MARKET RADAR

RESEARCH CENTER

Thursday, 12 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,238.84	-4.82	-16.41	-17.5	-17.3	
VN30	1,279.76	-5.19	-16.04	-17.2	-16.7	
HNXINDEX	315.52	-5.26	-26.97	-26.1	-33.4	
HNX30	536.12	-6.66	-31.36	-28.4	-33.3	
UpCom	96.44	-2.38	-15.28	-28.4	-14.4	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	15,775	0.0	-54.6	-43.6	362.7	
Volume	557	0.0	-50.4	-35.7	148.9	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.825	12.50	-19.5	-51.1	45.2	
VN 10Y	3.389	8.10	50.9	121.4	56.2	
CN 10Y	2.807	-1.50	4.2	2.0	3.5	
IND 10Y	7.376	0.10	53.2	86.8	101.5	
TH 10Y	3.298	0.46	39.0	50.7	74.2	
US T10	2.837	-2.86	2.1	46.5	87.9	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	104.26	0.40	4.33	8.51	8.96	
USD/VND	23,087	0.41	0.97	1.73	-1.13	
EUR/USD	1.04	-0.62	-4.01	-7.95	-8.07	
USD/JPY	128.78	-0.92	2.72	11.58	-10.64	
USD/CNY	6.79	0.96	6.53	6.79	-6.33	
USD/KRW	1,288.50	1.04	4.48	7.51	-7.73	
WTI	103.69	0.0	10.0	11.4	38.0	
Coal	385.85	0.0	32.8	57.5	127.5	
Gold	1,849.34	-0.2	-5.3	-0.5	1.2	
Iron ore	134.26	0.0	-13.9	-11.0	-37.6	
China HRC	4,997	0.1	-4.5	-2.2	5.2	
Corn	802	0.0	4.9	23.2	35.2	
BDI	3,052	0.0	50.3	54.4	37.7	

Market Trends: The sky is falling

- Vietnam stock market had a bloody session on Thursday. Notably, 164 stocks fell to the floor with poor liquidity.
- At the end of the session, the VN-Index dropped 62.89 points, equivalent to 4.82% and closed at 1238.84 points. The market's liquidity reached 15,775 billion, equivalent to 557 million shares traded. Foreign investors net sold 108 billion, focusing mainly on HPG.
- SAB (+0.86%), LGC (+5.24%), EIB (+0.48%) were the three tickers that contributed the most to the green color of the market. On the contrary BID (-6.93%), VHM (-2.27%), VCB (-3.75%) were the three tickers that lost the most points of the market.
- The healthcare sector was the best retainer of value in the market today with a slight decline in the pharmaceutical sector. Some notable stocks in the industry are IMP, DBD, DCL...
- From a technical perspective, the VN Index has returned to test the support at 1230 points. The MACD remains bearish while the RSI is back in the oversold zone. Liquidity in the market has improved compared to the previous session but is still lower than the average of the last 20 sessions.
- According to our COMMENTARY, the VN-Index corrected deeply with many signals showing that the market fell into the oversold zone. Investors can take advantage of swings during the session to structure their portfolios in line with risk appetite in the current context

Featuring events/news

- Phuoc Hoa Rubber plans a profit of VND 220 billion in the second quarter.
- In the first 4 months of the year, CTR achieved a revenue of VND 2,717 billion, up 16% compared to the same period in 2021.

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