Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Monday, 18 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,432.60	-1.78	-1.39	-4.2	-4.4	
VN30	1,468.25	-1.71	-0.04	-3.6	-4.4	
HNXINDEX	403.12	-3.26	-9.11	-13.7	-15.0	
HNX30	720.45	-3.09	-11.10	-12.3	-10.3	
UpCom	110.21	-1.91	-4.63	-12.3	-2.2	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	26,048	0.0	2.2	-0.6	846.3	
Volume	827	0.0	-1.2	-14.7	327.7	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.166	21.40	11.6	128.2	66.0	
VN 10Y	3.177	1.70	79.1	106.6	46.4	
CN 10Y	2.807	2.50	-0.7	1.5	3.5	
IND 10Y	6.963	4.60	22.5	58.9	60.2	
TH 10Y	2.507	5.65	9.5	20.7	32.4	
US T10	2.860	1.16	33.4	60.3	89.4	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.69	0.19	1.61	5.81	5.25	
USD/VND	22,910	0.04	0.07	0.88	-0.37	
EUR/USD	1.08	-0.18	-1.51	-5.43	-5.09	
USD/JPY	126.60	0.11	7.02	10.87	-9.10	
USD/CNY	6.37	-0.06	-0.05	0.24	-0.18	
USD/KRW	1,234.20	0.36	-0.69	3.95	-3.67	
WTI	106.53	0.0	10.5	27.1	41.6	
Coal	309.10	0.0	-10.7	42.6	82.3	
Gold	1,991.74	0.7	3.8	9.6	8.9	
Iron ore	155.69	0.0	7.5	23.3	-11.0	
China HRC	5,254	-0.2	4.1	8.6	10.6	
Corn	799	1.1	5.4	34.0	34.7	
BDI	2,137	0.0	-20.5	21.1	-3.6	

Market Trends: Fiery market

- The first trading session of the new week continued the series of declining days when the market was pulled strongly by the negative news from the past week from real estate and banking stocks.
- At the end of the session, VN-Index lost 25.96 points, equivalent to 1.78%. Market liquidity improved when it reached 26,048 billion, equivalent to more than 827 million shares traded. Foreign investors were net buyers, focusing mainly on GEX.
- VCB (-3.12%), CTG (-5.81%), VPB (-4.81%) were the three tickers that dragged the index the most. On the contrary, GVR (+2.22%), DIG (+5.63%), PNJ (+5.47%) were the three tickers that pulled back a few points for the market.
- Rubber and seafood processing are the two groups with the strongest gainers today, such as: DRC, CSM, ANV, ...
- The technical view shows that today's liquidity has improved, and the market formed a retreat candlestick pattern, showing a thriving bottom-fishing demand today. However, the MACD has not yet shown any signs of going up and is still on the way down, indicating that the market sentiment is still pessimistic. In general, anxiety is still covering the market, the VN-Index is gradually approaching the support area of 1,420-1,425 points. If the VN-Index can successfully surpass this level, investors can expect a return of the market in the short term.

Featuring events/news

- PNJ: Q1/2022 sales growth of 40-41%.
- MWG: Dragon Capital increased its ownership in Mobile World to nearly 76.8 million shares.

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