MARKET RADAR

RESEARCH CENTER

Tuesday, 15 March 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,452.74	0.45	-1.31	-1.6	-3.5	
VN30	1,468.89	0.53	-2.40	-3.1	-4.9	
HNXINDEX	443.52	1.59	5.35	-2.5	-7.9	
HNX30	810.38	2.33	9.11	5.9	-1.4	
UpCom	115.56	0.44	4.25	5.9	2.1	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	21,800	#N/A	#N/A	#N/A	#N/A	
Volume	675	#N/A	#N/A	#N/A	#N/A	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.225	12.50	-32.5	168.7	72.6	
VN 10Y	2.386	2.30	20.8	28.0	8.8	
CN 10Y	2.813	5.20	1.8	-6.2	4.1	
IND 10Y	6.731	2.90	23.3	35.8	37.0	
TH 10Y	2.289	0.97	5.2	17.1	20.9	
US T10	2.089	-2.08	5.1	44.9	38.3	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	98.67	-0.34	2.38	2.17	3.52	
USD/VND	22,894	0.04	0.72	-0.43	-0.26	
EUR/USD	1.10	0.60	-2.66	-2.25	-3.76	
USD/JPY	117.74	-0.38	1.90	3.55	-2.27	
USD/CNY	6.38	0.22	0.35	0.19	-0.04	
USD/KRW	1,242.80	0.08	4.11	5.09	-4.26	
WTI	97.30	0.0	1.9	37.6	40.1	
Coal	361.75	0.0	50.7	119.6	117.4	
Gold	1,932.97	-0.9	3.3	9.2	7.7	
Iron ore	150.11	0.0	2.3	40.2	-10.8	
China HRC	5,045	-1.4	-1.1	5.3	7.8	
Corn	741	1.8	13.0	25.9	25.6	
BDI	2,727	0.0	37.4	-7.0	23.0	

Market Trends: Selling pressure eased

- The tuesday's trading session recorded a hopeful recovery when the green color appeared in the market after serries of fire sales.
- At the end, VN-Index gained 6.49 points, equivalent to 0.45%, and closed at 1452.74. Market liquidity reached 21,800 billion, for 675 million shares traded. Foreign investors continued to be net sellers of over 488 billion, focusing mainly on HPG.
- MSN (+3.67%), BID (+1.94%), VPB (+2.5%) were the top three that contributed the most to the index today. On the contrary, VCB (-3.68%), FPT (-0.87%), SAB (-1.75%) were the big three that took away the most points of the market.
- Construction sector was the prominent industry group with many stocks hitting the ceiling price, such as: CTI, FCN, LCG, etc.
- Technically, the VN-Index is recovering at the support level of 1,425-1,450 points. Liquidity continued to decline compared to the previous session and was only at VND 21,800 billion, showing that investors are still concerned about the market situation. However, a retreat candle was formed again, showing that bottom-fishing demand continued to be active. In general, the nearest support line of the index will be the MA100. If VN-Index can surpass this level, the reversal movement to go up North can be expected.

Featuring events/news

- Mobile World will invest in Indonesia
- Dat Phuong transforms to multi-industry corporation

NEWS & COMMENTS

Retail

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1) Mobile World will invest in Indonesia

In the past two years, Indonesia has appeared in the list of potential markets of MWG. Previously, the company expected that after Cambodia (the Blutronics chain) Laos and Myanmar would be the company next investments due to its geographical proximity to Vietnam and the undeveloped retail market for phones and electronic devices. However, this plan was delayed by the epidemic.

At the same time, Mr. Nguyen Duc Tai, Chairman of the Board of Directors, will have full discretion in planning and implementing investment projects in Indonesia.

Real Estate

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2) Dat Phuong transforms to multi-industry corporation

Dat Phuong Joint Stock Company (Ticker: DPG) will transform to a multi-industry corporation model following the modern international corporate governance trend in the world. The group's new operating strategy focuses on four core areas including construction, energy, real estate and hotel and resort services, in which real estate and hospitality services are key.

During 20 years of operation, Dat Phuong has accumulated and prepared enough resources for this change. It will be a synchronous innovation, a comprehensive change in the way it works and be drastically implemented on a system-wide scale.

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