MARKET RADAR

RESEARCH CENTER

Wednesday, 4 May 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,348.68	-1.33	-11.06	-8.8	-10.0	
VN30	1,389.59	-1.96	-9.91	-9.3	-9.5	
HNXINDEX	360.97	-1.33	-20.51	-13.4	-23.8	
HNX30	636.30	-1.84	-23.80	-13.4	-20.8	
UpCom	104.02	-0.28	-11.24	-13.4	-7.7	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	14,454	0.0	-37.4	-19.4	599.6	
Volume	528	0.0	-39.7	-19.9	257.0	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.596	-23.70	-30.4	-30.4	17.7	
VN 10Y	3.128	2.20	63.5	99.4	44.1	
CN 10Y	2.835	0.00	6.0	12.9	6.3	
IND 10Y	6.967	0.00	23.6	54.2	60.6	
TH 10Y	2.864	0.00	22.9	37.2	51.3	
US T10	2.970	-0.06	24.7	62.2	96.6	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	103.47	0.00	4.91	8.48	8.16	
USD/VND	22,969	0.00	0.55	1.35	-0.62	
EUR/USD	1.05	0.10	-4.63	-7.94	-7.37	
USD/JPY	130.01	-0.10	6.11	13.08	-11.48	
USD/CNY	6.61	0.00	3.86	3.89	-3.82	
USD/KRW	1,265.95	-0.15	4.15	4.93	-6.09	
WTI	106.27	0.0	7.1	17.7	41.3	
Coal	326.60	0.0	26.2	47.8	92.6	
Gold	1,870.79	0.1	-2.9	3.7	2.3	
Iron ore	144.08	0.0	-9.9	-1.3	-22.1	
China HRC	5,124	0.0	-3.0	5.1	7.9	
Corn	804	0.4	9.4	30.3	35.5	
BDI	2,412	0.0	2.3	69.3	8.8	

Market Trends: Run out of supply

- Vietnam stock market started the new week in the fire. Cash flow is still cautious as the trading volume continues to remain below VND 15,000 billion.
- At the end, the VN-Index lost 18.12 points, equivalent to 1.33%, and closed at 1348.68 points. The market's liquidity reached 14,454 billion, equivalent to 528 million shares traded. Foreign investors continued to be net sellers of 307 billion, focusing on KDH.
- GAS (+1.89%), POW (+6.84%), HVN (+2.53%) were the three tickers that pulled the index. On the contrary, VCB (-1.24%), HPG (-3.0%), TCB (-4.55%) were the three tickers that removed the most points from the market.
- Logistics and mining were the bright spot of today's session when there were many impressive gainers such as PVS, KSB, and GMD.
- From a technical point of view, VN-Index formed a marubozu candle when selling pressure appeared strongly in the afternoon session. The MACD has tended to go up but is still deeply below the Signal line. Meanwhile, market liquidity continued to remain at a low level for the caution of cash flow.
- In our COMMENTARY, with low liquidity after the correction, the market is likely to move sideways in the coming sessions. Besides, VN-Index's trend will be better if liquidity improves.

Featuring events/news

- VEAM reported a profit of nearly VND 1,500 billion in the first quarter, holding more than VND 14,000 billion in bank deposits.
- BIDV reported a pre-tax profit of nearly VND 4,514 billion in the first quarter, up 33%.

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