MARKET RADAR

RESEARCH CENTER

Thursday, 21 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,370.21	-1.05	-6.73	-6.5	-8.5	
VN30	1,426.87	-0.60	-3.39	-4.4	-7.1	
HNXINDEX	366.61	-3.53	-18.75	-11.0	-22.7	
HNX30	658.07	-4.05	-20.50	-10.8	-18.1	
UpCom	104.89	-1.42	-9.61	-10.8	-6.9	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	23,787	0.0	-13.4	-9.0	778.1	
Volume	810	0.0	-14.1	-15.8	336.6	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.870	9.00	-7.0	100.7	38.0	
VN 10Y	3.176	-1.40	75.3	106.2	46.4	
CN 10Y	2.825	-1.20	2.5	10.2	5.3	
IND 10Y	6.946	-2.30	23.4	54.3	58.5	
TH 10Y	2.617	1.04	18.0	20.4	38.2	
US T10	2.869	1.30	33.5	59.0	90.0	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.00	-0.39	1.80	4.46	4.52	
USD/VND	22,964	-0.07	0.44	1.27	-0.60	
EUR/USD	1.09	0.53	-1.27	-3.54	-4.04	
USD/JPY	128.04	0.14	7.44	12.21	-10.11	
USD/CNY	6.45	0.43	1.34	1.66	-1.40	
USD/KRW	1,238.50	0.21	2.50	3.89	-4.00	
WTI	103.37	0.0	-1.3	19.0	37.5	
Coal	326.35	0.0	-2.9	44.6	92.4	
Gold	1,945.39	-0.6	1.2	5.8	6.4	
Iron ore	154.41	0.0	2.5	19.6	-13.5	
China HRC	5,271	0.0	2.4	9.0	11.0	
Corn	813	-0.3	9.6	33.1	37.0	
BDI	2,142	0.0	-17.8	45.3	-3.4	

Market Trends: The pain hasn't stopped

- The Thursday session opened with a gap down due to investors' concerns about relevant legal news. The market repeated the scenario of the previous sessions when it lost points at the end of the session.
- At the end, VN-Index dropped 14.51 points, equivalent to -1.05%, to close at 1370.21 points. Market liquidity reached 23,787 billion, equivalent to 810 million shares traded. However, foreign investors continued to net buy 932 billion dong and bought VRE.
- BID (+1.45%), VND (+6.77%), TCB (+1.28%) were the three tickers that pulled back a few points for the market. Meanwhile, VIC (-2.27%), GVR (-6.3%), VHM (-4.19%) were the three stocks that took away the most points from the market.
- Today, the market continued to see 92 stocks hitting the floor price on HOSE. However, the insurance and securities sectors were the two bright spots of the market when there were many strong gainers such as VND, BVH, and MIG.
- From a technical perspective, VN-Index has retested the support area of 1360 points. The MACD continues its long slide. Market liquidity increased higher than MA20 session with Doji candle, showing that supply and demand are struggling at 1370 area.
- In our COMMENTARY, investors need to maintain a cautious sentiment in the context of many negative news affecting the market. However, the market had bottom-fishing demand in some stocks with good fundamentals.

Featuring events/news

- VRE: Vincom Retail plans to increase its profit after tax in 2022 by 82.5% to VND 2,400 billion.
- CTD: Coteccons won the bid for a large project with a total value of more than 10,000 billion in the first quarter of 2022.

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