MARKET RADAR

RESEARCH CENTER

Tuesday, 28 December 2021

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,494.39	0.37	0.09	12.8	35.4	
VN30	1,523.54	0.59	-2.75	5.9	42.3	
HNXINDEX	458.05	1.92	-0.13	29.8	125.5	
HNX30	782.15	2.51	2.27	38.9	141.8	
UpCom	110.44	0.06	-3.41	38.9	48.3	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	29,029	0.0	-37.8	5.0	826.6	
Volume	1,002	0.0	-28.5	-1.6	387.3	

KEY RATES (% p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	0.936	2.80	40.3	38.1	85.0	
VN 10Y	2.199	4.40	8.8	2.0	-38.0	
CN 10Y	2.799	-1.30	-5.1	-7.6	-34.0	
IND 10Y	6.337	1.50	26.3	15.8	47.6	
TH 10Y	1.896	-0.84	-2.0	4.1	44.1	
US T10	1.470	-0.35	-0.2	-1.1	61.0	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	96.03	-0.07	-0.06	2.83	6.77	
USD/VND	22,838	0.10	0.72	0.32	-1.13	
EUR/USD	1.13	0.04	0.13	-3.10	-7.24	
USD/JPY	114.80	-0.06	1.25	3.42	11.19	
USD/CNY	6.37	-0.02	-0.37	-1.36	-2.42	
USD/KRW	1,188.10	0.11	-0.44	0.96	9.37	
WTI	76.29	0.0	11.9	1.1	57.2	
Coal	170.10	0.0	8.0	-16.9	111.3	
Gold	1,815.91	0.2	0.7	3.8	-4.3	
Iron ore	112.99	0.0	19.6	-6.0	-27.1	
China HRC	4,748	-1.8	-0.7	-17.8	3.8	
Corn	616	0.2	5.0	14.2	27.3	
BDI	2,217	0.0	-19.9	-53.0	62.3	

Market Trends: Bullish remains

- Vietnam stock market had the 3rd consecutive sublimated session thanks to the gaining momentum of oil & gas stocks and banking group.
- At the end, VN Index gained 5.51 points, or +0.37% and ended at 1,494.39. Liquidity spiked again compared to the previous 2 sessions when the trading value reached VND 29,029 billion or 1,002 million shares traded. Foreign investors unexpectedly continued to have a net buying session of VND 367 billion.
- GAS (+2.29%), STB (+6.94%), HDB (+6.09%) were the tickers that pulled VN Index up strongly. Meanwhile, the real estate giants including GVR (-1.94%), NVL (-2.25%), and VIC (-0.61%) were the stocks that put the burden on the index.
- Banking group stood out from the rest when the green prevailed, while the securities company stocks were not very positive with the red.
- Technically, although VN-Index ended the session with a Doji candle after being pushed below the reference level, it shows that buyers still have good control over the situation. The MACD has crossed the signal line and the RSI has broken out above the short-term downtrend line, showing that the market's signal is still positive. Besides, the fact that the liquidity increased significantly again also reinforced the gain. In the immediate future, VN-Index will encounter strong resistance level, which is the old peak at around 1,500.

Featuring events/news

- Vinamilk plans to spend nearly 3,000 billion VND to pay dividends
- Coteccons mobilizes 500 billion unsecured bonds

NEWS & COMMENTS

Consumer staples

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1) Vinamilk plans to spend nearly 3,000 billion VND to pay dividends

The Ho Chi Minh City Stock Exchange has just announced that Vietnam Dairy Products Joint Stock Company (Ticker :VNM) will advance the second dividend of 2021 in cash to shareholders.

The execution rate is 14% (1,400 VND/share). The ex-dividend date is January 10, 2022 and the payment date is February 25, 2022. With more than 2 billion shares outstanding, VNM is expected to spend nearly VND 2,926 billion to pay dividends to shareholders.

Materials

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2) Coteccons mobilizes 500 billion unsecured bonds

Coteccons Construction Joint Stock Company has just announced that it has been granted a certificate of bond offering by the State Securities Commission. The total number of bonds offered for sale is 500 bonds, the total value of bonds offered at par value is 500 billion dong, term of 3 years, fixed interest rate 9.5% a year, interest payment period every 6 months. This is a non-convertible bond, without warrants and without collateral.

The purpose of raising capital through CTD's bond issuance is to pay for raw materials, materials, and labor costs of 300 billion dong and increase the scale of operating capital by 200 billion dong.

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