	-2.2	33.3	0.9	2.01	1.8	12.3	59.2
7	MAFAM VN30 ETF	MAFAM	12/8/2020	VN30	n.a	-0.1	-0.2	-2.0	25.5	1.0	n.a	n.a	n.a	n.a
8	IPAAM VN100 ETF	I.P.A	7/28/2021	VN100	n.a	0.0	0.0	-2.9	23.6	1.0	n.a	n.a	n.a	n.a
9	KIM Growth VN30	KIM	1/6/2022	VN30TR	12.2	-5.6	-5.9	-1.4	33.9	0.9	1.93	1.8	12.4	63.0
10	DCVFMVN Mid Ca	DCVFM	9/29/2022	VNMidcap	4.5	0.4	0.4	n.a	34.3	1.2	1.46	1.5	13.9	45.2
11	KIM Growth VNFIN	KIM	11/3/2022	VNFS	12.4	3.0	8.3	n.a	n.a	1.1	1.67	1.4	8.7	70.3
12	MAFAM VNDIAMOND	MAFAM	3/2/2023	VND	n.a	4.7	4.8	n.a	n.a	1.1	n.a	n.a	n.a	n.a
13	FPT CAPITAL VNX50	FPT Fund	5/25/2023	VNX50	n.a	0.0	0.0	n.a	n.a	3.2	n.a	n.a	n.a	n.a

Source: Bloomberg

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