INVESTMENT RECOMMENDATION LIST

01/12/2021

No.	Ticker	Name	Sector	Mkt Cap (VND bn)	% price change					Valuation (x)		Profitability (%)		EPS growth (% YoY)
					Price	1M	3M	6M	1Y	P/B	P/E	ROA	ROE	
1	DGC	Ducgiang Chemicals	Chemical	27,954	163,400	6.9	42.1	129.5	312.0	5.7	21.2	21.1	29.1	23.7
2	FPT	FPT Corp	Software	88,115	97,100	0.2	5.3	20.3	105.8	5.2	21.9	8.8	20.4	5.4
3	HPG	Hoa Phat Group	Producers	218,950	48,950	(14.3)	0.5	(0.8)	87.6	2.6	6.9	21.0	44.7	26.2
4	PC1	Power Construction No. 1	Electricity	8,913	37,900	8.9	31.5	72.9	112.4	2.0	12.8	4.8	12.5	(18.6)
5	MCM	Moc Chau Milk	Dairy Products	6,611	60,400	(5.9)	12.8	25.0	-	3.0	18.8	14.1	16.3	13.0
6	SGP	Saigon Port	Logistics	7,841	36,200	(14.7)	(5.3)	77.1	229.3	3.7	34.1	7.9	16.6	13.3
7	DRC	Da Nang Rubber	Tires	4,199	35,350	7.1	2.2	32.4	76.0	2.4	13.4	11.9	18.2	(8.2)
8	DPM	Phu My Fertilizer	Fertilizer	19,723	50,400	2.9	38.7	173.4	214.3	2.2	12.5	13.5	18.4	38.2
9	TV2	Power Engineering Consulting 2	Electricity	2,958	65,700	5.8	16.1	68.7	73.6	2.3	9.3	8.8	26.1	(5.1)
10	TCB	Techcombank	Banks	181,865	51,800	0.4	5.3	(2.3)	114.9	2.1	10.4	3.6	21.3	7.7
11	MBB	MBBank	Banks	109,571	29,000	1.8	2.1	3.9	92.4	2.0	9.9	2.1	20.3	(21.1)
12	PET	Petrovietnam General Services	Retail	2,704	30,100	(2.9)	9.3	47.2	94.7	1.6	13.9	2.9	10.5	5.9
13	MWG	Mobile World Investment Corp.	Retail	99,013	138,900	5.7	25.6	46.5	80.2	5.3	22.9	8.6	24.6	(35.0)
14	SZC	SONADEZI Chau Duc JSC.	Industrial Park	5,890	58,900	(5.2)	27.7	64.8	109.7	4.2	21.1	5.5	20.9	11.8

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