Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Thursday, 7 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,502.35	-1.35	-0.20	-1.7	0.3	
VN30	1,541.96	-0.97	1.09	-0.2	0.4	
HNXINDEX	441.61	-1.17	-1.99	-8.9	-6.8	
HNX30	802.29	-1.46	-2.35	-5.7	-0.2	
UpCom	115.81	-0.88	2.22	-5.7	2.8	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	27,195	0.0	4.0	-13.0	1,203.4	
Volume	795	0.0	3.7	-16.5	516.0	

KEY RATES (%p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.081	18.10	-7.9	101.0	56.1	
VN 10Y	2.796	-5.40	47.5	67.0	28.8	
CN 10Y	2.740	-1.60	-8.2	-7.9	-3.2	
IND 10Y	6.774	-0.20	11.3	38.3	41.3	
TH 10Y	2.343	0.17	13.5	16.6	23.8	
US T10	2.570	-1.07	48.5	49.3	70.2	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	99.70	0.10	1.06	3.50	4.21	
USD/VND	22,868	0.00	0.12	0.51	-0.18	
EUR/USD	1.09	-0.11	-0.40	-3.66	-4.27	
USD/JPY	123.72	-0.06	7.75	6.81	-6.98	
USD/CNY	6.36	0.06	0.70	-0.30	-0.12	
USD/KRW	1,219.30	0.08	0.42	1.56	-2.49	
WTI	96.26	0.0	-16.8	21.1	28.0	
Coal	286.50	0.0	-31.6	45.8	68.9	
Gold	1,927.43	0.1	-2.2	7.6	5.4	
Iron ore	160.08	0.0	5.1	27.1	-4.1	
China HRC	5,320	-0.2	3.0	11.2	12.0	
Corn	755	-0.3	-0.3	25.0	27.2	
BDI	2,128	0.0	-0.9	-7.3	-4.0	

Market Trends: Unexpected correction

- VN Index was deep in red on Thursday when most of the industry groups plunged. Especially the industries with strong growth rate in recent years have deeply correction.
- At the end, VN-Index dropped sharply by 20.55 points, equivalent to 1.35%, to close at 1502.35. Market liquidity reached 27,145 billion, equivalent to 795 million shares traded. Foreign investors net selling of 528.34 billion, focusing mainly on E1VFVN30.
- ACB (+1.2%), MBB (+1.05%), PLX (+1.07%) were the three that contributed the most today. In contrast VIC (-1.24%), VCB (-1.89%) and VHM (-1.7%) were the three tickers that took the most points of the VN-Index.
- Information technology and rubber are the two sectors that maintained the green color in today's session with outstanding stocks such as FPT, DRC, CSM...
- From a technical point of view, VN-Index corrected strongly with Bearish Marubozu candle showing strong selling pressure. Meanwhile, the MACD has shown signs of reversing, the current support area of the market is at 1480-1490 with MA50 and MA100 lines. In general, the first quarter business results of businesses and the season of the general meeting of shareholders will play a key role.

Featuring events/news

- PAN expects profit to increase by 47.8% to VND 755 billion in 2022
- CMG: CMC Global reached the revenue more than VND 1,000 billion

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