Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Tuesday, 26 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,341.34	2.32	-10.49	-9.3	-10.5	
VN30	1,396.90	2.23	-6.77	-7.9	-9.0	
HNXINDEX	345.17	2.27	-25.25	-15.9	-27.2	
HNX30	604.89	2.31	-28.38	-17.4	-24.7	
UpCom	101.15	1.62	-13.55	-17.4	-10.2	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	21,004	0.0	-13.8	-4.4	784.7	
Volume	727	0.0	-7.1	-4.1	356.8	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.563	2.00	-35.7	44.6	15.7	
VN 10Y	3.122	-4.00	63.3	99.4	43.9	
CN 10Y	2.825	1.00	2.7	13.3	5.3	
IND 10Y	6.985	-3.90	30.8	59.3	62.4	
TH 10Y	2.729	-0.22	15.0	28.8	44.2	
US T10	2.786	-1.22	12.6	57.5	84.5	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	101.81	0.06	3.06	6.11	6.42	
USD/VND	22,975	0.04	0.45	1.35	-0.65	
EUR/USD	1.07	-0.20	-2.65	-5.39	-5.96	
USD/JPY	127.81	-0.26	4.72	12.23	-9.95	
USD/CNY	6.55	-0.20	2.83	3.48	-2.91	
USD/KRW	1,250.85	0.11	2.63	4.36	-4.95	
WTI	97.74	0.0	-14.2	14.2	30.0	
Coal	328.60	0.0	0.4	44.6	93.8	
Gold	1,904.31	0.3	-2.8	3.0	4.1	
Iron ore	152.47	0.0	1.7	17.3	-13.8	
China HRC	5,108	-0.5	-2.0	4.9	7.6	
Corn	807	0.9	7.1	30.2	36.1	
BDI	2,356	0.0	-7.4	75.4	6.3	

Market Trends: Green appears

- Vietnam stock market had an emotional session on Tuesday when many sectors regained the green color after a period of deep correction.
- At the end, the VN-Index increased by 30.42 points, equivalent to 2.32%, and closed at 1341.34 points. The market's liquidity reached 21,004 billion, equivalent to 727 million shares traded. Foreign investors net bought 1034 billion, focusing mainly on PVD.
- VPB (+6.28%), GAS (+4.31%), VHM (+3.17%) were the three tickers that pulled the index. On the contrary, VCB (-1.59%), VJC (-1.53%), BHN (-4.93%) were the three tickers that removed the most points from the market.
- The market witnessed most of the groups gaining points. Notably, rubber and securities are two industries with many strong gainers such as DRC, HCM, and VND.
- From a technical perspective, the VN-Index has had an important recovery after a prolonged decline. The RSI and the MFI both recovered after emitting oversold signals. However, market liquidity remained low, showing that rationally investors are still cautious about the market's movements.
- In our COMMENTARY, investors need to maintain a cautious sentiment, and at the same time consider disbursing gradually with good fundamentals and deeply discounted stocks in this correction.

Featuring events/news

- PTB: issued more than 19 million shares paying 40% dividend.
- HDC deploys the plan to issue nearly 22 million shares to pay 25% dividend.

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