MARKET RADAR

RESEARCH CENTER

Tuesday, 5 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,520.03	-0.31	0.98	-0.4	1.5	
VN30	1,539.20	-0.57	0.91	-1.3	0.2	
HNXINDEX	456.10	-0.56	1.22	-3.8	-3.8	
HNX30	836.89	-1.03	1.86	2.3	4.2	
UpCom	117.70	0.03	3.89	2.3	4.5	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	21,810	0.0	-8.6	-4.5	1,045.7	
Volume	703	0.0	-17.2	-11.5	391.5	

KEY RATES (%p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.068	18.80	-9.2	84.3	57.8	
VN 10Y	2.533	3.70	21.2	38.2	16.7	
CN 10Y	2.775	0.00	-4.7	-1.4	0.3	
IND 10Y	6.737	0.00	7.6	35.8	37.6	
TH 10Y	2.340	-0.59	13.4	19.5	23.6	
US T10	2.441	1.93	41.1	48.2	61.7	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	98.89	-0.11	0.24	2.73	3.36	
USD/VND	22,861	0.07	0.09	0.43	-0.15	
EUR/USD	1.10	0.10	0.50	-2.69	-3.40	
USD/JPY	122.81	0.02	6.96	5.72	-6.29	
USD/CNY	6.36	0.00	0.69	-0.15	-0.11	
USD/KRW	1,212.70	-0.14	-0.12	1.56	-1.96	
WTI	104.44	0.0	-9.7	35.7	38.8	
Coal	264.00	0.0	-37.0	51.6	55.7	
Gold	1,929.19	-0.2	-2.1	6.3	5.5	
Iron ore	161.84	0.0	6.3	33.9	-1.1	
China HRC	5,285	0.0	2.3	11.4	11.9	
Corn	755	0.6	-0.2	23.9	27.3	
BDI	2,307	0.0	7.4	1.0	4.1	

Market Trends: Close to the historical high

- VN Index on Tuesday had strong selling pressure appearing from the beginning of the session. Although there was a remarkable recovery, VN-Index still ended in the red when there was a rush of supply in the afternoon.
- At the end, VN-Index dropped 4.67 points, equivalent to 0.31% and closed at 1520.03. Market liquidity reached VND 21,810 billion, equivalent to 703 million shares traded. Meanwhile, foreign investors continued to be net selling 276.62 billion, focusing mainly on FLC.
- GAS (+1.69%), NVL (+1.39%), MSN (+1.07%) were the three tickers that pulled the market to the highest point. On the other hand, BID (-2.15%), VNM (-2.19%), VPB (-1.79%) were the three tickers that contributed to the index's loss.
- The fishery sector had a positive session with many strong gainers such as IDI, FMC, VHC, etc.
- Technically, the market opened a gap down today, pushing the VN Index back to 1,520 area. The MACD continued to maintain an uptrend. Meanwhile, liquidity tended to decrease compared to the previous session when VN-Index approached the peak all-time high. In general, the macro context of Vietnam's economy is still positive, if there is a liquidity boom when investors' sentiment is improved, breaking the old peak will not be too difficult.

Featuring events/news

- TTF buys 16.95% of wood and plywood companies
- Coteccons aims to increase net revenue by 165%

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