MARKET RADAR

RESEARCH CENTER

Tuesday, 10 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,293.56	1.89	-12.72	-14.1	-15.3	
VN30	1,345.46	2.39	-11.73	-13.3	-14.4	
HNXINDEX	330.02	2.05	-23.61	-22.2	-31.8	
HNX30	567.87	3.16	-27.30	-23.2	-31.5	
UpCom	99.06	2.65	-12.98	-23.2	-14.4	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	17,789	0.0	-24.0	-27.1	675.0	
Volume	665	0.0	-16.5	-16.5	319.3	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.663	20.30	-35.7	-69.4	20.0	
VN 10Y	3.230	0.20	35.0	105.5	48.8	
CN 10Y	2.807	-0.80	5.2	7.7	3.5	
IND 10Y	7.368	12.20	57.9	89.9	100.7	
TH 10Y	3.289	0.09	39.5	51.7	73.7	
US T10	3.005	-0.96	11.3	54.8	99.0	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	103.64	-0.01	3.85	8.53	8.40	
USD/VND	22,947	-0.02	0.36	1.02	-0.55	
EUR/USD	1.06	0.05	-2.86	-7.52	-7.12	
USD/JPY	130.03	-0.20	4.58	12.56	-11.50	
USD/CNY	6.72	-0.16	5.57	5.61	-5.57	
USD/KRW	1,276.10	0.19	4.13	6.67	-6.96	
WTI	103.97	0.0	5.8	16.0	36.5	
Coal	377.00	0.0	29.3	57.6	122.3	
Gold	1,862.02	0.4	-4.4	1.6	1.4	
Iron ore	133.31	0.0	-13.6	-9.7	-34.8	
China HRC	4,950	-1.3	-6.7	-2.1	5.6	
Corn	791	0.8	2.9	22.3	32.2	
BDI	2,831	0.0	37.8	65.5	27.7	

Market Trends: Unexpected reversal

- Vietnam's stock market had unexpected movements on Tuesday, many stocks regained the green color in the afternoon session.
- At the end of the session, the VN-Index gained 23.94 points, equivalent to 1.89% and closed at 1293.56 points. Market liquidity reached 17,789 billion, equivalent to 665 million shares traded. Foreign investors net bought 722 billion, focusing mainly on STB.
- VCB (+2.70%), VHM (+2.79%), BID (+3.92%) were the three tickers that contributed the most to the green color of the market. On the contrary, DCM (-6.91%), PGV (-3.51%), DPM (-6.91%) were the three tickers that took the most points of the market.
- Mining and seafood are two groups with outstanding trading today with many stocks hitting the ceiling price such as: ANV, PVD, PVS...
- From a technical perspective, VN-Index continued to gap open since the beginning of the session, pushing the index down to 1230 points. However, VN-Index reversed unexpectedly in the afternoon session and successfully filled the gap. Meanwhile, the MACD continued to extend its downtrend along with the liquidity remaining at a low level below the 20-day average, showing that the demand was still not really strong.
- According to our COMMENTARY, the VN-Index is currently at an attractive valuation, the supply has begun to dwindle. Investors may consider portfolio structure in the coming sessions.

Featuring events/news

- FRT: Closing the right to pay dividends in 2021 at the rate of 5% in cash, 50% in shares
- Viconship plans to issue 11 million dividend-paying shares in 2021.

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