MARKET RADAR

RESEARCH CENTER

Thursday, 14 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,472.12	-0.34	0.38	-1.6	-1.4	
VN30	1,518.01	-0.48	2.77	-0.6	-0.7	
HNXINDEX	423.69	-0.88	-4.19	-8.1	-9.8	
HNX30	759.94	-1.51	-5.11	-6.3	-4.0	
UpCom	113.41	0.10	-1.70	-6.3	0.6	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	18,503	0.0	-27.1	-33.5	789.5	
Volume	523	0.0	-26.4	-35.1	329.4	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.233	28.30	25.0	131.3	60.2	
VN 10Y	3.115	-2.50	76.0	98.7	44.7	
CN 10Y	2.762	0.30	-3.0	-2.7	-1.0	
IND 10Y	6.922	1.10	22.0	53.9	56.1	
TH 10Y	2.373	0.00	6.5	14.4	25.4	
US T10	2.681	-0.67	34.6	57.3	77.5	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	99.71	-0.16	0.60	5.19	4.98	
USD/VND	22,900	0.05	0.18	0.88	-0.28	
EUR/USD	1.09	0.23	0.01	-4.73	-4.76	
USD/JPY	125.37	-0.20	6.89	9.78	-8.78	
USD/CNY	6.37	0.08	0.54	0.22	-0.17	
USD/KRW	1,224.45	-0.23	-0.59	3.08	-3.13	
WTI	103.69	0.0	-5.2	26.3	34.0	
Coal	312.00	0.0	-15.4	47.5	82.3	
Gold	1,969.00	-0.4	-1.0	8.0	8.0	
Iron ore	154.67	0.0	-0.4	21.0	-9.6	
China HRC	5,248	0.0	1.9	8.5	10.5	
Corn	786	0.3	2.8	33.7	30.1	
BDI	2,068	0.0	-23.9	10.4	-6.7	

Market Trends: The hesitant inflow

- Vietnam stock market has a roller coaster session on Thursday. VNI Index once increased more than 10 points in the morning but ended in the red.
- At the end, VN-Index dropped 5.08 points, equivalent to 0.34% and closed at 1,472.12 points. The market's liquidity remained low when the trading value was only at 18,503 billion, equivalent to 523 million shares traded. Foreign investors net sold 192 billion, focusing mainly on HPG.
- VPB (+1.28%), MWG (+2.11%), GAS (+1.36%) are three tickers that contribute to the market's points today. Meanwhile, NVL (-1.73%), VIC (-0.61%), VHM (-1.09%) are the stocks that inhibit the market.
- Fisheries and chemicals are two groups with the impressive trading session today when many stocks strongly gained such as DGC, DCM, VHC.
- From a technical point of view, VN-Index has retreated before the resistance at 1480 with MA100. The MACD continues to extend its downtrend along with evaporating liquidity, showing investors' anxiety. In general, the difficult period has not completely passed but with the return of Large Cap stocks, VN-Index may soon conquer the immediate resistance if the liquidity blooms.

Featuring events/news

- DGC: Duc Giang Chemical issues more than 200 million shares to pay dividends in 2021
- VGC: Viglacera plans a consolidated profit of VND 1,700 billion, paying 16% dividend in 2022.

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