MARKET RADAR

RESEARCH CENTER

Wednesday, 20 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,384.72	-1.55	-5.74	-4.0	-7.6	
VN30	1,435.50	-0.35	-2.81	-3.2	-6.5	
HNXINDEX	380.04	-3.22	-15.77	-7.2	-19.8	
HNX30	685.86	-2.79	-17.15	-4.9	-14.6	
UpCom	106.40	-1.77	-8.31	-4.9	-5.6	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	20,512	0.0	-6.6	28.9	847.7	
Volume	688	0.0	-12.8	17.3	343.6	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.960	6.50	2.0	110.3	46.3	
VN 10Y	3.190	1.50	76.7	108.7	47.0	
CN 10Y	2.833	1.50	3.3	10.4	6.1	
IND 10Y	6.973	0.90	26.1	56.6	61.2	
TH 10Y	2.590	1.69	16.8	17.7	36.8	
US T10	2.905	-1.05	35.2	55.8	92.4	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.54	-0.42	2.35	5.27	5.09	
USD/VND	22,980	0.23	0.51	1.17	-0.67	
EUR/USD	1.08	0.50	-1.89	-4.42	-4.64	
USD/JPY	128.32	-0.46	7.68	12.24	-10.32	
USD/CNY	6.41	0.30	0.81	1.07	-0.88	
USD/KRW	1,235.90	-0.06	2.29	3.74	-3.80	
WTI	103.66	0.0	-1.0	19.2	37.8	
Coal	321.00	0.0	-4.5	43.9	89.3	
Gold	1,946.82	-0.2	1.3	5.8	6.4	
Iron ore	154.58	0.0	2.6	21.3	-11.5	
China HRC	5,273	0.1	2.4	8.9	11.0	
Corn	801	-0.4	8.0	31.2	35.0	
BDI	2,115	0.0	-18.8	34.7	-4.6	

Market Trends: Déjà vu

- Wednesday's trading session surprised investors when it increased in the morning and then dropped sharply in the afternoon.
- At the end of the session, VN-Index dropped 21.73 points, equivalent to -1.55%, to close at 1384.72. Market liquidity reached 20,512 billion, equivalent to 688 million shares traded. However, foreign investors continued to be net buyers of 438 billion and bought GEX for the third consecutive session.
- MSN (+3.15%), VCB (+0.9%), SAB (+1.84%) were the three tickers that pulled back a few points for the market. Meanwhile, GAS (-6.41%), GVR (-7%), VHM (-3.05%) were the three tickers that took away the most points from the market.
- Today, the market saw the most stocks falling when 99 stocks fell to the floor on HOSE. However, the seafood processing industry was the bright spot of the market when VHC gained over 4%, and many stocks hit the ceiling such as: ACL, ANV.
- From a technical perspective, VN-Index has lost the support level of 1,400 points. The following support level of this index will be 1,360 points. The MACD is still showing no signs of recovering and the RSI has broken below 30, signalling that selling is still strong.
- In our COMMENTARY, investors need to remain cautious, wait for more precise reversal signals, and adjust the margin ratio to a safe level.

Featuring events/news

- HPG: Hoa Phat returns to the real estate race with a revenue target of VND 1,600 billion.
- HAX: Share price dropped 28% from the peak, Q1 net profit was almost flat. The company reported 1Q profit almost flat

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