






MARKET RADAR



RESEARCH CENTER

Monday, 27 December 2021







BASIC INDICES

(Unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,488.88	0.80	0.00	10.2	34.9	
VN30	1,514.55	0.52	-3.24	3.7	41.4	
HNXINDEX	449.41	0.85	-1.35	25.0	121.3	
HNX30	763.02	1.32	0.79	31.8	135.9	
UpCom	110.37	0.15	-3.72	31.8	48.2	














MARKET LIQUIDITY

	Price	1D	1M	3M	YTD	1Yr.
Turnover	22,084	0.0	-28.5	43.8	992.2	
Volume	752	0.0	-19.1	35.3	484.5	

KEY RATES

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.075	7.50	52.6	51.2	98.9	
VN 10Y	2.155	0.40	3.7	0.6	-42.4	
CN 10Y	2.812	-0.90	-8.8	-5.5	-32.7	
IND 10Y	6.320	0.00	28.4	18.4	45.9	
TH 10Y	1.914	-1.09	-2.6	7.3	45.4	
US T10	1.476	-1.15	-9.7	1.7	61.6	

CURRENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	96.21	0.20	-0.68	3.09	6.98	
USD/VND	22,850	-0.28	0.71	0.35	-1.07	
EUR/USD	1.13	-0.08	0.99	-3.50	-7.42	
USD/JPY	114.69	0.27	-0.64	3.58	11.08	
USD/CNY	6.37	0.07	-0.32	-1.46	-2.38	
USD/KRW	1,186.80	0.03	0.05	0.86	9.25	
WTI	72.89	0.0	-7.0	-1.5	50.2	
Coal	168.90	0.0	6.2	-6.9	109.8	
Gold	1,805.28	-0.3	0.9	3.1	-4.9	
Iron ore	112.54	0.0	19.3	-6.3	-27.4	
China HRC	4,835	0.0	1.8	-16.1	5.7	
Corn	611	0.8	5.3	15.9	26.1	
BDI	2,217	0.0	-16.5	-52.3	62.3	

Market Trends: Heading to the all-time high

- ◆ Vietnam stock market boomed in the last minutes of the first trading day of the week thanks to large-cap stocks.
- ◆ At the end, VN Index gained 11.85 points, or +0.8% and closed at 1,488.88 points. Liquidity was kept at a remarkably low level with a trading value of VND 22,084 billion and 752 million shares traded. Foreign investors net bought 446 billion.
- ◆ VIC (+2.59%) had the 2nd recovery in a row and was the stock contributing the most points to the VN Index. Followed by VCB (+1.66%) and SSB (+6.67%). On the other side, MSN (-1.17%) reversed to drop and restrained the index's gain along with GVR (-1.15%), DPM (+4.01%).
- ◆ Technically, buyers regained control in the afternoon session, helping VN-Index ending the session with a retreating candle and outstripping the midline of Bollinger Band. The MACD is close to the signal line and is about to cross over. However, liquidity continued to be low after the previous week's record liquidity session, which is not a very optimistic signal. In general, towards the end of each quarter, liquidity seems to slow down as margin policies of securities companies are somewhat tightened to prepare for financial statements.

Featuring events/news

- ◆ The Treasury wants to buy 100 million USD
- ◆ SMC plans to reach 300 billion dong in after-tax profit in 2022

NEWS & COMMENTS

Banking

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1) The Treasury wants to buy 100 million USD

According to information from the State Treasury, this unit want to buy USD from commercial banks, the expected volume is 100 million USD in the form of spot.

The expected transaction date is December 27th, and the settlement date is December 29th. With this amount, more than 2,200 billion VND will be injected into the system to support liquidity.

From the beginning of December until now, the State Treasury has announced an offer to buy 800 million USD, equivalent to about 18,400 billion VND which will be supplied to the banking system, many times larger than 150 million USD and 250 million USD in the month. previous October and November.

Materials

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2) SMC plans to reach 300 billion dong in after-tax profit in 2022

SMC Trading Investment Joint Stock Company (ticker: SMC) sets a target of after-tax profit in 2022 to reach 300 billion dong. This plan shows the Board's caution for the coming year. In 2021, only in the first 9 months of the year, the Company had a profit after tax of VND 877 billion.

Accordingly, the Board of Directors set out a plan to consume 1,250 thousand tons of steel of all kinds; profit after tax is expected at 300 billion dong, equal to the plan set out in 2021.

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