MARKET RADAR

RESEARCH CENTER

Monday, 16 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,171.95	-0.91	-20.66	-22.0	-21.8	
VN30	1,215.08	-0.71	-20.34	-21.4	-20.9	
HNXINDEX	307.05	1.54	-28.17	-28.1	-35.2	
HNX30	521.66	2.90	-32.39	-30.3	-35.1	
UpCom	93.20	-0.44	-17.74	-30.3	-17.3	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	14,577	0.0	-6.4	1.6	732.7	
Volume	584	0.0	14.8	27.3	392.8	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.981	34.80	3.1	-35.5	52.0	
VN 10Y	3.343	-7.10	20.3	116.8	54.1	
CN 10Y	2.819	0.50	6.0	3.2	4.7	
IND 10Y	7.364	0.00	45.3	85.6	100.3	
TH 10Y	3.289	0.00	38.6	50.3	73.7	
US T10	2.924	0.19	8.3	50.9	93.6	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	104.56	0.00	4.69	8.82	9.32	
USD/VND	23,085	-0.04	0.86	1.72	-1.12	
EUR/USD	1.04	0.05	-4.33	-8.22	-8.42	
USD/JPY	129.43	0.16	3.03	12.14	-10.98	
USD/CNY	6.80	0.11	6.72	6.95	-6.52	
USD/KRW	1,284.15	0.00	4.64	7.15	-7.42	
WTI	109.17	0.0	4.7	17.3	45.1	
Coal	392.85	0.0	25.9	60.3	131.6	
Gold	1,797.70	-0.8	-9.1	-3.3	-1.8	
Iron ore	132.33	0.0	-14.4	-12.3	-37.0	
China HRC	4,961	-0.1	-5.5	-2.9	4.5	
Corn	800	0.7	2.1	22.9	35.0	
BDI	3,104	0.0	50.1	57.0	40.0	

Market Trends: Winter Is still there

- The stock market started the new week excitedly with a gap up. However, the gaining momentum that had just started was extinguished and strong selling pressure pulled the index into red.
- At the end of the session, the VN-Index decreased by 10.82 points, equivalent to 0.91 and closed at 1171.85 points. Market liquidity reached 14,577 billion, equivalent to 584 million shares traded. Foreign investors net sold 257 billion, focusing mainly on CTG.
- VCB (+1.64%), CTG (+2.72%), PLX (+4.69%) were the three tickers that contributed the most to the green color of the market. On the contrary, MSN (-6.91%), GAS (-5%), VHM (-3.24%) were the three tickers that lost the most points of the market.
- Securities and mining were two spotlights in today's session with many stocks gaining strongly such as: PVS, PVD, SSI...
- From a technical perspective, the VN Index re-test the 1,200-point mark but failed. The MACD still maintains its downtrend while the indicator continues to sink deep into the oversold zone. Liquidity in the market remained below the 20-day average, showing the caution of investors in the context of many unexpected factors that may appear.
- According to our COMMENTARY, economic growth data did not meet expectations of China - the second largest export market of Vietnam, which had a negative impact on the market. Especially export and logistics stocks. Investors need to consider carefully to make financial decisions in line with risk appetite.

Featuring events/news

- FPT Software set a milestone to expand its scale to the East Coast of the US.
- OCB has approved the business plan for 2022 with an expected profit before tax of 7,110 billion VND.

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