MARKET RADAR

RESEARCH CENTER

Thursday, 5 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,360.68	0.89	-10.76	-8.0	-9.2	
VN30	1,404.88	1.10	-9.25	-8.3	-8.5	
HNXINDEX	358.75	-0.62	-21.79	-13.9	-24.3	
HNX30	632.02	-0.67	-25.26	-14.0	-21.3	
UpCom	103.82	-0.19	-11.77	-14.0	-7.9	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	15,360	0.0	-46.5	-29.4	513.0	
Volume	531	0.0	-31.4	-24.3	237.4	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.513	8.00	-36.7	-38.7	13.0	
VN 10Y	3.152	2.40	65.6	101.8	45.3	
CN 10Y	2.827	-0.80	5.2	12.1	5.5	
IND 10Y	6.967	0.00	23.0	52.0	60.6	
TH 10Y	2.912	1.68	23.7	36.4	53.8	
US T10	2.964	1.01	23.7	55.3	96.3	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	102.90	0.31	3.94	7.77	7.57	
USD/VND	22,957	-0.04	0.49	1.30	-0.57	
EUR/USD	1.06	-0.25	-3.44	-7.46	-6.81	
USD/JPY	129.78	0.53	5.69	12.60	-11.31	
USD/CNY	6.62	0.16	4.03	4.05	-3.97	
USD/KRW	1,265.95	0.00	4.24	5.76	-6.09	
WTI	107.94	0.0	4.5	16.9	43.6	
Coal	360.35	0.0	36.5	58.5	112.5	
Gold	1,890.90	0.5	-2.2	4.6	3.4	
Iron ore	142.90	0.0	-11.7	-1.8	-24.7	
China HRC	5,159	0.7	-2.4	5.8	8.6	
Corn	800	0.2	6.6	28.9	34.9	
BDI	2,485	0.0	7.7	74.6	12.1	

Market Trends: Ready for order

- The trading session on Thursday recorded the market's prosperity when the green colour flooded over the market after continuously decreasing in the previous two sessions.
- At the end of the session, VN-Index gained 12 points, equivalent to 0.89%, and closed at 1360.68 points. Market liquidity reached 15,360 billion, equivalent to 531 million shares traded. Foreign investors net bought 304 billion, focusing mainly on NLG.
- VHM (+6.67%), MSN (+5.22%), VCB (+1.38%) were the three tickers that contributed the most to the market's green colour. On the contrary, DIG (-4.75%), PLX (-2.16%), VND (-3.33%) were the three tickers that took away a few points from the market.
- Real estate and banking are the two groups with the strongest gainers today, such as: VHM, TPB, VIB, etc.
- The technical view shows that the VN-Index formed a Hammer candle. Typically, if the next candle after the Hammer candle is bullish, the reversal signal of the index will be reinforced. However, the MACD has not shown any signs of reversing up, and the liquidity has not shown much improvement yet.
- According to our COMMENTARY, the VN-Index is still moving sideways in a wide range. Along with that, the cash flow is still doubtful, which is a favourable condition for market makers to implement their trading strategies. On the other hand, VN-Index still has an attractive valuation, so investors can take advantage of the opportunity to open positions when the market drops sharply.

Featuring events/news

- Shinhan Financial Group of Korea has just chosen Tiki as a strategic partner in Vietnam and will buy a 10% stake in this e-commerce company.
- HBC: Hoa Binh Construction recorded a net profit of 13 billion dong in the first quarter of 2022.

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