Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Tuesday, 17 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,228.37	4.81	-15.78	-17.7	-18.0	
VN30	1,279.55	5.31	-14.34	-15.9	-16.7	
HNXINDEX	315.44	2.73	-24.30	-26.5	-33.5	
HNX30	546.08	4.68	-26.55	-28.4	-32.0	
UpCom	95.89	2.89	-14.66	-28.4	-14.9	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	14,297	0.0	-34.2	-22.6	522.5	
Volume	583	0.0	-14.5	-12.5	265.5	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.956	10.60	0.4	-54.4	50.0	
VN 10Y	3.344	0.10	18.4	108.6	54.1	
CN 10Y	2.816	-0.50	3.4	3.2	4.4	
IND 10Y	7.342	-2.20	42.5	84.2	98.1	
TH 10Y	3.324	1.06	40.1	52.2	75.6	
US T10	2.915	1.13	3.1	43.0	93.0	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	103.96	-0.22	3.44	8.63	8.66	
USD/VND	23,114	0.13	0.93	1.54	-1.25	
EUR/USD	1.05	0.26	-3.23	-8.02	-7.99	
USD/JPY	129.39	0.18	2.32	12.01	-11.06	
USD/CNY	6.75	-0.47	6.01	6.58	-5.90	
USD/KRW	1,274.95	-0.72	3.67	6.45	-6.75	
WTI	114.13	0.0	6.7	21.9	51.7	
Coal	402.50	0.0	30.2	70.9	137.3	
Gold	1,824.30	0.0	-7.8	-2.4	-0.3	
Iron ore	132.96	0.0	-14.6	-6.5	-36.7	
China HRC	4,964	0.1	-5.8	-0.5	4.5	
Corn	804	-0.7	1.7	24.2	35.5	
BDI	3,085	0.0	44.4	62.7	39.2	

Market Trends: Unpredictable bullish

- Vietnam stock market got off to a slow start with a gap down early Tuesday. However, the buying force dominated strongly since the beginning of the afternoon, pulling the index to break through with a series of stocks hitting the ceiling.
- At the end of the session, he VN-Index gained 56.42 points, equivalent to 4.81% to close at 1228.37 points. Market liquidity reached 14,297 billion, equivalent to 583 million shares traded. Foreign investors net sold 40 billion, focusing mainly on STB.
- BID (+6.99%), GAS (+6.21%), MSN (+6.98%) were the three tickers that contributed the most to the green color of the market. On the contrary, VFG (-6.86%), VPG (-3.96%), LGC (-0.91%) were the three tickers that lost the most points of the market.
- All sectors in the market today are in green. Securities stocks had the most impressive performance with many stocks hitting the ceiling price such as VND, VCI, HCM...
- From a technical perspective, the VN Index has successfully regained the level of 1,200. Most technical indicators show signs of recovery, the RSI has left the oversold zone. Although more than 150 stocks hit the ceiling price, the market liquidity remained below the 20-session average, showing that the cash flow is still cautious.
- According to our COMMENTARY today's recovery might be a technical retracement after a long period of correction. Investors need to stay calm and avoid FOMO for stocks that have surged.

Featuring events/news

- Halcom plans to privately offer 18 million shares.
- Tien Phong Plastic completed 36.7% of its profit target in 2022, about to pay a dividend of 25% in cash

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