Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Monday, 4 April 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,524.70	0.54	1.73	1.8	1.8	
VN30	1,548.04	0.36	1.84	0.8	0.8	
HNXINDEX	458.69	1.01	3.41	-3.2	-3.2	
HNX30	845.60	1.26	4.89	5.2	5.2	
UpCom	117.67	0.41	4.71	5.2	4.4	

MARKET LIQUIDITY

(VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	26,761	0.0	-0.9	0.4	1,017.8	
Volume	779	0.0	10.0	4.4	492.4	

KEY RATES

(% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.035	13.50	-32.2	81.8	54.5	
VN 10Y	2.496	0.30	16.1	32.6	15.0	
CN 10Y	2.775	0.00	-4.3	0.3	0.3	
IND 10Y	6.739	0.80	23.7	37.8	37.8	
TH 10Y	2.354	0.99	10.9	24.4	24.4	
US T10	2.392	0.39	38.4	58.4	58.4	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	98.71	0.08	1.34	3.18	3.18	
USD/VND	22,845	0.01	0.12	0.08	-0.08	
EUR/USD	1.10	-0.15	-0.89	-3.03	-3.03	
USD/JPY	122.61	0.07	6.69	6.54	-6.14	
USD/CNY	6.36	0.00	0.81	0.11	-0.11	
USD/KRW	1,214.45	-0.09	0.99	2.15	-2.10	
WTI	100.14	0.0	-3.2	33.1	33.1	
Coal	258.75	0.0	-17.3	52.6	52.6	
Gold	1,929.38	0.2	-0.8	5.5	5.5	
Iron ore	159.85	0.0	11.4	42.1	-2.3	
China HRC	5,285	0.0	4.6	11.3	11.9	
Corn	747	1.6	1.0	25.9	25.9	
BDI	2,357	0.0	13.9	6.3	6.3	

Market Trends: Escape from turbulent zone

- The market started the new week wonderfully with a gap up at the beginning of the session and increased to nearly 15 points in the intraday. The positivity is thanks to the news that Vietnam was among the hottest market in Southeast Asia according to Wall Street analysts.
- At the end, VN-Index gained 8.26 points, equivalent to 0.54% and closed at 1524.7 points. Market liquidity reached VND 26,761 billion, equivalent to 779 million shares traded. Foreign investors net sold in the morning and turned to buy slightly in the afternoon session and ended with a slight selling of 2.01 billion, focusing mainly on the E1VFVN30 fund.
- GVR (+5.64%), NVL (+4.72%), GAS (+2.46%) were the three tickers that pulled the market to the highest point. On the other hand, TCB (-1.29%), DPM (-6.96%), DXG (-6.24%) were the three tickers that contributed to the index's loss.
- Securities sector had a positive session with many stocks hitting the ceiling price such as VND, FTS, AGR, etc.
- Technically, the market opened a gap at the beginning of the session helping the VN-Index break out from turbulent zone between 1,500 and 1,510. The MACD continued to maintain an uptrend along with the liquidity remaining above VND 25,000 billion, showing that investor sentiment was more optimistic after the negative news of the past week. In general, the indexes all showed positive signals, helping to support the market's uptrend soon.

Featuring events/news

- Tracodi will M&A 18,5 ha quarry in Binh Thuan province
- Duc Thanh Wood recovers due to high demand for wood consumption

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