MARKET RADAR

RESEARCH CENTER

Tuesday, 19 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,406.45	-1.83	-4.26	-2.3	-6.1	
VN30	1,440.61	-1.88	-2.46	-2.5	-6.2	
HNXINDEX	392.69	-2.59	-12.97	-6.8	-17.2	
HNX30	705.56	-2.07	-14.77	-4.5	-12.2	
UpCom	108.32	-1.71	-6.65	-4.5	-3.9	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	22,656	0.0	10.6	17.5	1,021.6	
Volume	702	0.0	4.5	13.6	431.1	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.041	2.10	10.1	113.5	55.7	
VN 10Y	3.175	-0.20	75.2	106.4	46.3	
CN 10Y	2.819	1.60	1.9	7.7	4.7	
IND 10Y	6.964	0.20	25.2	58.2	60.3	
TH 10Y	2.547	0.12	14.9	16.7	34.5	
US T10	2.888	1.23	34.3	54.1	91.2	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.82	0.04	2.63	5.31	5.39	
USD/VND	22,927	0.03	0.28	0.76	-0.44	
EUR/USD	1.08	0.18	-2.26	-4.63	-5.00	
USD/JPY	128.41	1.12	7.75	12.04	-10.37	
USD/CNY	6.38	0.22	0.31	0.44	-0.39	
USD/KRW	1,236.60	0.19	2.35	3.90	-3.86	
WTI	106.22	0.0	1.5	24.3	41.2	
Coal	309.10	0.0	-8.0	39.9	82.3	
Gold	1,976.69	-0.1	2.9	9.0	8.1	
Iron ore	155.62	0.0	3.3	22.1	-11.0	
China HRC	5,266	0.2	2.3	9.8	10.9	
Corn	810	-0.5	9.1	35.0	36.5	
BDI	2,137	0.0	-18.0	30.0	-3.6	

Market Trends: Unwanted call

- Tuesday's session extended the downward trend. The sell-off appeared rapidly in the afternoon, causing many stocks to drop to the floor.
- At the end of the session, VN-Index dropped 26.15 points, equivalent to 1.83%, to close at 1406.53. Market liquidity reached 22,656 billion, equivalent to more than 273 million shares traded. Foreign investors were net buyers, focusing mainly on GEX.
- HPG (+1.52%), VJC (+3.47%), DGC (+4.00%) were the three tickers that pulled back some points for the market. On the contrary, TCB (-2.56%), VIC (-0.88%), MSN (-2.82%) were the three stocks that dragged the market down the most
- Transport - warehousing was the bright spot of the market today when many stocks remained in green such as: VJC, GMD, HAH.
- From a technical point of view, VN-Index has lost the support area of 1420 points, the next important support level is located at 1400 points. Meanwhile, the MACD continues to drop, notably, the RSI has reached 30, signaling oversold conditions. In general, anxiety and depression covered most investors after a prolonged correction.

Featuring events/news

- VHC: revenue increased by 80% over the same period last year to VND3,225 billion.
- IMP: Q1 gross profit reached VND 143 billion, up 15% over the same period.

Compliance Notice

- Analyst Certification: We/I hereby certify the information and material presented in this report are accurate expressions of their views, and that we/I have not received internally or externally wrongful pressure to express such views.
- All opinions and estimates regarding the company and its securities are accurate representations of the covering analyst's judgments as of this date and may differ from actual results.
- This report is intended to provide information to assist investment decisions only and should not be used or considered an offer or the solicitation of an offer to sell or to buy any securities. Stock selection and final investment decisions should be made at the client's own discretion.
- This report is distributed to our clients only, and any unauthorized use, duplication, or redistribution of this report is strictly prohibited.

Distribution

- United States: This report is distributed in the U.S. by Shinhan Investment America, Inc., a member of FINRA/SIPC, and is only intended for major U.S. institutional investors as defined in Rule 15a-6(a)(2) under the U.S. Securities Exchange Act of 1934. All U.S. persons that receive this document by their acceptance thereof represent and warrant that they are a major U.S. institutional investor and have not received this report under any express or implied understanding that they will direct commission income to Shinhan Investment Corp. or its affiliates. Pursuant to Rule 15a-6(a)(3), any U.S. recipient of this document wishing to affect a transaction in any securities discussed herein should contact and place orders with Shinhan Investment America, Inc., which accepts responsibility for the contents of this report in the U.S. The securities described in this report may not have been registered under the U.S. Securities Act of 1933, as amended, and, in such case, may not be offered or sold in the U.S. or to U.S. person absent registration or an applicable exemption from the registration requirement.
- All Other Jurisdictions: Customers in all other countries who wish to affect a transaction in any securities referenced in this report should contact Shinhan or its affiliates only if distribution to or use by such customer of this report would not violate applicable laws and regulations and not subject Shinhan and its affiliates to any registration or licensing requirement within such jurisdiction.