Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Tuesday, 12 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,455.25	-1.80	-0.77	-2.5	-2.9	
VN30	1,507.20	-1.12	2.04	0.5	-1.9	
HNXINDEX	421.01	-2.55	-4.79	-12.6	-11.2	
HNX30	758.04	-2.95	-5.35	-11.3	-5.7	
UpCom	112.53	-1.15	-2.46	-11.3	-0.1	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	21,282	0.0	-16.3	-35.1	920.1	
Volume	680	0.0	-13.9	-40.2	402.2	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.095	7.50	11.2	112.8	66.0	
VN 10Y	3.152	27.20	79.7	100.9	45.3	
CN 10Y	2.770	0.50	-2.2	-2.8	-0.2	
IND 10Y	6.871	2.70	16.9	45.1	51.0	
TH 10Y	2.373	0.00	6.5	15.8	25.4	
US T10	2.811	1.11	41.1	61.9	86.1	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	100.16	0.22	1.04	4.74	4.69	
USD/VND	22,882	0.07	0.10	0.78	-0.24	
EUR/USD	1.09	-0.13	-0.38	-4.37	-4.39	
USD/JPY	125.63	0.21	7.11	8.96	-8.40	
USD/CNY	6.37	-0.01	0.48	-0.07	-0.21	
USD/KRW	1,236.20	0.24	0.37	3.46	-3.83	
WTI	97.37	0.0	-10.9	19.9	29.5	
Coal	300.00	3.2	-18.6	52.2	76.9	
Gold	1,950.73	-0.1	-1.9	7.1	6.6	
Iron ore	155.94	0.0	0.4	23.0	-8.4	
China HRC	5,223	-0.2	1.4	9.2	10.0	
Corn	772	1.0	1.0	28.5	30.1	
BDI	2,031	0.0	-25.3	-5.6	-8.4	

Market Trends: Continue looking for support

- VN Index started the new week in red, continuing to extend the correcting span. The sentiment of investors in the market was pessimistic when most of the industry groups plunged.
- At the end, VN-Index dropped sharply by 26.75 points, equivalent to 1.8%, to close at 1455.25 points. Market liquidity reached 21,282 billion, equivalent to 680 million shares traded. Foreign investors net sold 273 billion, focusing mainly on VPB.
- MWG (+1.8%), MSN (+1.29%), VHC (+6.89%) were the three that contributed the most today. In contrast GVR (-5.31%), BID (-3.46%), VHM (-2.8%) were the three tickers that took the most points of the VN-Index.
- The seafood industry was the group with the most positive movements in the session with many stocks hitting the ceiling price such as: IDI, CMX, ACL...
- From a technical point of view, the VN-Index continued to drop strongly forming a Three black crows pattern. Meanwhile, the histogram of the MACD indicator dropped below zero, the current market support area at 1400-1420 area. In general, selling pressure started to gradually decrease as evidenced by a decrease in trading volume compared to the 20-day average.

Featuring events/news

- CTR: Viettel Construction estimates Q1 profit to grow 23%
- HPG: Hoa Phat wants to invest in a series of USD 4.3 billion projects in Dak Nong.

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