MARKET RADAR

RESEARCH CENTER

Tuesday, 8 March 2022

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,473.71	-1.69	-1.60	1.9	-1.6	
VN30	1,490.17	-1.26	-3.31	-1.5	-3.0	
HNXINDEX	445.89	-1.54	6.33	-0.1	-5.9	
HNX30	812.37	-2.01	11.26	9.4	1.1	
UpCom	112.61	-0.54	1.68	9.4	-0.1	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	34,518	0.0	72.3	49.6	1,238.2	
Volume	1,038	0.0	73.9	35.0	530.3	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	2.217	11.70	76.7	167.9	68.4	
VN 10Y	2.362	-1.20	22.3	24.4	8.8	
CN 10Y	2.835	0.20	11.3	-4.0	6.3	
IND 10Y	6.780	3.10	30.2	50.4	41.9	
TH 10Y	2.133	2.89	-1.4	11.0	12.7	
US T10	1.844	3.98	-3.8	25.2	22.1	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	99.01	-0.29	3.78	2.74	3.49	
USD/VND	22,849	0.00	0.78	-1.06	-0.10	
EUR/USD	1.09	0.38	-4.78	-3.30	-4.18	
USD/JPY	115.55	0.20	0.39	1.72	-0.41	
USD/CNY	6.32	-0.07	-0.72	-0.78	0.63	
USD/KRW	1,237.40	0.85	3.08	4.89	-3.92	
WTI	121.74	0.0	33.3	69.0	61.9	
Coal	422.65	0.0	79.1	174.3	149.2	
Gold	2,008.80	0.5	10.3	12.6	9.8	
Iron ore	158.82	0.0	5.8	47.0	-8.3	
China HRC	5,251	-0.6	5.6	8.7	10.6	
Corn	738	-1.5	16.2	25.9	24.4	
BDI	2,235	0.0	57.2	-33.3	0.8	

Market Trends: Bloody bath party

- Vietnam stock market dropped on Tuesday trading session. Most of the industry groups plunged, especially the banking sector got the hardest hit.
- At the end, VN Index dropped 25.34 points, equivalent to 1.69% to close at 1,473.71. Liquidity in the market increased compared to previous sessions and reached 34,518 billion, equivalent to more than 1,038 million shares traded. Foreign investors continued to sell strongly with VND 1,520 billion, focusing on HPG.
- MSN (+0.38%), FPT (+1.07%) and HVN (+1.2%) were the three codes with the strongest contribution to the index. Meanwhile, VCB (-4%), HPG (-3.23%) and GAS (-3.13%) were the three stocks holding back the market's gain.
- The rubber stocks had an impressive performance with many stocks staying in green such as DRC, CSM...
- Technically, the VN Index has lost the critcal support MA50 at 1,490. The MACD continues to extend its downward trend. MA100 at 1,469 is now the nearest support. In general, the global stock market's volatile due to the war put the VN Index under pressure, the intension and retaliation between both side in Europe are increasingly unpredictable, VN Index might face fluctuations frequently upcoming.

Featuring events/news

- Digiworld plans a profit of 800 billion in 2022
- PNJ stock hit a peak when gold price surged

NEWS & COMMENTS

IT & Telecom

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1) Digiworld plans a profit of 800 billion in 2022

In 2022, Digiworld targets net revenue of VND 26,300 billion and net profit of VND 800 billion, respectively 25.4% and nearly 22% higher than the results in 2021.

Regarding the dividend payment plan, the company submits to shareholders a rate of 10% in cash (VND 1,000/share), equivalent to the dividend of 2019 and 2020. In addition, Digiworld also plans to issue shares to existing shareholders at the rate of 80%

Retail

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2) PNJ stock hit a peak when gold price surged

In January 2022, PNJ revenue reached VND 3,476 billion, up 60.2% over the same period. Profit after tax of the enterprise exceeded VND 270 billion, up 60.7% over the previous year.

In the revenue structure of PNJ, retail is the dominant with nearly 62.1%, wholesale accounts for 12.9%, gold bar revenue accounts for 23.8%... Notably, retail sales of PNJ in the month 1 increased by 79.9% over the same period, gold bar revenue also increased by 90.3% over the same period.

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