MARKET RADAR

RESEARCH CENTER

Thursday, 23 December 2021

BASIC INDICES

(unit: %)	Price	1D	1M	3M	YTD	1Yr.
VNINDEX	1,456.96	-1.40	0.67	7.9	32.0	
VN30	1,477.37	-1.78	-2.61	1.7	38.0	
HNXINDEX	442.61	-2.32	-0.45	21.8	117.9	
HNX30	748.04	-3.29	1.93	27.0	131.3	
UpCom	109.53	-1.26	-2.17	27.0	47.1	

MARKET LIQUIDITY (VNDbn, mn shares)

	Price	1D	1M	3M	YTD	1Yr.
Turnover	33,627	0.0	-7.6	83.4	1,338.8	
Volume	1,069	0.0	-15.4	41.1	602.5	

KEY RATES (%p.a, bps)

	Price	1D	1M	3M	YTD	1Yr.
O/N	1.094	25.00	55.0	53.8	100.8	
VN 10Y	2.155	-1.50	5.7	-0.3	-42.4	
CN 10Y	2.818	-1.30	-9.6	-4.3	-32.1	
IND 10Y	6.348	-1.00	32.0	23.6	48.7	
TH 10Y	1.911	1.38	-1.2	6.7	45.2	
US T10	1.474	1.54	-9.2	13.3	61.4	

CURENCIES & COMMODITIES

	Price	1D	1M	3M	YTD	1Yr.
Dollar Index	96.07	-0.01	-0.50	2.79	6.82	
USD/VND	22,951	0.07	1.24	0.87	-0.64	
EUR/USD	1.13	0.03	0.82	-3.06	-7.26	
USD/JPY	114.31	0.18	-0.50	4.13	10.71	
USD/CNY	6.37	-0.01	-0.24	-1.43	-2.42	
USD/KRW	1,187.75	-0.38	0.22	1.06	9.33	
WTI	72.71	0.0	-5.3	0.7	49.9	
Coal	169.50	0.0	10.1	-6.1	110.6	
Gold	1,805.37	0.1	0.0	2.1	-4.9	
Iron ore	112.54	0.0	20.5	-6.8	-27.2	
China HRC	4,835	0.0	2.0	-16.7	5.7	
Corn	604	0.2	4.7	14.9	24.8	
BDI	2,229	0.0	-15.7	-51.1	63.2	

Market Trends:

- When major stocks could not hold the pressure of the market, the pent-up pressure at the end of December 22 turned into a disaster today when all sectors decline except for a few stocks.
- VN-Index might gain slightly at the end of the session but still ended negatively, down -20.71 points, bringing the index to 1456.96. The liquidity in the session also became abnormal when there were more than VND45.5 tn traded, mainly on the selling side. Foreign investors sold more than VND165 bn net, focusing on KBC.
- VIC (-3.61%), VHM (-3.73%) and TCB (-3.17%) were the tickers that contributed the most to the drop in the session. Meanwhile, the weak recovery of CTG (+1.7%) only helped the market to salvage at the end of the session. This stock, along with BID (+0.73%), is one of the rare big banks that can keep the green color in the session.
- Red covers all industries from manufacturing, construction and real estate to retail stocks. Most of the profit-taking pressure came from blue-chips causing the index to drop deeply and contributed to temporary domino effect. Tomorrow, profit-taking pressure will probably continue in the short term.

Featuring events/news

- Sonadezi Giang Dien is ready to list 55 million shares on UPCOM
- Mobile World closes the 2022 plan

NEWS & COMMENTS

Industrial parks

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1) Sonadezi Giang Dien is ready to list 55 million shares on UPCOM

The Hanoi Stock Exchange has approved for Sonadezi Giang Dien JSC to bring 54,898,000 shares to register for trading on Upcom with stock code SZG. First trading day 12/27/2021. Reference price on the first trading day 11,800 VND/share.

Shareholder structure before listing, as of October 12, 2021 Sonadezi Giang Dien has 2 major shareholders owning a total of 79.24% of capital, of which Industrial Park Development Corporation (Sonadezi) owns 25.5 million shares (46.45%) and Tuan Loc Construction Investment JSC owns 18 million shares (ratio 32.79%).

Retail

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2) Mobile World closes the 2022 plan

The Board of Directors of Mobile World Investment Joint Stock Company has just issued a resolution to approve the business plan for 2022 to submit at the Annual General Meeting of Shareholders.

Accordingly, the net revenue plan is VND 140,000 billion, up 12% compared to the plan for 2021. The target of profit after tax is VND 6,350 billion, up 33.6% compared to the 2021 plan.

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