MARKET RADAR

RESEARCH CENTER

Monday, 25 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,310.92	-4.95	-12.83	-11.0	-12.5	
VN30	1,366.39	-5.40	-9.71	-9.0	-11.0	
HNXINDEX	337.51	-6.02	-26.84	-19.2	-28.8	
HNX30	591.26	-7.46	-30.36	-21.1	-26.4	
UpCom	99.54	-4.43	-14.78	-21.1	-11.7	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	21,945	0.0	-14.0	5.7	941.0	
Volume	762	0.0	-13.4	0.0	431.2	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.689	1.40	-26.1	76.0	26.8	
VN 10Y	3.162	-1.80	62.7	105.3	45.7	
CN 10Y	2.815	-2.50	-1.5	11.0	4.3	
IND 10Y	7.024	4.60	29.5	61.5	66.3	
TH 10Y	2.735	0.33	17.4	27.5	44.5	
US T10	2.820	-2.72	18.4	60.4	86.7	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	101.50	0.28	3.05	6.13	6.10	
USD/VND	22,965	-0.01	0.41	1.49	-0.61	
EUR/USD	1.07	-0.49	-2.65	-5.35	-5.57	
USD/JPY	128.09	-0.32	6.03	12.68	-10.15	
USD/CNY	6.56	0.92	3.06	3.51	-3.13	
USD/KRW	1,249.50	0.85	2.54	4.64	-4.85	
WTI	96.91	0.0	-13.3	13.8	28.9	
Coal	327.10	0.0	-0.5	45.6	92.9	
Gold	1,915.70	-0.8	-0.3	4.4	4.7	
Iron ore	154.13	0.0	3.0	19.0	-12.9	
China HRC	5,132	-2.0	-1.0	5.9	8.1	
Corn	786	-0.9	4.3	27.5	32.4	
BDI	2,307	0.0	-9.4	63.0	4.1	

Market Trends: Chaotic market

- The first trading session of the week shocked investors when it dropped sharply at the beginning of the session and ended with 180 stocks on the floor.
- At the end of the session, the VN-Index lost 68.31 points, equivalent to 4.95%, and closed at 1310.92 points. The market's liquidity reached 21,945 billion, equivalent to 762 million shares traded. Foreign investors net bought 225 billion, focusing mainly on SBT.
- BCM (+1.32%), BHN (+2.98%), SCR (+3.46%) were the three tickers that pulled back a few points for the index. On the contrary, GAS (-6.95%), HPG (-6.96%), BID (-6.88%) were the three tickers that removed the most points from the market.
- Today, most industry groups dropped with the securities and information technology sectors dropping the most with many stocks hitting the floor price, such as VND, SSI, FPT, etc.
- From a technical perspective, the VN-Index broke through significant resistance levels and once broke the resistance level of 1,300 points but rebounded at the end of the session. The MACD continues to decline, showing that the risks are still huge. Market liquidity remained low, indicating that investors are still cautiously waiting for bottom-fishing opportunities.
- In our COMMENTARY, investors must remain cautious, wait for cash flow and a clearer reversal signal, and temporarily adjust the margin ratio to a safe level.

Featuring events/news

- HDG: Q1 profit after tax reached VND 210 billion.
- NLG: NLG sets the 2022 revenue and net profit target of VND 7,151 billion and VND 1,206 billion, respectively, up 37% and 13% over the previous year.

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