






# MARKET RADAR

## RESEARCH CENTER



Wednesday, 23 February 2022

### BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,513.16	0.64	2.73	4.6	1.0	
VN30	1,539.30	0.45	2.47	1.5	0.2	
HNINDEX	442.54	1.87	5.91	-0.5	-6.6	
HNX30	797.67	2.77	6.41	8.7	-0.7	
UpCom	113.58	0.50	3.56	8.7	0.8	







### MARKET LIQUIDITY

(VNDbn, mn shares)














	Price	1D	1M	3M	YTD	1Yr.
Turnover	22,394	0.0	24.4	-21.3	1,125.3	
Volume	695	0.0	11.6	-28.6	492.9	

### KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.509	8.90	158.0	196.5	91.0	
VN 10Y	2.297	2.30	18.8	19.9	5.9	
CN 10Y	2.823	-1.50	11.8	-9.1	5.1	
IND 10Y	6.486	-0.40	7.7	45.8	12.5	
TH 10Y	2.186	2.05	1.9	13.0	15.5	
US T10	1.976	1.88	12.4	21.7	30.8	

### CURRENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	96.00	-0.02	0.38	-0.57	0.35	
USD/VND	22,831	0.09	0.90	0.71	-0.02	
EUR/USD	1.13	0.12	-0.04	0.91	-0.27	
USD/JPY	115.08	0.00	1.23	0.17	0.00	
USD/CNY	6.32	-0.07	-0.27	-0.99	0.54	
USD/KRW	1,193.55	0.08	-0.04	0.71	-0.39	
WTI	92.12	0.0	8.2	20.0	22.5	
Coal	236.25	0.0	5.2	53.4	39.3	
Gold	1,895.02	-0.2	3.2	5.0	3.6	
Iron ore	143.26	0.0	10.6	53.4	-12.6	
China HRC	4,998	0.0	3.2	5.5	5.2	
Corn	671	-0.6	8.9	16.3	13.1	
BDI	2,148	0.0	51.8	-18.8	-3.1	

### Market Trends: Flowers bloomed

- ◆ Viet Nam stock market opened with a strong bullish gap on Wednesday and broke through resistance at 1,510. Most of the groups have positive performance with many stocks jumping strongly.
- ◆ At the end, VN Index climbed 8.83 points equivalent 0.59%, closed at 1512.3. Liquidity in the market decreased slightly compared to yesterday and reached 22,394 billion, equivalent to 693 million shares traded. Foreign investors net selling 140 billion, focusing on DXG.
- ◆ VJC (+3.78%), DIG (+5.2%) and TPB (+2.65%) were the three tickers with the strongest contribution to the index. Meanwhile, MBB (-0.15%), BID(-0.87%) and NVL(-0.9%) were the three stocks holding back the market's momentum.
- ◆ Gas & Oil and transportation - warehousing are the two sectors of today with many stocks hitting the ceiling price such as: PVT, PVS, VJC...
- ◆ Technically, the VN-Index opened a bullish gap, surpassing the resistance of 1,510 towards the old peak of January at 1,535. Market liquidity remained above the average of 20 sessions, showing that the cash flow is gradually returning. The MACD is back to uptrend, maintaining positive signal. In general, if positive movements continue to be maintained, VN-Index may test historical peak.

### Featuring events/news

- ◆ PVD plans to pay 20% stock dividend.
- ◆ VIC plans to build an industrial park in Ha Tinh

## NEWS & COMMENTS

### Utilities

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#### 1) PVD plans to pay 20% stock dividend.

PVD plans to pay a dividend in shares at the rate of 20%, equivalent to 84.2 million shares.

Accumulating the whole year of 2021, PVD achieved VND 3,988 billion in net revenue, more than VND 36 billion in profit after tax; decrease by nearly 24% and 80% respectively compared to 2020. Profit after tax of the parent company is more than 19 billion. At the end of the year, PVD has VND 1,922 billion of undistributed profit.

### Industrial parks

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#### 2) VIC plans to build an industrial park in Ha Tinh

This will be an industrial park focusing on the automobile manufacturing and assembly industry; equipment and components for automobiles applying high technology. In which, contributed capital from Vinhomes is about VND 1,396 billion (accounting for 15%), capital mobilized from commercial banks and credit institutions is more than VND 7,915 billion (accounting for 85%).

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