MARKET RADAR

RESEARCH CENTER

Wednesday, 13 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,477.20	1.51	0.73	-2.2	-1.4	
VN30	1,525.39	1.21	3.27	-0.3	-0.7	
HNXINDEX	427.45	1.53	-3.34	-9.8	-9.8	
HNX30	771.62	1.79	-3.65	-8.6	-4.0	
UpCom	113.30	0.68	-1.79	-8.6	0.6	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	22,062	0.0	-25.0	-41.8	814.6	
Volume	674	0.0	-23.9	-40.9	344.1	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.037	1.70	5.4	106.4	60.2	
VN 10Y	3.140	-1.20	78.5	102.0	44.7	
CN 10Y	2.762	-0.10	-3.0	-3.1	-1.0	
IND 10Y	6.908	3.10	20.6	51.6	54.7	
TH 10Y	2.373	0.00	6.5	15.4	25.4	
US T10	2.760	1.40	38.5	58.3	82.7	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.43	0.14	1.32	5.81	4.98	
USD/VND	22,889	0.03	0.13	0.84	-0.28	
EUR/USD	1.08	0.01	-0.76	-5.36	-4.76	
USD/JPY	126.15	0.61	7.55	10.04	-8.78	
USD/CNY	6.37	0.02	0.44	0.14	-0.17	
USD/KRW	1,227.25	-0.72	-0.36	3.08	-3.13	
WTI	100.79	0.0	-7.8	22.0	34.0	
Coal	309.10	0.0	-16.2	52.3	82.3	
Gold	1,975.59	0.4	-0.6	8.2	8.0	
Iron ore	155.56	0.0	0.1	20.9	-9.0	
China HRC	5,248	0.5	1.9	9.0	10.5	
Corn	772	-0.6	0.9	28.8	30.1	
BDI	2,035	0.0	-25.1	0.4	-8.2	

Market Trends: Headwinds went away

- After the session sank in red, market has turned back to the green thank to rebound from most sectors.
- At the end, VN-Index increased by 21.95 points, for 1.51% and closed at 1,477.2. However, the liquidity of the market remained unlikely when it just reached VND 22,062 billion, equivalent to 674 million shares traded. Foreign investors were strongly buying 1,488 billion, focusing primarily on MWG.
- GVR (+ 4.55%), FPT (+ 4.83%), VIC (+ 1.11%) are three tickers that contribute to the market's points today. Meanwhile, HVN (-0.63%), OGC (-6.71%), MSB (-0.79%) are the stocks that inhibit the market.
- The electrical equipment and technology sectors are two industries with many of the best growth tickers today, such as GEX, SAM, FPT, ...
- From a technical point of view, the VN-Index has recovered impressively after three losing sessions in a row. The RSI indicator reversed to show that the market optimism was back with the strong support of the Large Cap group. In general, after a difficult time, the current swing move is also a good signal that the market will soon be ready to return to conquer the old peak.

Featuring events/news

- TTF sets a target of 73 billion VND profit after tax, issuing 41 million individual shares
- • HAG: Hoang Anh Gia Lai plans to offer 162 million shares at 10,500 VND/share in 2022, repays 500 billion VND debt and invests the rest in business operation.

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