Shinhan Securities

MARKET RADAR

RESEARCH CENTER

Thursday, 30 December 2021

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,485.97	0.01	0.08	11.0	34.6	
VN30	1,519.62	0.24	-2.15	4.8	41.9	
HNXINDEX	461.65	0.83	0.23	30.3	127.3	
HNX30	787.93	1.30	2.70	39.7	143.6	
UpCom	111.56	0.72	-2.19	39.7	49.8	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	22,029	0.0	-22.3	53.2	956.2	
Volume	747	0.0	-17.6	40.9	441.8	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	0.858	9.10	32.0	30.8	77.2	
VN 10Y	2.190	-0.90	7.9	0.7	-38.9	
CN 10Y	2.763	-2.60	-9.4	-9.8	-37.6	
IND 10Y	6.351	0.70	27.4	12.4	49.0	
TH 10Y	1.892	0.58	-1.5	3.3	43.8	
US T10	1.532	-1.11	2.2	1.0	67.8	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	96.18	0.26	-0.17	1.95	6.94	
USD/VND	22,800	-0.20	0.51	0.21	-1.29	
EUR/USD	1.13	-0.36	0.15	-2.50	-7.43	
USD/JPY	115.16	0.18	1.44	2.86	11.54	
USD/CNY	6.38	0.13	-0.19	-1.47	-2.32	
USD/KRW	1,188.90	0.21	-0.34	0.59	9.44	
WTI	76.54	0.0	9.4	2.3	57.7	
Coal	171.10	0.0	7.4	-18.7	112.5	
Gold	1,800.79	-0.2	0.9	4.3	-5.1	
Iron ore	112.34	0.0	18.6	-6.1	-27.8	
China HRC	4,753	0.0	0.3	-18.1	3.9	
Corn	603	-0.5	3.7	11.8	24.5	
BDI	2,217	0.0	-23.0	-57.3	62.3	

Market Trends: Not in a hurry to speed up

- Vietnam stock market moved sideways 0n Thursday's session. VN Index faced strong selling pressure when VN Index approached the all-time high created in November, however it was lucky to stay in green in the last minutes of the session.
- At the end, VN-Index gained modestly, +0.15 points or 0.01% and ended at 1,485.97. Liquidity continued to decrease with a trading value of only VND 22,029 billion, equivalent to 747 million shares traded. Foreign investors kept net buying with a net trading value of VND 66 billion.
- SSI (+5.94%), VPB (+1.87%) and STB (+3.39%) were the tickers that contributed the most to the VN Index's gain. Meanwhile, VCB (-1.38%), VIC (-0.52%) and CTG (-1.02%) created the burden and slowed the index.
- Brokerage group once again had an outstanding session when green spread across all stocks. In which, ORS, APG are notable with a full limit increase.
- Technically, VN-Index once again couldn't get above the resistance level at nearly 1,500, the selling pressure was strong at the top, causing VN-Index to lose its gaining momentum and ended the session with a red candle, but still lucky to keep the green. Without any strong catalysts, technical indicators like RSI and MACD hold their positions. Besides, the liquidity in recent sessions with many fluctuations is also worth noting when the trading volume increased significantly and then suddenly decreased. Investors may not be in a hurry to disburse more money in the last days of the year.

Featuring events/news

- TTC Sugar wants to take control of Tay Ninh Sugar
- BIC reached the milestone of VND 400 billion in pre-tax profit for the first time

NEWS & COMMENTS

Consumer staples

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1) TTC Sugar wants to take control of Tay Ninh Sugar

The Board of Directors of Thanh Thanh Cong Joint Stock Company - Bien Hoa (TTC Sugar - Code: SBT) approved a resolution to buy 16.78 million shares of Tay Ninh Sugar Joint Stock Company (Tanisugar), equivalent to the rate of 57.07% according to the figure. agreement form. The price has not been disclosed by TTC Sugar.

Upon completion, Tanisugar will become a subsidiary of TTC Sugar with the ownership rate of 63.99%. The business said that the purpose of investing in Tanisugar is because it has an industry that is consistent with the company's orientation and strategy. The time to carry out the merger is the second and third quarters of the year 2021-2022.

IT & Telecom

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2) BIC reached the milestone of VND 400 billion in pre-tax profit for the first time

FPT Corporation and the City People's Committee. Da Nang has just signed a Memorandum of Understanding on cooperation in digital transformation and smart city construction in the 2021-2025 period.

According to the Memorandum of Understanding, the two sides will cooperate in digital transformation and building a smart city in a comprehensive and comprehensive manner in many fields including transportation, education - training, natural resources - environment, health care, agriculture, industry, commerce, communication.

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