MARKET RADAR

RESEARCH CENTER

Wednesday, 6 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,522.90	0.19	1.17	0.0	1.5	
VN30	1,557.11	1.16	2.08	0.7	0.2	
HNXINDEX	446.83	-2.03	-0.83	-7.0	-3.8	
HNX30	814.17	-2.71	-0.90	-3.1	4.2	
UpCom	116.84	-0.73	3.13	-3.1	4.5	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	30,016	0.0	-25.7	-33.0	831.8	
Volume	944	0.0	-25.0	-33.9	345.4	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.088	16.70	-7.2	88.8	57.8	
VN 10Y	2.850	31.70	52.9	72.5	16.7	
CN 10Y	2.764	-1.10	-5.8	-4.0	-0.8	
IND 10Y	6.777	3.70	11.6	37.3	41.6	
TH 10Y	2.339	0.00	13.3	18.6	23.6	
US T10	2.607	2.36	50.6	52.9	72.6	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	99.62	0.15	0.98	3.59	4.14	
USD/VND	22,868	0.03	0.12	0.50	-0.16	
EUR/USD	1.09	-0.07	-0.28	-3.69	-4.20	
USD/JPY	123.87	0.22	7.88	6.68	-7.17	
USD/CNY	6.36	0.03	0.72	0.02	-0.11	
USD/KRW	1,218.35	0.47	0.35	1.79	-2.50	
WTI	102.79	0.0	-11.1	32.0	34.6	
Coal	281.00	0.0	-32.9	56.2	65.7	
Gold	1,922.27	-0.1	-2.5	6.2	5.0	
Iron ore	161.25	0.0	5.9	29.9	-1.6	
China HRC	5,331	0.9	3.2	11.5	11.9	
Corn	757	-0.4	0.1	25.7	27.6	
BDI	2,213	0.0	3.0	-3.3	-0.2	

Market Trends: Timely rescue

- The market saw a deep drop at the beginning of the session due to negative news but turned up again at the end of the session thanks to the sudden jump of banking stocks.
- At the end, VN-Index gained +2.87 points, or 0.19%, to close at 1522.9. Market liquidity reached 30,016 billion, equivalent to 944 million shares traded. Foreign investors turned to a net buying of 107.8 billion, focusing mainly on STB.
- VCB (+1.93%), VPB (+4.31%), HPG (+2.49%) were the three that contributed the most today. In contrast, VIC (-2.19%), DIG (-6.95%), and NVL (-1.6%) were the three tickers that took the most points of the VN-Index.
- Information technology and building materials are the two groups with the best gainers, specifically: CMG, FPT, HPG, etc.
- The technical view shows that the VN-Index is stil on uptrend channel and has surpassed the resistance level of 1,500 to move towards the historical peak of 1,536. This bullish signal was supported by abundant liquidity as it increased to over 30,000 billion along with the MACD continued to maintain an uptrend. In general, the signals are still positive, showing that the market continues to be bullish in the short term.

Featuring events/news

- Da Nang Rubber invests in the project of "investing in expanding Radial truck tire factory"
- CII plans a sudden profit, plans to pay 14% bonus shares

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